

Summary Table 2QC: Sources of Growth in Québec by Industry, 1997-2007

| | Market Sector | Agriculture, forestry, fishing and hunting | Mining and Oil and Gas Extraction | Utilities | Construction | Manufacturing | Wholesale Trade | Retail Trade |
|---------------------------------------|---------------------------------------------------------------------|--------------------------------------------|-----------------------------------|-----------|--------------|---------------|-----------------|--------------|
| | Average annual rate of growth | | | | | | | |
| Output | 1.76 | 3.75 | 0.14 | -1.52 | 2.21 | 2.37 | 3.38 | 2.90 |
| Total Hours | 1.54 | -0.99 | -1.43 | 2.19 | 3.04 | -0.47 | 1.33 | 1.60 |
| Labour Composition | 0.46 | 0.86 | 0.09 | 0.43 | -0.11 | 0.63 | 0.28 | 0.12 |
| Capital Services | 2.88 | 0.05 | -0.40 | -0.56 | 6.14 | -0.14 | 7.73 | 5.59 |
| Capital Stock | 1.68 | -0.22 | -2.07 | -0.51 | 5.76 | -0.61 | 7.07 | 4.94 |
| Capital Composition | 1.18 | 0.27 | 1.71 | -0.05 | 0.37 | 0.48 | 0.62 | 0.62 |
| Capital Services Intensity | 1.32 | 1.05 | 1.05 | -2.70 | 3.01 | 0.33 | 6.32 | 3.93 |
| | Percentage point contributions to labour productivity growth | | | | | | | |
| Labour Productivity (Output per hour) | 1.76 | 3.75 | 0.14 | -1.52 | 2.21 | 2.37 | 3.38 | 2.90 |
| Labour Composition | 0.27 | 0.38 | 0.06 | 0.09 | -0.08 | 0.35 | 0.18 | 0.08 |
| Capital Services Intensity | 0.54 | 0.49 | 0.35 | -2.18 | 0.79 | 0.14 | 1.94 | 1.06 |
| Capital Stock | 0.32 | -2.15 | 1.81 | -1.99 | 0.74 | 0.64 | 1.77 | 0.94 |
| Capital Composition | 0.22 | 2.65 | -1.49 | -0.19 | 0.05 | -0.50 | 0.16 | 0.12 |
| Total Factor Productivity | 0.94 | 2.85 | -0.26 | 0.59 | 1.48 | 1.87 | 1.23 | 1.74 |
| | Percent contributions to labour productivity growth | | | | | | | |
| Labour Productivity (Output per hour) | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Labour Composition | 15.1 | 10.1 | 41.2 | -5.7 | -3.6 | 14.8 | 5.5 | 2.8 |
| Capital Services Intensity | 30.7 | 13.2 | 241.4 | 143.8 | 35.9 | 6.0 | 57.3 | 36.5 |
| Capital Stock | 18.0 | -57.3 | 1257.0 | 131.3 | 33.7 | 27.0 | 52.4 | 32.3 |
| Capital Composition | 12.6 | 70.6 | -1037.0 | 12.6 | 2.1 | -21.0 | 4.6 | 4.0 |
| Total Factor Productivity | 53.6 | 76.0 | -182.1 | -39.0 | 67.2 | 78.7 | 36.3 | 60.0 |

Source : Unpublished Statistics Canada Estimates
Growth rates calculated by the CSLS.

Summary Table 2QC: Sources of Growth in Québec by Industry, 1997-2007, continued

| | Transportation and Warehousing | Information and Cultural Industries | Finance, Insurance, Real Estate and Renting and Leasing | Professional, Scientific and Technical Services | Administrative and Support, Waste Management and Remediation | Arts, Entertainment and Recreation | Accommodation and Food Services | Other Services (Except Public Administration) |
|---------------------------------------|---------------------------------------------------------------------|-------------------------------------|---------------------------------------------------------|-------------------------------------------------|--------------------------------------------------------------|------------------------------------|---------------------------------|-----------------------------------------------|
| | Average annual rate of growth | | | | | | | |
| Output | 0.42 | 1.28 | 1.08 | 1.42 | 1.12 | -0.38 | 1.75 | 3.26 |
| Total Hours | 2.36 | 2.83 | 2.33 | 4.02 | 5.18 | 3.46 | 1.11 | 0.96 |
| Labour Composition | 0.57 | 0.06 | 0.28 | 0.71 | -0.30 | -0.11 | 0.14 | 0.24 |
| Capital Services | 5.29 | 1.72 | 5.11 | 11.28 | 3.93 | 5.11 | 3.20 | 7.49 |
| Capital Stock | 3.66 | 0.97 | 2.93 | 11.48 | 2.58 | 1.97 | 2.74 | 5.44 |
| Capital Composition | 1.58 | 0.74 | 2.12 | -0.18 | 1.31 | 3.08 | 0.45 | 1.94 |
| Capital Services Intensity | 2.87 | -1.08 | 2.71 | 6.97 | -1.19 | 1.59 | 2.07 | 6.47 |
| | Percentage point contributions to labour productivity growth | | | | | | | |
| Labour Productivity (Output per hour) | 0.42 | 1.28 | 1.08 | 1.42 | 1.12 | -0.38 | 1.75 | 3.26 |
| Labour Composition | 0.41 | 0.02 | 0.12 | 0.55 | -0.22 | -0.08 | 0.11 | 0.18 |
| Capital Services Intensity | 0.86 | -0.61 | 1.55 | 1.48 | -0.09 | 0.54 | 0.43 | 1.40 |
| Capital Stock | 0.59 | -0.34 | 0.89 | 1.51 | -0.06 | 0.21 | 0.37 | 1.02 |
| Capital Composition | 0.26 | -0.26 | 0.64 | -0.02 | -0.03 | 0.33 | 0.06 | 0.36 |
| Total Factor Productivity | -0.84 | 1.88 | -0.58 | -0.61 | 1.43 | -0.84 | 1.20 | 1.65 |
| | Percent contributions to labour productivity growth | | | | | | | |
| Labour Productivity (Output per hour) | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Labour Composition | 96.9 | 1.4 | 10.9 | 38.9 | -19.8 | 21.7 | 6.2 | 5.6 |
| Capital Services Intensity | 204.5 | -47.7 | 143.1 | 104.2 | -7.7 | -141.5 | 24.8 | 43.0 |
| Capital Stock | 141.3 | -26.9 | 82.0 | 106.1 | -5.1 | -54.5 | 21.2 | 31.3 |
| Capital Composition | 60.9 | -20.6 | 59.4 | -1.7 | -2.6 | -85.3 | 3.5 | 11.1 |
| Total Factor Productivity | -199.7 | 147.2 | -53.3 | -42.9 | 128.0 | 218.7 | 68.6 | 50.5 |

Source : Unpublished Statistics Canada Estimates
Growth rates calculated by the CSLS.