

TABLE OF CONTENTS

CHAPTER I

| | PAGE |
|--|------|
| Introduction..... | 11 |
| Object and Scope of the Investigation..... | 11 |
| Japanese Competition and the Closing of the Dominion Textile Rayon Mill at Sherbrooke..... | 12 |
| Conclusion <i>re</i> Sherbrooke Closing..... | 28 |
| The Responsibility of Industry..... | 29 |
| Objects Sought to be Attained..... | 30 |

CHAPTER II

| | |
|--|----|
| The Development of the Textile Industry in Canada..... | 31 |
| Cotton Yarn and Cloth..... | 32 |
| The Woollen Industry..... | 42 |
| Hosiery and Knit Goods..... | 45 |
| Silk and Rayon Industry..... | 47 |
| Organization of the Industry..... | 50 |
| Control of the Industry..... | 54 |
| Location of the Industry..... | 55 |

CHAPTER III

| | |
|--|----|
| Changes in the Structure of World Textile Trade..... | 57 |
| Cotton Textile Manufacturing..... | 57 |
| Wool Manufacturing..... | 62 |
| Silk and Rayon Manufacturing..... | 63 |

CHAPTER IV

| | |
|---|----|
| The Canadian Customs Tariff and its Administration in Recent Years..... | 64 |
| Valuation for Duty..... | 66 |
| Fixed Valuations..... | 71 |
| Dumping and Currency Valuation..... | 72 |
| Special Excise Tax..... | 77 |
| The Canada-United Kingdom Trade Agreement, 1932..... | 81 |
| Tariff Reductions Since 1932..... | 82 |
| Tariff Changes, 1936..... | 83 |
| Tariff Changes, 1937..... | 84 |

CHAPTER V

| | |
|--|-----|
| Prices and Production..... | 93 |
| Prices..... | 93 |
| Division of Canadian Market..... | 106 |
| Exports of Manufactures of the Textile Industry..... | 114 |

CHAPTER VI

| | |
|-------------------------------|-----|
| Investment—Profits—Costs..... | 117 |
| Investment..... | 117 |
| Profits..... | 124 |
| Costs..... | 127 |

CHAPTER VII

| | |
|---------------------------|-----|
| Salaries and Bonuses..... | 130 |
|---------------------------|-----|

CHAPTER VIII

| | PAGE |
|---|------|
| Trade Associations, Combination and Monopoly..... | 136 |

CHAPTER IX

| | |
|---|-----|
| Wages, Employment and Industrial Relations..... | 146 |
| Wages and Employment..... | 147 |
| The Composition of the Labour Force..... | 148 |
| Working Conditions and Hours of Work..... | 150 |
| Earnings of Textile Workers..... | 154 |
| Wages in Textile and Other Industries..... | 155 |
| Trend of Wages Since 1926..... | 158 |
| Weekly Wages..... | 164 |
| Minimum Wages..... | 165 |
| Real Wages..... | 169 |
| Wages in Canada, United States and Great Britain..... | 172 |
| Employment and Unemployment..... | 175 |
| Technological Unemployment..... | 177 |
| Industrial Relations..... | 179 |
| History of Textile Unionism..... | 180 |
| Trade Unions in Canada..... | 182 |
| Three Rivers Strike..... | 185 |
| The Cornwall Strike..... | 186 |
| Labour Disputes in the Summer of 1937..... | 187 |
| Conclusion <i>re</i> Industrial Relations..... | 190 |
| Pension Schemes..... | 191 |

CHAPTER X

| | |
|--|-----|
| The Textile Industry and Protection..... | 192 |
|--|-----|

CHAPTER XI

| | |
|--|-----|
| Value of Inquiry—Responsibilities of Protected Industry..... | 200 |
|--|-----|

APPENDIX

| | |
|---|-----|
| A. List of Witnesses and Counsel..... | 207 |
| B. List of Documentary Exhibits..... | 216 |
| C. History of Tariff Rates on Certain Textile Items..... | 250 |
| Cottons..... | 250 |
| Artificial Silk..... | 256 |
| Silks..... | 260 |
| Woollens and Worsteds..... | 263 |
| Knitted Goods..... | 266 |
| Hosiery..... | 268 |
| Blankets..... | 270 |
| Carpets and Rugs..... | 272 |
| Special Excise Tax..... | 272 |
| D. Report to the Fair Wage Board of the Province of Quebec by Committee of Eight (Cotton Industry)..... | 273 |
| E. Further Statistics on Labour and Wages..... | 279 |
| TABLE 1.—Canada—Principal industries arranged according to average weekly wages of male wage earners, 1934..... | 279 |
| TABLE 2.—Canada—Principal industries arranged according to average weekly wages of female wage earners, 1934..... | 280 |
| TABLE 3.—Quebec—Principal industries arranged according to average weekly wages of male wage earners, 1934..... | 281 |
| TABLE 4.—Quebec—Principal industries arranged according to average weekly wages of female wage earners, 1934..... | 282 |
| TABLE 5.—Ontario—Principal industries arranged according to average weekly wages of male wage earners, 1934..... | 283 |

APPENDIX—*Concluded*

| | PAGE |
|---|------|
| TABLE 6.—Ontario—Principal industries arranged according to average weekly wages of female wage earners, 1934..... | 284 |
| TABLE 7.—Cotton Division—Comparative distribution of male employees according to hourly earnings, United States and Canada..... | 285 |
| TABLE 8.—Cotton Division—Comparative distribution of female employees according to hourly earnings, United States and Canada..... | 285 |
| TABLE 9.—Cotton firms arranged according to average (median) hourly earnings, February, 1936..... | 286 |
| TABLE 10.—Comparative distribution of employees in cotton and silk divisions according to fortnightly earnings, February, 1936..... | 287 |
| TABLE 11.—Comparative distribution of employees in cotton and silk divisions according to weekly earnings, February, 1936..... | 288 |
| TABLE 12.—Average hourly earnings for selected occupations in the cotton mills of Quebec, 1926, 1930, 1934 and 1936..... | 289 |
| TABLE 13.—Average hourly earnings for selected occupations in the cotton mills of Ontario, 1926, 1930, 1934 and 1936..... | 290 |
| TABLE 14.—Average hourly earnings for selected occupations in the cotton mills of New England and the Southern States, 1926, 1930, 1933 and 1934.... | 291 |
| TABLE 15.—Average weekly earnings for selected occupations in the cotton mills of Quebec, 1926, 1930, 1934 and 1936..... | 292 |
| TABLE 16.—Average weekly earnings for selected occupations in the cotton mills of Ontario, 1926, 1930, 1934 and 1936..... | 293 |
| TABLE 17.—Average earnings of cotton workers in mills of the Dominion Textile Co. Ltd. and in the United States, 1914 to 1937..... | 294 |
| TABLE 18.—Productivity in the grey mills of the Dominion Textile Co. Ltd., 1912 to 1936..... | 294 |
| TABLE 19.—Silk Division—Comparative distribution of employees according to hourly earnings, United States and Canada..... | 295 |
| TABLE 20.—Silk Division—Companies arranged according to average (median) hourly earnings, February, 1936..... | 295 |
| TABLE 21.—Silk Division—Average hourly earnings of employees by companies, 1926, 1930, 1934 and 1936..... | 296 |
| TABLE 22.—Silk Division—Average earnings of employees in pay period by companies, 1926, 1930, 1934 and 1936..... | 297 |
| TABLE 23.—Silk Division—Average hourly earnings for selected occupations, February, 1934 and 1936..... | 298 |
| TABLE 24.—Silk Division—Average weekly earnings for selected occupations, February, 1934 and 1936..... | 298 |
| TABLE 25.—Artificial Silk Division—Distribution of employees according to hourly earnings, February, 1936..... | 299 |
| TABLE 26.—Artificial Silk Division—Distribution of employees according to weekly earnings, February, 1936..... | 300 |
| TABLE 27.—Woollen Division—Average hourly earnings for selected occupations, 1926, 1930, 1934 and 1936..... | 301 |
| TABLE 28.—Woollen Division—Average weekly earnings for selected occupations, 1926, 1930, 1934 and 1936..... | 301 |
| TABLE 29.—Knit Goods Division—Average hourly earnings for selected occupations, 1926, 1930, 1934 and 1936..... | 302 |
| TABLE 30.—Knit Goods Division—Average weekly earnings for selected occupations, 1926, 1930, 1934 and 1936..... | 302 |
| TABLE 31.—Hosiery Division—Average hourly earnings for selected occupations, 1926, 1930, 1934 and 1936..... | 303 |
| TABLE 32.—Hosiery Division—Average weekly earnings for selected occupations, 1926, 1930, 1934 and 1936..... | 303 |
| TABLE 33.—Average hours of work and earnings of textile workers, Quebec, February, 1936..... | 304 |
| TABLE 34.—Average hours of work and earnings of textile workers, Ontario, February, 1936..... | 304 |
| TABLE 35.—Distribution of factory workers according to hours worked in fortnightly pay period, cotton and silk divisions, February, 1936..... | 305 |
| TABLE 36.—Distribution of factory workers according to hours worked in weekly pay period, cotton and silk divisions, February, 1936..... | 306 |
| TABLE 37.—Distribution of mill employees according to age groups, Dominion Textile Co. Ltd., Montreal Cottons, Ltd., Wabasso Cotton Co. Ltd., February, 1936..... | 307 |
| TABLE 38.—Gainfully occupied in certain textile industries classified according to age and sex, 1931..... | 307 |