Table Description
1 QS1. Indicate which of the following descriptions apply to you personally. I am..
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Q1. If you/your child/a young person you know were considering studying in another country, which of the following sources would you consider to be
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Q2_1. [First choice country] If you/your child/a young person you know were considering studying in another country, which country(s) would you
11 consider/do you think they would consider?
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consider/do you think they would consider?
Q2_2. [Second choice country] If you/your child/a young person you know were considering studying in another country, which country(s) would you 16 consider/do you think they would consider?

Q2_2. [Second choice country] If you/your child/a young person you know were considering studying in another country, which country(s) would you
consider/do you think they would consider?
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Q2_2. [Second choice country] If you/your child/a young person you know were considering studying in another country, which country(s) would you
Q2_3. [Third choice country] If you/your child/a young person you know were considering studying in another country, which country(s) would you
consider/do you think they would consider?
Q2_3. [Third choice country] If you/your child/a young person you know were considering studying in another country, which country(s) would you

2 3 . do you think they would consider?
Q2_3. [Third choice country] If you/your child/a young person you know were considering studying in another country, which country(s) would you
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Q2_3. [Third choice country] If you/your child/a young person you know were considering studying in another country, which country(s) would you

Q2_4. [Total Mentions] If you/your child/a young person you know were considering studying in another country, which country(s) would you
onsider/do you think the would consider?
Q2 4. [Total Mentions] If you/your child/a y
27 consider/do you think they would consider?
28 consider/do you think they would consider?
$\qquad$ Q2_4. [Total Mentions] If you/your child/a young person you know were considering studying in another country, which country(s) would you
$\qquad$ Q2_4. [Total Mentions] If you/your child/a y consider/do you think they would consider?

| GIobal @dvisor: Education Brand Refresh QS1. Indicate which of the following descriptions Proportions/Means: Overlap formulae used Column Proportions: <br> Columns Tested ( $5 \%$ ): $\mathrm{A} / \mathrm{B}, \mathrm{C} / \mathrm{D} / \mathrm{E}, \mathrm{F} / \mathrm{G} / \mathrm{H}, \mathrm{I} / \mathrm{J}, \mathrm{K} / \mathrm{L} / \mathrm{M}$ Minimum Base: 30 (*), Small Base: 100 (*) Column Means: <br> Columns Tested (5\%): A/B,C/D/E,F/G/G/H,/J,K/L/M | /O,P/Q, <br> /O,P/Q, | $\text { onally. } 12$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Age |  |  | sehold Inco |  | Marit |  |  | Education |  | Chief | arner | Busil |  | Senior Ex | e/Decision | Emprovy | nt Status |
|  | Total | Male | Female | Under 35 | 35 to 49 | 50 to 64 | Low | Medium | High | Married | Other | Low | Medium | High | Yes | No | Yes | No | Yes | No | Total | Non |
|  |  | A | в | c | D | E | F | G | H | 1 | J | k | เ | M | N | 0 | P | a | R | 5 | T | u |
| Base: All Respondents (unwtd) | 1006 | 489 | 517 | 507 | 284 | 215 | 221 | 266 | 448 | 518 | 488 | 17 | 308 | 681 | 570 | 436 | 247 | 759 | 413 | 593 | 770 | 231 |
| Base: All Respondents (wtd) | 1000 | 497 | 503 | 527 | 291 | 182 | 241 | 270 | ${ }_{4} 13$ | 481 | 519 | 22 | ${ }^{413}$ | 566 | 559 | 441 | 247 | 753 | 394 | 606 | 747 | 247 |
| A student aged 16-17 | 19 | 8 | 12 | 18 |  | 1 | 12 |  |  | 1 | 18 | 6 | 11 | 1 |  | 17 |  | 19 | 2 | 17 | \% | 16 |
|  | 2\% | 2\% | 2\% | 3\% | - | 1\% | 5\% |  | 1\% | 0\% | 3\% | 29\% | 3\% | 0\% | 0\% | 4\% | . | 3\% | 1\% | 3\% | 0\% | 6\% |
| A student aged 18-24 |  | 82 | 88 | ${ }_{169}$ | 1 |  | 6H 79 | 32 | 41 | 9 | 162 | 1 | $\underset{103}{\text { M }}$ | 66 | 45 | ${ }_{125}$ | 33 | ${ }_{137}$ | 39 | R 131 | 70 | ${ }_{96}$ |
| Astaragedrea | 17\% | 17\% | 18\% | 32\% | 0\% | - | 33\% | 12\% | 10\% | 2\% | 31\% | 4\% | 25\% | 12\% | 8\% | 28\% | 14\% | 18\% | 10\% | 22\% | 9\% | 39\% |
|  |  |  |  | DE |  |  | ${ }_{6} \mathrm{H}$ |  |  |  | 1 | ** | M |  |  | N |  |  |  | , | 7 | ${ }^{\top}$ |
| A student aged $25+$ | 85 | 52 | 33 | 67 | 15 | 3 | 22 | 32 | 27 | 27 | 58 | 1 | 42 | 42 | 52 | 33 | 25 | 60 | 36 | 49 | 67 | 18 |
|  | 9\% | 10\% | 7\% | 13\% | 5\% | 2\% | 9\% | 12\% | 7\% | 6\% | 11\% | ** | 10\% | 7\% | 9\% | 8\% | 10\% | 8\% | 9\% | 8\% | 9\% | 7\% |
| A parent/guardian of a student aged 14-15 | 99 | 49 |  | $\stackrel{\text { DE }}{\substack{\text { g }}}$ | 69 | 21 | 10 | $\stackrel{H}{36}$ | 51 | 83 | 16 16 | ** | 40 | 59 | 70 | 29 | 28 | 71 | 46 | 53 | 91 |  |
| A parent/guardan Ofa studentaged 14.15 | 10\% | 10\% | 10\% | 2\% | 24\% | 11\% | 4\% | 13\% | 12\% | 17\% | 3\% | - | 10\% | 10\% | 13\% | 7\% | 11\% | 9\% | 12\% | 9\% | 12\% | 3\% |
|  |  |  |  |  | ${ }_{\text {CE }}$ | ${ }^{\text {c }}$ |  | ${ }_{\text {F }}$ | F | 1 |  | ** |  |  | 0 |  |  |  |  |  | ${ }^{\circ}$ |  |
| A parent/guardian of a student aged 16-17 | 62 | 33 | 29 | 11 | 35 | 16 | 8 | 24 | 26 | 45 | 17 | - | 28 | 34 | 52 | 10 | 20 | 43 | 34 | 28 | 54 | 8 |
|  | 6\% | 7\% | 6\% | 2\% | 12\% | 9\% | 3\% | 9\% | 6\% | 9\% | 3\% | * | 7\% | 6\% | 9\% | 2\% | 8\% | 6\% | 9\% | 5\% | 7\% | 3\% |
|  |  |  |  |  | c | c |  | F |  | J |  | ** |  |  | 0 |  |  |  | s |  | $u$ |  |
| A parent of a student aged 18-24 | 107 | 52 | 55 | 9 | 54 | ${ }^{43}$ | 8 | 32 | 61 | 90 | 17 | - | 41 | 66 | 71 | 36 | 29 | 78 | 58 | 49 | 93 | 14 |
|  | 11\% | 10\% | 11\% | 2\% | 19\% | 24\% | 3\% | 12\% | 15\% | 19\% | 3\% | ** | 10\% | 12\% | 13\% | 8\% | 12\% | 10\% | 15\% | 8\% | 12\% | 6\% |
| A parent of a student aged $25+$ | 58 | 25 | 33 | 13 | c 13 | C 32 | 10 | ${ }_{12}$ | ${ }_{34}^{\text {F }}$ | ${ }_{47}$ | 11 | $\stackrel{*}{2}$ | 14 | 42 | ${ }_{38}$ | 20 | 20 | 38 | 54 34 | 24 | ${ }_{46}$ |  |
|  | 6\% | 5\% | 7\% | 2\% | 5\% | 18\% | 4\% | 4\% | 8\% | 10\% | 2\% | 8\% | 4\% | 7\% | 7\% | 5\% | 8\% | 5\% | 9\% | 4\% | 6\% | 5\% |
|  |  |  |  |  |  | CD |  |  | F | J |  | ** |  | 1 |  |  |  |  | s |  |  |  |
| Interested in stuyying abroad at a post- | 151 | 72 | 80 | 120 | 24 | 7 | 58 | 32 | 47 | 42 | 110 | 3 | 72 | 76 | 71 | 81 | 34 | 118 | 47 | 104 | 100 | 51 |
| graduation and college level sometime in the | 15\% | 14\% | 16\% | 23\% | 8\% | 4\% | 24\% | 12\% | 11\% | 9\% | 21\% | 15\% | 17\% | 13\% | 13\% | 18\% | 14\% | 16\% | 12\% | 17\% | 13\% | 21\% |
| future Interested in studying or doing research abroad | 132 | 66 | 66 | DE 103 | 20 | 9 | ${ }_{34}^{6 H}$ | 28 | 62 | 43 | 89 | $\stackrel{*}{1}$ | 37 | 93 | 67 | ${ }_{64}$ | 32 | 100 | 58 | R 74 | 89 | ${ }_{41}^{\top}$ |
| at a post-graduation level (Masters, PhD) | 13\% | 13\% | 13\% | 20\% | 7\% | 5\% | 14\% | 11\% | 15\% | 9\% | 17\% | 5\% | 9\% | 16\% | 12\% | 15\% | 13\% | 13\% | 15\% | 12\% | 12\% | 17\% |
| sometime in the future |  |  |  | DE |  |  |  |  |  |  | 1 | ** |  | 1 |  |  |  |  |  |  |  |  |
| Interested in encouraging my own child to study | 86 | 45 | ${ }^{41}$ | 32 | 45 | 10 | 18 | 19 | 48 | 62 | 24 | 1 | 24 | 61 | 53 | 33 | 28 | 58 | 46 | 40 | 67 | 18 |
| abroad at a high school level (grade 10, 11 or | 9\% | 9\% | 8\% | 6\% | 15\% | 5\% | 8\% | 7\% | 12\% | 13\% | 5\% | 5\% | 6\% | 11\% | 10\% | 7\% | 11\% | 8\% | 12\% | 7\% | 9\% | 7\% |
|  |  |  |  |  | ${ }_{71} \mathrm{CE}$ |  |  |  |  | ${ }_{105}$ |  |  |  | 8 |  |  |  |  | ${ }_{6}$ |  |  |  |
| Interested in encouraging my own child to study | 144 | 70 | 74 | ${ }^{40}$ | 71 | 33 | ${ }^{23}$ | 44 | 70 | 105 | ${ }^{39}$ | $\stackrel{3}{3}$ | 52 | 89 $15 \%$ | 100 | 44 | 37 | 107 | 69 | 75 $12 \%$ | 122 | ${ }_{9 \%}^{21}$ |
| abroad at a post-graduation and college level | 14\% | 14\% | 15\% | 8\% | 24\% | 18\% | 10\% | 16\% | 17\% | 22\% | 8\% | 13\% | 13\% | 16\% | 18\% | 10\% | 15\% | 14\% | 17\% | 12\% | 16\% | 9\% |
| sometime in the future |  |  |  |  | c | c |  | ${ }^{\text {F }}$ | ${ }^{\text {F }}$ | 11 |  |  |  |  |  |  |  |  | s |  | U |  |
| Interested in encouraging my own child to study | 148 | 65 | 82 | 38 | 62 | 48 | 21 | 35 | 86 | 112 | 36 | 3 | 40 | 104 | 94 | 53 | 42 | 106 | 79 | 68 | 127 | 20 |
| or do research abroad at a post-graduation level | 15\% | 13\% | 16\% | 7\% | 21\% | 26\% | 9\% | 13\% | 21\% | 23\% | 7\% | 13\% | 10\% | 18\% | 17\% | 12\% | 17\% | 14\% | 20\% | 11\% | 17\% | 8\% |
| (Masters. PhD) sometime in the future |  |  |  |  | c | c |  |  | ${ }^{\text {FG }}$ | 1 |  | ** |  | 1 | $\bigcirc$ |  |  |  | 980 |  | 137 |  |
| In a position to influence a young person on the | 157 | 83 | 74 | 75 | 48 | 34 | 21 | 44 | 87 | 95 | 61 | - | 50 | 107 | 98 | 58 | 56 | 101 | 90 | 67 | 137 | 18 |
| decision whether to study abroad (e.g.a coach, | 16\% | 17\% | 15\% | 14\% | 17\% | 19\% | 9\% | 16\% | ${ }_{\text {21\% }}$ | 20\% | 12\% | ** | 12\% | 19\% | 18\% | 13\% | 23\% | 13\% | 23\% | 11\% | 18\% | 7\% |
| teacher, guidance counsellor, religious/spiritual None of the above | 205 | 102 | 103 | 81 | 74 | 50 | 53 | ${ }_{60}$ | ${ }_{6}{ }_{6}$ | ${ }_{88}$ | 118 | ** | 99 | L 96 | 116 | 89 | Q 31 | 174 | 5 46 | 159 | $\underset{152}{\text { U }}$ |  |
|  | 21\% | 21\% | 20\% | 15\% | 25\% | 28\% | 22\% | 22\% | 15\% | 18\% | 23\% | 47\% | 24\% | 17\% | 21\% | 20\% | 13\% |  | 12\% | 26\% | 20\% | 21\% |
|  |  |  |  |  | c | c | H | H |  |  |  | ** | M |  |  |  |  | P |  | R |  |  |
| Sigma | 1623 | 802 | 821 | 787 | 530 | 306 | 378 | 431 | 705 | 848 | 775 | 32 | 655 | 936 | 930 | 693 | 413 | 1210 | 683 | 940 | 1220 | 393 |
|  | 162\% | 162\% | 163\% | 149\% | 182\% | 168\% | 157\% | 160\% | 171\% | 176\% | 149\% | 145\% | 159\% | 165\% | 166\% | 157\% | 168\% | 61\% | 173\% | 155\% | 163\% | 159\% |
| Summary |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Student (Net) | 275 | 142 | 133 | 254 | 16 | 4 | 114 | 64 | 70 | 37 | 237 | 9 | 156 | 109 | 99 | 175 | 58 | 216 | 77 | 197 | 141 | 129 |
|  | 27\% | 29\% | 26\% | 48\% | 5\% | 2\% | 47\% | 24\% | 17\% | 8\% | 46\% | 40\% | 38\% | 19\% | 18\% | 40\% | 24\% | 29\% | 20\% | 33\% | 19\% | 52\% |
|  |  |  |  | DE |  |  | GH | H |  |  | 1 | ** | M |  |  | N |  |  |  | R |  | T |
| Parent (Net) | 271 | ${ }_{2} 137$ | ${ }^{135}$ | ${ }^{41}$ | ${ }^{136}$ | 95 | ${ }^{30}$ | 81 | 148 | 215 | 56 | 2 | 100 | 170 | 197 | 74 | 83 | 188 | 147 | 124 | 238 | 34 |
|  | 27\% | 28\% | 27\% | 8\% | 47\% | 52\% | 12\% | 30\% | 36\% | 45\% | 11\% | 8\% | 24\% | 30\% | 35\% | 17\% | 34\% | 25\% | 37\% | 21\% | 32\% | 14\% |
| Influencer | 157 | 83 | 74 | 75 | c 48 | c 34 | 21 | ${ }_{44}^{\text {F }}$ | F 87 | ${ }_{95}$ | 61 | ** | 50 | 107 | ${ }_{98}$ | 58 | - | 101 | ¢ 9 | 67 |  |  |
|  | 16\% | 17\% | 15\% | 14\% | 17\% | 19\% | 9\% | 16\% | 21\% | 20\% | 12\% | . | 12\% | 19\% | 18\% | 13\% | 23\% | 13\% | 23\% | 11\% | 18\% | 7\% |
|  |  |  |  |  |  |  |  | F | F | 1 |  | ** |  | $\stackrel{1}{1}$ |  |  | Q |  | 5 |  | u |  |
| Parent (Net) + Influencer | 330 | 200 | 190 | 113 | 164 | ${ }^{113}$ | ${ }^{47}$ | ${ }^{116}$ | 210 | 279 | 111 | 2 | 137 | 251 | ${ }^{266}$ | 124 | 125 | 265 | 212 | 178 | 339 | 48 |
|  | 39\% | 40\% | 38\% | 21\% | 56\% | 62\% | 20\% | 43\% | 51\% | 58\% | 21\% | ${ }_{* *}$ | 33\% | 44\% | 48\% | 28\% | 50\% | 35\% | 54\% | 29\% | 45\% | 19\% |
| Student interested personally (Net) | 93 | 38 | 55 | 88 | ${ }_{6}$ | c | 49 | 16 | 16 | 10 | 84 | , | 57 | 34 | 24 | 70 | ${ }_{13}$ | 81 | 20 | 73 | 41 | 51 |
|  | 9\% | 8\% | 11\% | 17\% | 2\% | - | 20\% | 6\% | 4\% | 2\% | 16\% | 15\% | 14\% | 6\% | 4\% | 16\% | 5\% | 11\% | 5\% | 12\% | 6\% | 21\% |
|  |  |  |  | DE |  |  | GH |  |  |  | 1 | ** | M |  |  | N |  | p |  | , |  | T |
| Student not interested personally ( Net ) | 181 | 103 | 78 | 167 | 10 | 4 | 65 | 48 | 54 | ${ }^{28}$ | 153 | 6 | 100 | ${ }^{76}$ | ${ }^{76}$ | 105 | 46 | 135 | 57 | 124 | ${ }^{99}$ | 79 |
|  | 18\% | 21\% | 15\% | 32\% | 3\% | 2\% | 27\% | 18\% | 13\% | 6\% | 30\% | 25\% | 24\% | 13\% | 14\% | 24\% | 19\% | 18\% | 14\% | 20\% | 13\% | 32\% |
| rent) Interested for Chid (Net) |  | B <br> 54 |  | ${ }^{\text {DE }}$ |  | 43 | ${ }_{14}^{6}$ |  |  |  | 1 | ** | M | 71 | 82 | N | 33 | 83 | 59 | 57 |  |  |
| (Parent) interested for Child (Net) | 12\% | 11\% | 12\% | 2\% | 22\% | 24\% | 6\% | 12\% | 16\% | 19\% | 5\% | 8\% | 11\% | 13\% | 15\% | 8\% | 13\% | 11\% | 15\% | 9\% | 13\% | 8\% |
|  |  |  |  |  | c | c |  | F | F | 」 |  | ** |  |  | $\bigcirc$ |  |  |  | 5 |  |  |  |
| (Parent) Not interested for Child (Net) | 155 | 83 | 72 | 30 | 73 | 52 | 16 | 50 | 83 | 125 | 30 | - | 56 | 99 | 115 | 40 | 50 | 105 | 88 | 67 | 141 | 14 |
|  | 16\% | 17\% | 14\% | 6\% | 25\% | 29\% | 7\% | 19\% | 20\% | 26\% | 6\% |  | 14\% | 18\% | 21\% | 9\% | 20\% | 14\% | 22\% | 11\% | 19\% | 6\% |
|  |  |  |  |  | c | c |  | F | ${ }^{\text {F }}$ | 1 |  | ** |  |  | $\bigcirc$ |  | a |  | 5 |  | U |  |
| (Proxy) Adult interested for Self (Net) | $\begin{aligned} & 50 \\ & 5 \% \end{aligned}$ | 6\% | ${ }_{4 \%}^{21}$ | 24 $4 \%$ | 7\% | 3\% | 11 $5 \%$ | 5\% | 23\% | 24 | 25 | : | 17 | 33 $6 \%$ | 6\% | ${ }_{4 \%}^{17}$ | -14 | 3\% | 6\% | 25 | 5\% | 5\% |

Proporitions/Means: Ove

- Colum Proportions:
Columns Tested (5\%): A/B
Minimum Base: 30 ( ${ }^{* *}$ ), Small Base: 100 ( ${ }^{*}$ )
Minimum Base: $30\left({ }^{(*)}\right.$, Sm
- Column Means:
Columns Tested ( $5 \%$ ): A/B
Minimum Base: 30 ( ${ }^{* *)}$, Small Base: 100 (*)

|  | Total | Mexico | India |
| :---: | :---: | :---: | :---: |
|  |  | A | - |
| Base: All Respondents (unwtd) | 1006 | 504 | 502 |
| Base: All Respondents (wtd) | 1000 | 500 | 500 |
| A student aged 16-17 | 19 | 16 | 4 |
|  | 2\% | 3\% | 1\% |
|  |  | B |  |
| A student aged 18-24 |  | 87 | 83 |
|  | 17\% | 17\% | 17\% |
| A student aged 25+ | 85 | 47 | 38 |
|  | 9\% | 9\% | 8\% |
| A parent/guardian of a student aged 14-15 | 99 | 48 | 51 |
|  | 10\% | 10\% | 10\% |
| A parent/guardian of a student aged 16-17 | 62 | 34 | 29 |
|  | 6\% | 7\% | 6\% |
| A parent of a student aged 18-24 | 107 | 55 | 51 |
|  | 11\% | 11\% | 10\% |
| A parent of a student aged $25+$ | 58 | 15 | 43 |
|  | 6\% | 3\% | 9\% |
|  | 151 | 93 | ${ }_{59}$ |
| Interested in studying abroad at a postgraduation and college level sometime in the future | 15\% | 19\% | 12\% |
|  |  | B |  |
| Interested in studying or doing research abroad at a post-graduation level (Masters, PhD) | 132 | 59 | 73 |
|  | 13\% | 12\% | 15\% |
| sometime in the future | 86 | 38 | 48 |
|  | 9\% | 8\% | 10\% |
| 11 or 12$)$ sometime in the future |  |  |  |
| Interested in encouraging my own child to | 144 | 80 | 64 |
| study abroad at a post-graduation and college level sometime in the future | 14\% | 16\% | 13\% |
|  |  |  |  |
| level sometime in the future | 148 | 63 | 85 |
| study or do research abroad at a postgraduation level (Masters, PhD) sometime in | 15\% | 13\% | 17\% |
| In a position to influence a young person on the decision whether to study abroad (e.g. a | 157 | 67 | 89 |
|  | 16\% | 13\% | 18\% |
| coach, teacher, guidance counsellor. None of the above |  |  |  |
|  | 205 | 132 | 73 |
|  | 21\% | 26\% | 15\% |
| Sigma | 1623 | $\stackrel{\text { B }}{83}$ | 791 |
|  | 162\% | 166\% | 158\% |
|  |  |  |  |
| $\frac{\text { Summary }}{\text { Student (Net) }}$ | 275 | 150 | 125 |
|  | 27\% | 30\% | 25\% |
| Parent (Net) | 271 | 122 | 150 |
|  | 27\% | 24\% | 30\% |
| Influencer | 157 | 67 | 89 |
|  | 16\% | 13\% | 18\% |
| Parent (Net) + Influencer | 390 | 172 | 217 |
|  | 39\% | 34\% | $43 \%$ |
|  |  |  | A |
| Student interested personally (Net) | 93 | 65 | 28 |
|  | 9\% | 13\% | 6\% |
|  |  | 4 |  |
| Student not interested personally (Net) | 181 | 84 | 97 |
|  | 18\% | 17\% | 19\% |
| (Parent) Interested for Child (Net) | 116 | 63 | 53 |
|  | 12\% | 13\% | 11\% |
| (Parent) Not interested for Child (Net) | 155 | 59 | 97 |
|  | 16\% | 12\% | 19\% |
|  |  |  | A |
| (Proxy) Adult interested for Self (Net) | 50 | 28 | 22 |
|  | 5\% | 6\% | 4\% |

Table of Contents

| QS1. Indicate which of the following descriptions Proportions/Means: Overlap formulae used Column Proportions: <br> Columns Tested (5\%): A/B/C/D/E/F/G Minimum Base: $30\left({ }^{* *}\right)$, Small Base: $100\left(^{*}\right)$ Column Means: Columns Tested (5\%): A/B/C/D/E/F/G | ply to you personally. . I am |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | $\begin{gathered} \text { North } \\ \text { America } \end{gathered}$ | Latam | Europe | APAC | $\begin{gathered} \text { G-8 } \\ \text { Countries } \end{gathered}$ | BRIC | $\begin{gathered} \text { Middle } \\ \text { East/Africa } \end{gathered}$ |
|  |  | A | B | c | D | E | F | ${ }_{6}$ |
| Base: All Respondents (unwtd) | 1006 | - | 504 | - | 502 | - | 502 | . |
| Base: All Respondents (wtd) | 1000 | - | 500 | - | 500 | - | 500 |  |
|  | 19 | . | 16 | . | 4 | . | 4 | . |
|  | 2\% | - | 3\% | - | 1\% | - | 1\% | - |
| A student aged 18-24 | 170 | - | 87 | - | 83 | - | 83 |  |
|  | 17\% | - | 17\% | - | 17\% | - | 17\% |  |
| A student aged 25+ | $\begin{aligned} & 85 \\ & 9 \% \end{aligned}$ |  | $\begin{aligned} & 47 \\ & 9 \% \end{aligned}$ | - | 38 $8 \%$ | - | $\begin{aligned} & 38 \\ & 8 \% \end{aligned}$ | - |
| A parent/guardian of a student aged 14-15 | 998 | - | 48 | - | 51 | - | 51 | - |
|  | 10\% |  | 10\% |  | 10\% |  | 10\% |  |
| A parent/guardian of a student aged 16-17 | 62 | - | 34 | - | 29 | - | 29 |  |
|  | 6\% | - | 7\% |  | 6\% |  | 6\% |  |
| A parent of a student aged 18-24 | 107 | - | 55 | - | 51 |  | 51 |  |
|  | 11\% | - | 11\% | - | 10\% | - | 10\% |  |
| A parent of a student aged $25+$ | 58 | - | ${ }^{15}$ | - | ${ }^{43}$ | - | 43 |  |
|  | 6\% | - | 3\% | - | 9\% | - | 9\% |  |
| Interested in studying abroad at a post- |  |  |  |  | 5 |  | 5 |  |
| graduation and college level sometime in the | 15\% | . | 19\% | - | 12\% | - | 12\% |  |
| future |  |  | DF |  |  |  |  |  |
| Interested in studying or doing research abroad | 132 | - | 59 | - | ${ }^{73}$ |  | 73 |  |
| sometime in the futureInterested in encouraging my own child to study | 13\% | - | 12\% | - | 15\% | - | 15\% | - |
|  | 86 | . | 38 | - | 48 |  | 48 |  |
| abroad at a high school level (grade 10, 11 or 12) sometime in the future | 9\% | - | 8\% | - | 10\% | - | 10\% | - |
| Interested in encouraging my own child to study | 144 | - | 80 | - | 64 | - | 64 | . |
| abroad at a post-graduation and college level | 14\% | - | 16\% | - | 13\% | . | 13\% | - |
| sometime in the futureInterested in encouraging my own child to study |  |  |  |  |  |  |  |  |
|  | 148 | - | ${ }^{63}$ | $\cdot$ | 85 | - | 85 |  |
| or do research abroad at a post-graduation level | 15\% | - | 13\% | - | 17\% | - | 17\% |  |
| (Masters. PhDl sometime in the futureIn a position to influence a young person on the |  |  |  |  |  |  |  |  |
|  | 157 $16 \%$ | : | 13\% | - | 89 189 |  | 89 $18 \%$ |  |
| decision whether to study abroad (e.g. a coach, teacher, guidance counsellor, religious/spiritual None of the above | 16\% | - | 13\% |  | 18\% |  | 18\% |  |
|  | 205 | - | ${ }^{132}$ | - | 73 |  | 73 |  |
| sigma | 21\% | - | ${ }^{26 \%}$ | - | 15\% | - | 15\% | - |
|  | 1623 |  | ${ }_{832}$ |  | 791 | - | 791 | - |
|  | 162\% | . | 166\% | . | 158\% | . | 158\% |  |
| Summary |  |  |  |  |  |  |  |  |
| Student (Net) | 275 | - | 150 | - | 125 |  | 125 |  |
|  | 27\% | - | 30\% | - | 25\% |  | 25\% |  |
| Parent (Net) | 271 | - | ${ }^{122}$ | - | 150 | - | 150 | - |
|  | 27\% | - | 24\% | - | 30\% | - | 30\% |  |
| Influencer | 157 | - | 67 | - | 89 | - | 89 | - |
|  | 16\% | - | 13\% | - | 18\% | - | 18\% |  |
| Parent (Net) + Influencer | 390 | - | 172 | - | 217 |  | 217 |  |
|  | 39\% | - | 34\% | - | 43\% |  | 43\% |  |
|  |  |  |  |  | $\stackrel{8}{28}$ |  | ${ }^{\text {B }}$ |  |
| Student interested personally (Net) | -938 | : | 135\% | : | 288 |  | 28 $6 \%$ | : |
|  | 9\% | - | $13 \%$ DF | $\cdot$ | 6\% |  | 6\% |  |
| Student not interested personally (Net) | 181 | - | 84 | - | 97 |  | 97 |  |
|  | 18\% | - | 17\% | - | 19\% | - | 19\% | - |
| (Parent) Interested for Child (Net) | 116 | - | 63 | - | 53 | - | 53 | - |
|  | 12\% | - | 13\% | - | 11\% | - | 11\% | - |
| (Parent) Not interested for Child (Net) | 155 | - | 59 | - | 97 | - | 97 | - |
|  | 16\% | - | 12\% | - | 19\% |  | 19\% |  |
|  |  |  |  |  | ${ }_{22}$ |  | ${ }_{22}$ |  |
| (Proxy) Adult interested for Self (Net) | 5\% | - | 6\% | . | 4\% |  | 4\% |  |

Table of contents

```
Global @dvisor: Education Brand Refres,
QS1. Indicate which of the following descriptions apply to you personally. I Iam..
Colum Proportions: 
Minimum Base: 30(**), smal Base: 100 (*)
Columns Tested (5%): A/B,C////E,F//G/H,/J,K/L/M,N/O,P/Q,R/S,T/U
Minimum Base: 30 (**), Small Base: 100 (*)
```

|  | Mexico Total | Gender |  | Age |  |  | Household Income |  |  | Marital Status |  | Mexico Education |  |  | Chief Income Earner |  | Business Owner |  | Senior Executive/Decisio |  | Employment Status |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Male | Female | Under 35 | 35 to 49 | 50 to 64 | tow | Medium | High | Married | Other | Low | Medium | High | Yes | No | Yes | No | Yes | No | Total | Non |
|  |  | A | в | c | D | E | F | 6 | H | । | J | k | เ | M | N | 0 | P | Q | R | 5 | Employ | $\mathrm{Umaloved}^{\text {end }}$ |
| Base: All Respondents (unwtd) | 504 | 263 | 241 | 283 | 130 | 91 | 155 | 183 | 95 | 178 | 326 | 17 | 259 | 228 | 284 | 220 | 106 | 398 | 132 | 372 | 344 | 160 |
| Base: All Respondents (wtd) | 500 | 240 | 260 | 260 | 152 | 88 | 166 | 184 | 74 | 174 | 326 | 22 | 360 | 118 | 271 | 229 | 100 | 400 | 114 | 386 | 327 | 173 |
| A student aged 16-17 | 16 | 6 | 9 | 14 |  | 1 | 11 |  |  | 1 | 14 | 6 | 9 |  | 3 | 13 |  | 16 | 1 | 14 |  | 13 |
|  | 16 | 3\% | 4\% | 5\% | $\cdot$ | 2\% | 7\% | - |  | 1\% | 4\% | 29\% | 2\% | 0\% | 1\% | 6\% |  | 4\% | 1\% | 4\% | 1\% | 8\% |
|  |  |  |  | D |  |  | ¢н |  | * |  |  | ** |  |  |  | N | * |  |  |  |  | ${ }^{\top}$ |
| A student aged 18-24 | 87 | 41 | 47 | 87 | - | - | 50 | 18 | 1 | 1 | 87 | 1 | 80 | 6 | 19 | 68 | 12 | 76 | 10 | 77 | 26 | 61 |
|  | 17\% | 17\% | 18\% | ${ }^{34 \%}$ | - | : | 30\% | $\stackrel{\text { 10\% }}{\substack{\text { ¢ }}}$ | 2\% | 0\% | 27\% | 4\% | 22\% | 5\% | 7\% | 30\% | 12\% | 19\% | 9\% | 20\% | 8\% | 35\% |
| A student aged 25+ | 47 | 27 | 20 | ${ }_{38}^{\text {de }}$ | 7 | 2 | 16 | $\stackrel{\text { H2 }}{21}$ | 6 | 15 | 31 | 1 | 37 | 9 | 29 | 17 | 12 | 35 | 13 | ${ }_{34}$ | 33 | ${ }_{14}$ |
|  | 9\% | 11\% | 8\% | ${ }^{14 \%}$ | 5\% | 3\% | 10\% | 12\% | 8\% | 9\% | 10\% | ${ }_{* *}^{6 \%}$ | 10\% | 7\% | 11\% | 8\% | 12\% | 9\% | 12\% | 9\% | 10\% | 8\% |
| A parent/guardian of a student aged 14-15 | 48 | 23 | 25 | 7 | 32 | 9 | 7 | 28 | 10 | 33 | 15 | . | 37 | 11 | 30 | 18 | 15 | 33 | 10 | 38 | 42 | 6 |
|  | 10\% | 10\% | 10\% | 3\% | 21\% | 10\% | 4\% | 15\% | 14\% | 19\% | 5\% |  | 10\% | 9\% | 11\% | 8\% | 15\% | 8\% | 8\% | 10\% | 13\% | 3\% |
|  |  |  |  |  |  | $\mathrm{C}^{*}$ |  | 16 | $\mathrm{F}^{\text {* }}$ | 1 |  | ** |  |  |  |  |  |  |  |  | $\checkmark$ |  |
| A parent/guardian of a student aged 16-17 | 34 | 19 | 15 | 6 | 20 | 8 | 6 | 16 | 6 | ${ }^{20}$ | 14 |  | ${ }^{26}$ | 8 | 30 | 4 | 11 | ${ }^{22}$ | 12 | 21 | ${ }^{26}$ | 7 |
|  | 7\% | 8\% | 6\% | 2\% | 13\% | 9\% | 4\% | 9\% | 8\% | 11\% | 4\% | ** | 7\% | 7\% | 11\% | 2\% | 11\% | 6\% | 11\% | 6\% | 8\% | 4\% |
| A parent of a student aged 18-24 | 55 | 27 | 28 | 4 | 30 | 22 | 7 | 25 | 17 | 40 | 15 | . | 39 | 16 | 35 | 21 | 14 | 41 | 18 | 38 | 44 | 11 |
|  | 11\% | 11\% | 11\% | 1\% | 20\% | 25\% | 4\% | 14\% | 23\% | 23\% | 5\% |  | 11\% | 14\% | 13\% | 9\% | 14\% | 10\% | 16\% | 10\% | 13\% | 7\% |
|  |  |  |  |  | c | ${ }^{\text {c* }}$ |  | F | ${ }^{\text {F* }}$ | 1 |  | ** |  |  |  |  |  |  |  |  | u |  |
| A parent of a student aged $25+$ | 15 | 5 | 10 | 2 | 4 | 9 | 6 | 3 | 3 | 7 | \% | 2 | 10 | \% | 10 | 5 | 2 | 13 | 5 | 10 | 9 | 5 |
|  | 3\% | 2\% | 4\% | 1\% | 3\% | ${ }^{10 \%}$ | 4\% | 2\% | 4\% | 4\% | 2\% | ${ }_{* *}^{8 \%}$ | 3\% | 3\% | 4\% | 2\% | 2\% | 3\% | 4\% | 3\% | 3\% | 3\% |
| Interested in studying abrod at a post- | 93 | 41 | 51 | 80 | 11 | 2 | 42 | 22 | 16 | 17 | 76 | 3 | 69 | 21 | 36 | 57 | 14 | 79 | 15 | 77 | 51 | 41 |
| graduation and college level sometime in the | 19\% | 17\% | 20\% | 31\% | 7\% | 2\% | 25\% | 12\% | 21\% | 10\% | 23\% | 15\% | 19\% | 17\% | 13\% | 25\% | 14\% | 20\% | 13\% | 20\% | 16\% | 24\% |
| future |  |  |  | DE |  | * | ${ }_{6}$ |  | * |  | 1 | ** |  |  |  | N | * |  |  |  |  |  |
| Interested in studying or doing research | ${ }^{59}$ | ${ }^{27}$ | ${ }^{32}$ | ${ }^{47}$ | ${ }_{5}$ | 5 | ${ }^{24}$ | 17 | 10 | ${ }^{8}$ | ${ }_{51} 1$ | 1 | ${ }^{35}$ | 23 | ${ }^{24}$ | 35 | 11 | 49 | 16 | ${ }^{43}$ | 29 | ${ }^{30}$ |
| abroad at a post-graduation level (Masters, | 12\% | 11\% | 12\% | 18\% | 5\% | 5\% | 15\% | 9\% | 14\% | 5\% | 16\% | 5\% | 10\% | 19\% | 9\% | 15\% | 11\% | 12\% | 14\% | 11\% | 9\% | 17\% |
| PhD 1 sometime in the future |  |  |  | ${ }^{\text {DE }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Interested in encouraging my own child to | ${ }^{38}$ | ${ }_{5 \%}^{13}$ | ${ }^{25}$ | ${ }^{14}$ | 19 | 5 | ${ }^{16}$ | ${ }_{5 \%}^{10}$ | 12 | 21 | ${ }_{5 \%}^{16}$ | 1 | ${ }_{7 \%}^{24}$ | 12 | ${ }_{6 \%}^{16}$ | ${ }^{22}$ | 7 | ${ }^{30}$ | 9 | 29 | ${ }_{7 \%}^{24}$ | ${ }^{13}$ |
| study abroad at a high school level (grade 10 , | 8\% | 5\% | 10\% | 5\% | 13\% | 5\% | 10\% | 5\% | 16\% | 12\% | 5\% | 5\% | 7\% | 10\% | 6\% | 10\% | 7\% | 8\% | 8\% | 7\% | 7\% | 8\% |
| 11 or 121 sometime in the future Interested in encouraing my own child to |  |  |  |  | ${ }_{40}$ | 18 |  |  | ${ }^{6 *}$ | 15 |  | $\stackrel{*}{3}$ |  |  |  |  | * |  |  |  |  |  |
| Interested in encouraging my own child to | ${ }^{80}$ | - ${ }^{33} 14$ | $\stackrel{47}{18 \%}$ | ${ }_{8 \%}^{21}$ | 26\% | ${ }^{18}$ |  |  | 25\% | 45 $26 \%$ | 35 |  | 50\% | 23\% | 20\% | 26 | 19\% | ${ }_{151}^{61}$ | 22\% | 58\% | 18\% | 11\% |
| study abroad at a post-graduation and college level sometime in the future |  |  | 18\% | 8\% | ${ }_{\text {c }}^{\text {26\% }}$ | ${ }_{\text {c }}{ }^{21 \%}$ | 13\% | 18\% | $\stackrel{25 \%}{\text { F* }}$ | 26\% | 11\% | 13\% | 14\% | 23\% | 20\% | 11\% | 19\% | 15\% | 19\% | 15\% | 18\% | 11\% |
| Interested in encouraging my own child to | 63 | 25 | 38 | 13 | 30 | 20 | 18 | 23 | 16 | 42 | 21 | 3 | 39 | 21 | 38 | 25 | 13 | 50 | 18 | 45 | 47 | 15 |
| study or do research abroad ata post- | 13\% | 10\% | 15\% | 5\% | 20\% | 23\% | 11\% | 13\% | 22\% | 24\% | 6\% | 13\% | 11\% | 18\% | 14\% | 11\% | 13\% | 13\% | 15\% | 12\% | 15\% | 9\% |
| graduation level (Masters. PhD) sometime in |  |  |  |  | c | ${ }^{\text {c* }}$ |  |  | $\mathrm{F}^{*}$ | 1 |  | ** |  | , |  |  |  |  |  |  |  |  |
| In a position to influence a young person on | ${ }^{67}$ | ${ }^{32}$ | ${ }^{35}$ | ${ }^{33}$ | ${ }^{23}$ | 11 | 18 | ${ }^{23}$ | 23 | 34 | ${ }^{33}$ |  | ${ }^{44}$ | 23 | ${ }^{38}$ | 29 | 20 | ${ }^{47}$ | 26 | ${ }^{41}$ | ${ }^{56}$ | 11 |
| the decision whether to study abroad (e.g. a | 13\% | 13\% | 13\% | 13\% | 15\% | 13\% | 11\% | 12\% | 31\% | 19\% | 10\% |  | 12\% | 19\% | 14\% | 13\% | 20\% | 12\% | ${ }^{23 \%}$ | 11\% | 17\% | 6\% |
| coach, teacher, guidance counsellor. None of the above |  | 63 | 68 | 49 | 51 | 32 | 38 | 52 | F6** | $\stackrel{J}{12}$ | 89 | 10 | 91 | $\begin{aligned} & L \\ & 30 \end{aligned}$ | 79 | 53 | 22 | 110 | $\stackrel{5}{24}$ | 108 | ${ }_{90}$ |  |
|  | 26\% | 26\% | 26\% | 19\% | 33\% | 36\% | 23\% | 28\% | 17\% | 24\% | 27\% | 47\% | 25\% | 25\% | 29\% | 23\% | 21\% | 28\% | 21\% | 28\% | 28\% | 24\% |
| Sigma |  |  | 450 | 414 | ${ }_{2} 275$ | ${ }_{1}{ }^{\text {c }}$ | 281 | 292 | 152 | 326 | 506 | 32 | 589 | 211 | 439 | 394 | 171 | 662 | 198 | 634 | 542 | 290 |
|  | 166\% | 159\% | 173\% | 159\% | 181\% | 162\% | 169\% | 159\% | 204\% | 187\% | 155\% | 145\% | 164\% | 178\% | 162\% | 172\% | 170\% | 166\% | 174\% | 164\% | 166\% | 167\% |
| ${ }_{\text {Summany }}$ Student (Net) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | ${ }^{150}$ | 74 | 76 | ${ }^{139}$ | 7 | 4 | 77 | 39 | 7 | 17 | 132 | 9 | ${ }^{126}$ | 15 | 51 | 99 | 23 | 126 | 25 | 125 | ${ }^{61}$ | 89 |
|  | 30\% | 31\% | 29\% | 54\% | 5\% | 4\% | 46\% | 21\% | 9\% | 10\% | 41\% | 40\% | 35\% | 13\% | 19\% |  | 23\% | 32\% | 22\% | 32\% | 19\% | 51\% |
| Parent (Net) | 122 | 63 | 59 | DE 16 | 63 | 43 | ${ }_{22}{ }^{\text {GH }}$ | $\stackrel{\text { H }}{56}$ | 32 | 75 | 1 4 | $\stackrel{*}{*}$ | M ${ }_{90}$ | 30 | 91 | N 31 | 37 | 85 | 40 | $\stackrel{\text { R }}{82}$ |  | ${ }_{24}^{\top}$ |
|  | 24\% | 26\% | 23\% | 6\% | 42\% | 48\% | 13\% | 30\% | 43\% | 43\% | 14\% | 8\% | 25\% | 25\% | 34\% | 13\% | 36\% | 21\% | 35\% | 21\% | 30\% | 14\% |
|  |  |  |  |  | c | ${ }^{\text {c*}}$ |  | F | ${ }^{\text {F* }}$ | J |  | ** |  |  | 0 |  | Q* |  | s |  | u |  |
| Influencer | 67 | 32 | 35 | 33 | ${ }^{23}$ | 11 | 18 | 23 | 23 | 34 | 33 |  | 44 | 23 | 38 | 29 | 20 | 47 | 26 | ${ }^{41}$ | 56 | 11 |
|  | 13\% | 13\% | 13\% | 13\% | 15\% | 13\% | 11\% | 12\% | 31\% | 19\% | 10\% |  | 12\% | 19\% | 14\% | 13\% | 20\% | 12\% | 23\% | 11\% | 17\% | 6\% |
| Parent (Net) + Influencer | 172 |  | 86 |  | 77 | 49 |  |  | ${ }_{46}{ }_{46}$ | ${ }_{96}$ | 76 | ** | 123 | $\stackrel{1}{47}$ | 117 | 56 | 51 |  | 58 58 | 114 |  |  |
|  | 34\% | 36\% | 33\% | 18\% | 51\% | 55\% | 22\% | 40\% | 62\% | 55\% | 23\% | 8\% | 34\% | 40\% | 43\% | 24\% | 51\% | 30\% | 51\% | 30\% | 43\% | 19\% |
|  |  |  |  |  | c | ${ }^{\text {c*}}$ |  | F | FG* | 1 |  | ** |  |  | $\bigcirc$ |  | Q* |  | 5 |  | 22 |  |
| Student interested personally ( Net ) | ${ }^{65}$ | ${ }^{25}$ | ${ }^{40}$ | 65 | 1 | . | 39 | ${ }^{13}$ | 1 | \% | 63 | 3 | 54 | 8 | ${ }^{13}$ | 52 | 8 | 57 | 10 | 56 | 22 | ${ }^{43}$ |
|  | 13\% | 10\% | 15\% | 25\% | 0\% |  | 23\% | 7\% | ${ }_{\text {1\% }}$ | 1\% | 19\% | *** | 15\% | 7\% | 5\% | 23\% | 8\% | 14\% | 8\% | 14\% | 7\% | 25\% |
|  | 84 |  | 36 | DE 75 | 6 | 4 | ${ }_{38}^{6 H}$ | 27 | 6 | 15 | ${ }_{70}$ | ** | ${ }_{71}$ | 8 | 38 | N 47 | ${ }_{15}$ | 69 | 15 | 70 | 39 |  |
| Student not interested personally (Net) | 17\% | 20\% | 14\% | 29\% | 4\% | 4\% | 23\% | 14\% | 8\% | 9\% | 21\% | 25\% | 20\% | 6\% | 14\% | 20\% | 15\% | 17\% | 13\% | 18\% | 12\% | 26\% |
|  |  |  |  | DE |  | * | н |  | * |  | 1 | ** | M |  |  |  | . |  |  |  |  | T |
| (Parent) Interested for Child (Net) | ${ }^{63}$ | 29\% | 35 | 7 | 35 | 22 | ${ }_{8 \%}^{14}$ | ${ }^{25}$ | 19 | ${ }^{41}$ | ${ }_{7 \%}^{22}$ | ${ }_{8}^{2 \%}$ | $\stackrel{41}{11 \%}$ | 21 | 45 | ${ }^{18}$ | 17 | ${ }_{17}^{47}$ | 21 | $\stackrel{43}{11 \%}$ | ${ }_{17} 47$ |  |
|  | 13\% | 12\% | 13\% | 3\% | 23\% | ${ }^{25 \%}$ | 8\% | 14\% | ${ }_{\text {FG* }}{ }^{26 \%}$ | 24\% | 7\% | $8{ }_{\text {8* }}$ | 11\% | 17\% | 17\% | 8\% | 17\% | 12\% | 18\% | 11\% | 14\% | 10\% |
| (Parent) Not interested for Child (Net) | 59 | 35 | 24 | 10 | 28 | 21 | 8 | 31 | 13 | 34 | 25 | - | 49 | 9 | 46 | 13 | 20 | 39 | 20 | 39 | 52 | 7 |
|  | 12\% | 14\% | 9\% | 4\% | 19\% | 23\% | 5\% | 17\% | 17\% | 19\% | 8\% |  | 14\% | 8\% | 17\% | 6\% | 20\% | 10\% | 17\% | 10\% | 16\% | 4\% |
|  |  |  |  |  | c | ${ }^{\text {c* }}$ |  |  | ${ }^{\text {F** }}$ | 12 |  | ** |  |  | ${ }_{17}$ |  | $\mathrm{Q}^{\text {* }}$ |  |  |  | ${ }_{18}$ |  |
| (Proxy) Adult interested for Self (Net) | 28\% | 6\% | 5\% | 15 | ${ }_{7 \%}^{10}$ | 3\% | 5\% | 7\% | 108\% | ${ }_{7 \%}^{12}$ | 5\% |  | 5\% | ${ }_{9 \%}^{11}$ | 17 $6 \%$ | 5\% | 7\% | 5\% | 9\% | 5\% | 6\% | 5\% |
|  |  |  |  |  |  |  |  |  | ${ }_{\text {FG }}{ }^{13}$ |  |  | ** |  | 9\% |  |  |  |  |  |  |  |  |

```
Global @dvisor: Education Brand Refres,
QS1.Indicate which of the following descriptions apply to you personally. I Im..
Colum Proportions:: //B,C///E,F///H,///,K///M,N/O,P/Q,R/S,T/L
Minimum Base: 30(**), smal Base: 100 (*)
Columns Tested (5%): A/B,C/D/E,F//G/H,/J,K/L/M,N/O,P/Q,R/S,T/U
Minimum Base: 30 (*), Small Base: 100 (*)
```

|  | India Total | Gender |  | Age |  |  | Household income |  |  | Marital Staus |  | India Education |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Chief Income Eamer | Business Owner |  |  |  |  | Senior Executive/Decision | Employment Status |  |
|  |  | Male | Female |  |  |  | Under 35 | 35 to 49 | 50 to 64 |  |  | Low | Medium | High | Married | Other | Low | Medium | High | Yes | No | Yes | No |  | No |  | $\xrightarrow{\text { Non }}$ Emploved |
|  |  | A | в | c | D | E | F | 6 | H | 1 | J |  |  |  | k | L | M | N | 0 | P | a | R | 5 | T | u |
| Base: All Respondents (unwtd) | 502 | 226 | 276 | 224 | 154 | 124 | 66 | 83 | 353 | 340 | 162 | - | 49 | 453 | 286 | 216 | 141 | 361 | 281 | 221 | 426 | 71 |
| A student aged 16-17 | 500 | 256 | 244 | 267 | 140 | 93 | 75 | 86 | 339 | 306 | 194 | - | 53 | 447 | 288 | 212 | 146 | 354 | 280 | 220 | 420 | 74 |
|  | 4 | 2 | 2 | 4 |  |  | 1 |  | 3 |  | 4 | - | 3 | 1 |  | 4 |  | 4 | 1 |  | 1 | 3 |
|  | 1\% | 1\% | 1\% | 1\% |  |  | ${ }^{1 \%}$ | : | 1\% |  | 2\% |  | 5\% | 0\% |  | 2\% |  | 1\% | 0\% | 1\% | 0\% | 4\% ${ }_{\text {T* }}$ |
| A student aged 18-24 | 83 | 41 | 41 | 82 | 1 | - | 29 | 14 | 40 | 8 | 75 | - | ${ }_{23}$ | 60 | 26 | ${ }_{57}$ | 22 | 61 | 29 | 54 | 44 | ${ }_{34}$ |
|  | 17\% | 16\% | 17\% | 31\% | 1\% | . | 39\% | 16\% | 12\% | 3\% | 39\% | . | 43\% | 13\% | 9\% | 27\% | 15\% | 17\% | 10\% | 24\% | 11\% | 47\% |
|  |  |  |  | DE |  |  | ¢н* | * |  |  | 1 |  | M* |  |  | N |  |  |  | R |  | T* |
| A student aged $25+$ | 38 | 25 | 14 | 30 | 8 | 1 | 6 | 11 | 21 | 12 | 26 |  | 5 | 33 | 22 | 16 | 13 | 25 | 23 | 16 | 35 | 4 |
|  | 8\% | 10\% | 6\% | 11\% | 5\% | 1\% | 9\% | 12\% | 6\% | 4\% | 14\% | - | 10\% | 7\% | $8 \%$ | 8\% | 9\% | 7\% | 8\% | 7\% | 8\% | 5\% |
| A parent/guardian of a student aged 14-15 | 51 | 26 | 25 | 3 | 37 | 11 | 2 | 8 | 41 | 50 | 1 | . | 3 | 48 | 40 | 11 | 13 | 38 | 36 | 15 | 49 | 2 |
|  | 10\% | 10\% | 10\% | 1\% | 26\% | 12\% | 3\% | 9\% | 12\% | 16\% | 0\% | - | 6\% | 11\% | 14\% | 5\% | 9\% | 11\% | 13\% | 7\% | 12\% | 3\% |
|  |  |  |  |  | ${ }_{\text {CE }}$ | ${ }^{12}$ | * | * | ${ }_{\text {F }}$ | 1 |  |  | * |  | 0 |  |  |  | 5 |  | ${ }^{4}$ | * |
| A parent/guardian of a student aged 16-17 | 29 | 15 | 14 | 6 | 15 | 9 | 1 | 8 | 20 | 25 | 3 | - | 2 | 26 | 23 | 6 | 9 | 20 | 22 | 7 | 28 | 1 |
|  | 6\% | 6\% | 6\% | 2\% | 10\% | 9\% | 2\% | 9\% | 6\% | 8\% | 2\% | - | 4\% | 6\% | 8\% | 3\% | 6\% | 6\% | 8\% | 3\% | 7\% | 1\% |
| A parent of a student aged 18-24 | 51 | 25 |  | 6 | c 24 | ${ }_{21}^{\text {c }}$ | * | * | ${ }^{43}$ | ${ }_{50}$ | 2 | . | * | 49 |  | 16 | 15 | 36 | S 40 | 11 | 49 | $\stackrel{3}{3}$ |
|  | 10\% | 10\% | 11\% | 2\% | 17\% | 23\% | 2\% | 8\% | 13\% | 16\% | 1\% | . | 4\% | 11\% | 12\% | 7\% | 10\% | 10\% | 14\% | 5\% | 12\% | 4\% |
|  |  |  |  |  | 5 | c | * | * | ${ }_{\text {F }}$ | 1 |  |  | * |  |  |  |  |  | s |  |  |  |
| A parent of a student aged $25+$ | 43 | 20 | 23 | 11 | 9 | 23 | 3 | 9 | 31 | 40 | 4 |  | 5 | 39 | 28 | 15 | 17 | 26 | 29 | 14 | 37 | 7 |
|  | 9\% | 8\% | 10\% | 4\% | 6\% | 25\% | 4\% | $\stackrel{10 \%}{*}$ | 9\% | ${ }^{13 \%}$ | 2\% | - | 9\% | 9\% | 10\% | 7\% | 12\% | 7\% | 10\% | 6\% | 9\% | 9\% |
| Interested in studying abroad at a post- | 59 | 30 | 28 | 40 | 14 | 5 | 17 | 10 | 31 | 25 | 34 |  | 3 | 55 | 35 | 24 | 20 | 39 | 32 | 27 | 49 | 10 |
| graduation and college level sometime in the | 12\% | 12\% | 12\% | 15\% | 10\% | 5\% | ${ }^{22 \%}$ | 12\% | 9\% | 8\% | 17\% | - | 6\% | 12\% | 12\% | 11\% | 13\% | 11\% | 11\% | 12\% | 12\% | 13\% |
| future $\begin{aligned} & \text { Interested in studying or doing research }\end{aligned}$ |  | 39 | 34 | $\stackrel{\text { E }}{56}$ | 12 | 4 | ${ }_{\text {H* }}{ }_{10}$ | * 11 | 52 | 34 | ${ }_{38}^{18}$ | . | * | 70 | 43 | 29 | 21 | 51 | 42 | 31 | 60 | 11 |
| abroad at a post-graduation level (Masters, | 15\% | 15\% | 14\% | 21\% | 9\% | 4\% | 13\% | 13\% | 15\% | 11\% | 20\% | - | 4\% | 16\% | 15\% | 14\% | 15\% | 15\% | 15\% | 14\% | 14\% | 15\% |
| PhD) sometime in the future |  |  |  | DE |  |  |  |  |  |  | 1 |  | * | L |  |  |  |  |  |  |  |  |
| Interested in encouraging my own child to | ${ }^{48}$ | 32 | ${ }^{16}$ | 18 | ${ }^{26}$ | 5 | 2 | 9 | 37 | ${ }^{41}$ | 7 | - | - | 48 | 37 | ${ }^{11}$ | 20 | ${ }^{28}$ | 37 | ${ }^{11}$ | ${ }^{43}$ | 5 |
| study abroad at a high school level (grade 10 , | 10\% | 12\% | 7\% | 7\% | 18\% | 5\% | 3\% | 11\% | 11\% | 13\% | 4\% | - | : | 11\% | 13\% | 5\% | 14\% | 8\% | 13\% | 5\% | 10\% | 6\% |
| 11 or 121 sometime in the future |  | ${ }^{17}$ |  |  | ${ }^{\text {CE }}$ |  |  |  |  | 5 |  |  |  | L | 0 |  | a |  | s |  |  |  |
| Interested in encouraging my own child to | ${ }^{64}$ | 37 | 27 | 19 | 31 | 15 | 2 | ${ }^{11}$ | 51 | ${ }^{60}$ | 4 | - | ${ }^{2}$ | 62 | 46 | ${ }_{8}^{18}$ | 18 | ${ }_{16}^{46}$ | 47 | ${ }^{17}$ | ${ }^{62}$ | ${ }^{2}$ |
| study abroad at a post-graduation and college | 13\% | 14\% | 11\% | 7\% | ${ }_{\text {c }}^{\text {22\% }}$ | ${ }_{\text {c }}^{16 \%}$ | ${ }_{*}^{2 \%}$ | $\underset{\text { F* }}{\text { 13\% }}$ | $\stackrel{15 \%}{\text { F }}$ | 20\% | 2\% | - | 4\% | 14\% | 16\% | 8\% | 12\% | 13\% | $\stackrel{17 \%}{\text { s }}$ | 8\% | $\stackrel{15 \%}{15}$ | $\stackrel{3 \%}{*}$ |
| Interested in encouraging my own child to | 85 | 40 | 45 | 25 | 32 | 27 | 3 | 12 | 70 | 70 | 15 |  | 1 | 83 | 57 | 28 | 29 | 56 | 62 | 23 | 80 | 4 |
| study ordo research abroad at a post- | 17\% | 16\% | 18\% | 9\% | 23\% | 29\% | 4\% | 14\% | 21\% | 23\% | 8\% | - | 3\% | 19\% | 20\% | 13\% | 20\% | 16\% | 22\% | 11\% | 19\% | 5\% |
| graduation level (Masters. PhD) sometime in |  |  |  |  | c | c |  |  | F | 1 |  |  |  | L |  |  |  |  | 5 |  | u |  |
| In a position to influence a young person on | ${ }^{89}$ | ${ }^{50}$ | ${ }^{39}$ | ${ }^{42}$ | ${ }^{25}$ | ${ }^{22}$ | ${ }^{3}$ | ${ }^{21}$ | 65 | ${ }^{61}$ | 28 | - | ${ }^{5}$ | 84 | ${ }^{61}$ | 29 | 36 | ${ }^{54}$ | ${ }^{64}$ | ${ }^{26}$ | 81 | 7 |
| the decision whether to study abroad (e.g. a | 18\% | 20\% | 16\% | 16\% | 18\% | 24\% | 5\% | ${ }_{\text {F** }}^{\text {25\% }}$ | $\underset{\mathrm{F}}{19 \%}$ | 20\% | 14\% | - | 10\% | 19\% | $\stackrel{21 \%}{0}$ | 14\% | 25\% | 15\% | $\underset{5}{23 \%}$ | 12\% | $\stackrel{19 \%}{\substack{\text { u }}}$ | \% |
| coach, teacher, guidance counselior.None of the above | 73 | 39 | 35 | 32 | 23 | 19 | 15 | 8 | 51 | 45 | 28 | . | 8 | 65 | 38 | 36 | 10 | 64 | 22 | 52 | 62 | 11 |
|  | 15\% | 15\% | 14\% | 12\% | 16\% | 20\% | 20\% | 9\% | 15\% | 15\% | 15\% | - | 15\% | 15\% | 13\% | 17\% | 7\% | 18\% | 8\% | 23\% | 15\% | 15\% |
| Sigma |  |  |  |  |  | $\stackrel{\text { c }}{162}$ | 97 | 140 |  |  |  |  | 66 |  |  | 300 |  | $\stackrel{\mathrm{P}}{548}$ | 485 | $\stackrel{R}{306}$ |  |  |
|  | 198\% | 420\% | 152\% | 373 $140 \%$ | 283\% | 172 $174 \%$ | 137\% | 162\% | 554 $164 \%$ | 522 | 139\% | : | 125\% | 725 $162 \%$ | 491 $170 \%$ | 141\% | 243 $165 \%$ | 545\% | 485 $173 \%$ | 306 139\% | 668 $161 \%$ | 139\% |
| summary |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Student (Net) | 125 | 68 | 57 | 115 | 9 | 1 | 37 | 25 | 63 | 20 | 105 | . | 31 | 94 | 48 | 77 | 35 | 90 | 53 | 72 | 80 | 41 |
|  | 25\% | 26\% | 23\% | 43\% | 6\% | 1\% | 49\% | 29\% | 19\% | 7\% | 54\% | - | 58\% | 21\% | 17\% | 36\% | 24\% | 25\% | 19\% | 33\% | 19\% | 55\% |
|  |  |  |  | DE | E |  | ¢н* | * |  |  |  |  | $\mathrm{m}^{*}$ |  |  | N |  |  |  |  |  |  |
| Parent (Net) | 1500 | 74 $29 \%$ | 76 $31 \%$ | 24 $9 \%$ | 73 $52 \%$ | 56\% | $\underset{10 \%}{7}$ | 26 $30 \%$ | 117 $34 \%$ | 1400 | 10 | : | $\stackrel{9}{18 \%}$ | 140 | 106 $37 \%$ | - ${ }_{\text {20\% }}$ | - ${ }_{32 \%}$ | 103 | 107 | 43 $19 \%$ | 139 | 10 |
|  |  |  |  |  | 52\% | 56\% | 10\% | F** | - | 46\% |  |  | $\stackrel{18 \%}{\text { \% }}$ |  | 37\% |  |  |  | 38\% |  | 33\% | 14\% |
| Influencer | 89\% | 50, | 39 | 42 | 25 $18 \%$ | 22 | 3 5 5 | 21\% | 65 | ${ }^{61}$ | 28 | - | 5 | 84 | ${ }^{61}$ | 29\% | 36 25 | 54 | 64 | ${ }^{26}$ | 81 | 7 |
|  | 18\% | 20\% | 16\% | 16\% | 18\% | 24\% | 5\% | ${ }_{\text {F** }}$ | $\underset{F}{\text { 19\% }}$ | 20\% | 14\% | - | 10\% | 19\% | 21\% | 14\% | 25\% | 15\% | 23\% | 12\% | 19\% | \% |
| Parent (Net) + Influencer | 217 | 114 | 103 | 66 | 87 | 65 | 11 | 42 | 164 | 183 |  |  | 14 | 203 | 149 | 68 | 74 | 144 | 154 | 64 | 200 |  |
|  | 43\% | 44\% | 42\% | 25\% | 62\% | 70\% | 14\% | 49\% | 49\% | 60\% | 18\% | . | 26\% | 45\% | 52\% | 32\% | 50\% | 41\% | 55\% | 29\% | 47\% | 21\% |
|  |  |  |  |  | 5 | c |  | $\stackrel{\text { F* }}{3}$ | ${ }_{15}$ | 7 |  |  |  | ${ }_{26}$ | 10 |  |  |  | 11 |  | $\stackrel{\text { U }}{19}$ |  |
| Student interested personally (Net) | $\begin{aligned} & 28 \\ & 6 \% \end{aligned}$ | 13 $5 \%$ | 15 | 23 $9 \%$ | 5\% |  | 100 | 3 $4 \%$ | 15 $4 \%$ | 2\% | 21 $11 \%$ | $:$ | 5\% | 6\% | 3\% | ${ }_{9 \%}^{18}$ | 5\% | 7\% | 4\% | ${ }_{8 \%}^{18}$ | 5\% | ${ }_{11 \%}^{8}$ |
|  |  |  |  | E | 5 |  | 6H* | * |  |  | , |  | * |  |  | N |  |  |  |  |  |  |
| Student not interested personally (Net) | 97 | 55 | ${ }^{42}$ | 92 | 3 | 1 | 27 | 21 | 48 | 13 | 84 |  | 29 | 68 | 38 | 59 | 30 | ${ }^{66}$ | 42 | ${ }^{55}$ | ${ }^{61}$ | ${ }^{33}$ |
|  | 19\% | 21\% | 17\% | 35\% ${ }_{\text {DE }}$ | 2\% | 1\% | ${ }_{\text {36\% }}^{\text {36* }}$ | ${ }_{\text {25\% }}^{\text {25* }}$ | 14\% | 4\% | 43\% |  | ${ }_{\text {S4\% }}{ }^{\text {\% }}$ | 15\% | 13\% | $\stackrel{28 \%}{N}$ | 21\% | 19\% | 15\% | 25\% | 14\% | $\stackrel{44 \%}{\text { T* }}$ |
| (Parent) Interested for Child (Net) | 53 | 25 | 28 | 4 | 28 | 21 | ! | 6 | 47 | 49 | 4 | - | 3 | 50 | 37 | 16 | 16 | 37 | 38 | 15 | 50 |  |
|  | 11\% | 10\% | 12\% | 1\% | 20\% | 23\% |  | 7\% | 14\% | 16\% | 2\% | - | 5\% | 11\% | 13\% | 7\% | 11\% | 10\% | 14\% | 7\% | 12\% |  |
|  |  |  |  |  | c 45 | c 31 | 7 | ${ }^{\text {F** }}$ | ${ }_{70}$ | ${ }_{91}$ |  |  | * |  |  |  |  |  | 5 |  |  | . |
| (Parent) Not interested for Child (Net) | 19\% | 49 $19 \%$ | - ${ }_{20 \%}$ | ${ }_{8 \%}^{21}$ | - ${ }^{45}$ | 34\% | 10\% | 22\% | 21\% | 310\% | 3\% | : | 12\% | 20\% | 24\% | 13\% | 21\% | 19\% | 25\% | 13\% | ${ }^{81 \%}$ | ${ }^{10 \%}$ |
|  |  |  |  |  | c |  | * | * | f | , |  |  | * |  | 0 |  |  |  | s |  | u |  |
| (Proxy) Adult interested for Self (Net) | 22 | 14 |  |  | 10 | 4 | 3 | 6 | 13 | 13 | 9 | - | - | 22 | 16 | 5 | 7 | 14 | 14 | 8 | 20 | 2 |
|  | 4\% | 5\% | 3\% | 3\% | 7\% | 4\% | 4\% | 6\% | 4\% | 4\% | 5\% |  |  | 5\% | 6\% | 3\% | 5\% | 4\% | 5\% | 3\% | 5\% | 3\% |







Columns Tested ( $5 \%$ ): $A / B, C / D / D, F / / / / / H, / / J /, K / / / / M, N / O, P / Q, R / / S, T / U$
Minimum Base: 30 (**), Small Base: 100 (*)

|  |  | Gender |  | Age |  |  | Household Income |  |  | Marital Status |  | Education |  |  | Chief Income Eamer |  | Business Owner |  | Senior Exc | ve/Decision | Employment Status |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Male | Female | Under 35 | 35 to 49 | 50 to 64 | Low | Medium | High | Married | Other | Low | Medium | High | Yes | No | Yes | No | Yes | No | Total Employed | Non |
|  |  | A | B | c | D | E | F | 6 | H | 1 | 1 | k | L | M | N | 0 | P | Q | R | 5 | T | $u$ |
| Base: All Respondents (unwtd) | 1006 | 489 | 517 | 507 | 284 | 215 | 221 | 266 | 448 | 518 | 488 | 17 | 308 | 681 | 570 | 436 | 247 | 759 | 413 | 593 | 770 | 231 |
| Base: All Respondents (wtd) | 1000 | 497 | 503 | 527 | 291 | 182 | 241 | 270 | 413 | 481 | 519 | 22 | 413 | 566 | 559 | 441 | 247 | 753 | 394 | 606 | 747 | 247 |
| United States | 393 | 187 | 206 | 196 | 119 | 78 | 83 | 97 | 195 | 218 | 175 | 9 | 135 | 249 | 213 | 180 | 90 | 303 | 162 | 232 | 300 | 91 |
|  | 39\% | 38\% | 41\% | 37\% | 41\% | 43\% | 34\% | 36\% | 47\% | 45\% | 34\% | 43\% | 33\% | 44\% | 38\% | 41\% | 36\% | 40\% | 41\% | 38\% | 40\% | 37\% |
|  |  |  |  |  |  |  |  |  | FG |  |  |  |  | L |  |  |  |  |  |  |  |  |
| Canada | 98 | 41 | 57 | 43 | 35 | 20 | 34 | ${ }^{27}$ | 33 | 45 | 53 | - | 52 | 46 | 65 | 33 | 18 | 80 | 30 | 68 | 75 | 22 |
|  | 10\% | 8\% | 11\% | 8\% | 12\% | 11\% | 14\% | 10\% | 8\% | 9\% | 10\% | - | 13\% | 8\% | 12\% | 8\% | 7\% | 11\% | 8\% | 11\% | 10\% | 9\% |
|  |  |  |  |  |  |  | H |  |  |  |  | ** | M |  | 0 |  |  |  |  |  |  |  |
| United Kingdom | 95 | 48 | 47 | 31 | 41 | 23 | 10 | 27 | 48 | 55 | 40 | 3 | 28 | 65 | 62 | 33 | 15 | 80 | 42 | 53 | 84 | 12 |
|  | 10\% | 10\% | 9\% | 6\% | 14\% | 13\% | 4\% | 10\% | 12\% | 11\% | 8\% | 12\% | 7\% | 11\% | 11\% | 7\% | 6\% | 11\% | 11\% | 9\% | 11\% | 5\% |
| Australia |  |  |  |  | c | c |  | F | F |  |  |  |  | L |  |  |  |  |  |  | , |  |
|  | 80 | 41 | 38 | 45 | 26 | 9 | 13 | 23 | 43 | 48 | 31 | . | 15 | 65 | 57 | 23 | 30 | 49 | 48 | 31 | 65 | 15 |
|  | 8\% | 8\% | 8\% | 9\% | 9\% | 5\% | 5\% | 9\% | 10\% | 10\% | 6\% |  | 4\% | 11\% | 10\% | 5\% | 12\% | 7\% | 12\% | 5\% | 9\% | 6\% |
|  |  |  |  |  |  |  |  |  | , | J |  | ** |  |  | 0 |  | a |  | 5 |  |  |  |
| Spain | 73 | 37 | 36 | 47 | 15 | 11 | 25 | 24 | 13 | 15 | 58 | 5 | 48 | 20 | 38 | 35 | 16 | 57 | 15 | 58 | 43 | 30 |
|  | 7\% | 7\% | 7\% | 9\% | 5\% | 6\% | 10\% | 9\% | 3\% | 3\% | 11\% | 21\% | 12\% | 4\% | 7\% | 8\% | 6\% | 8\% | 4\% | 10\% | 6\% | 12\% |
| Germany |  |  |  |  |  |  | H | H |  |  |  |  | M |  |  |  |  |  |  | R |  | T |
|  | 72 | 42 | 30 | 47 | 17 | 7 | 19 | 21 | 26 | 31 | 41 | . | 34 | 38 | 36 | 35 | 25 | 47 | 29 | 43 | 47 | 23 |
|  | 7\% | 8\% | 6\% | 9\% | 6\% | 4\% | 8\% | 8\% | 6\% | 6\% | 8\% | - | 8\% | 7\% | 7\% | 8\% | 10\% | 6\% | 7\% | 7\% | 6\% | 9\% |
|  |  |  |  | E |  |  |  |  |  |  |  | ** |  |  |  |  |  |  |  |  |  |  |
| Japan | 43 | 26 | 17 | 27 | 11 | 5 | 11 | 17 | 9 | 16 | 26 | 1 | 28 | 14 | 27 | 16 | 9 | 33 | 14 | 29 | 30 | 13 |
|  | 4\% | 5\% | 3\% | 5\% | 4\% | 3\% | 5\% | 6\% | 2\% | 3\% | 5\% | 4\% | 7\% | 2\% | 5\% | 4\% | 4\% | 4\% | 3\% | 5\% | 4\% | 5\% |
| France |  |  |  |  |  |  |  | ${ }^{\text {H }}$ |  |  |  |  | M |  |  |  |  |  |  |  |  |  |
|  | 2\% | 3\% | ${ }_{2 \%}^{12}$ | ${ }_{3 \%}^{18}$ | 1\% | 2\% | 3\% | 2\% | 2\% | 2\% | 3\% | 5\% | 3\% | 2\% | 2\% | 4\% | 5\% | 2\% | 3\% | ${ }_{2 \%}^{15}$ | 3\% | 2\% |
|  |  |  |  |  |  |  |  |  |  |  |  | \% |  |  |  |  | Q |  |  |  |  |  |
| New Zealand | 25 | 17 | 8 | 18 | 3 | 4 | 5 | 5 | 13 | 10 | 14 | . | 8 | 17 | 14 | 11 | 9 | 16 | 13 | 12 | 22 | 3 |
|  | 2\% | 3\% | 2\% | 3\% | 1\% | 2\% | 2\% | 2\% | 3\% | 2\% | 3\% | $*$ | 2\% | 3\% | 2\% | 3\% | 4\% | 2\% | 3\% | 2\% | 3\% | 1\% |
|  |  |  |  |  |  |  |  |  |  |  |  | ** |  |  |  |  |  |  |  |  |  |  |
| Korea | 10 | ${ }^{3}$ | 1\% | 7 | 3 | - | 3\% | ${ }_{1 \%}$ | * | 4\% | 1\% | 5\% | 2\% | 3\% | 2\% | $\stackrel{8}{2 \%}$ | 2\% | ${ }_{1 \%}$ | 1\% | ${ }_{1 \%}$ | 5 | 2\% |
|  | 1\% | 1\% |  |  |  | - | 3\% |  | 0\% | 1\% | 1\% | ${ }_{* *}$ | 2\% | 0\% | 0\% | $\stackrel{\text { 2\% }}{ }$ | 2\% | 1\% | 1\% | 1\% | 1\% |  |
| China | 9 | 6 | 3 | 厚 | 2 | 3 | 3 | * | 3 | 3 | 5 | - | 3 | 5 | 6 | 3 | 5 | 3 | 6 | 3 | 8 | 1 |
|  | 1\% | 1\% | 1\% | 1\% | 1\% | 1\% | 1\% | 0\% | 1\% | 1\% | 1\% | ** | 1\% | 1\% | 1\% | 1\% | 2\% | 0\% | 1\% | 0\% | 1\% | 0\% |
| Malaysia | 8 | 2 | 6 | 7 | . | 1 | 3 | . | 5 | 3 | 5 | ** | 1 | 7 | 3 | 5 | ${ }^{2}$ | 5 | 4 | 4 | 7 | 1 |
|  | 1\% | 1\% | 1\% | 1\% | - | 0\% | 1\% | - | 1\% | 1\% | 1\% |  | 0\% | 1\% | 1\% | 1\% | 1\% | 1\% | 1\% | 1\% | 1\% | 0\% |
|  |  |  |  |  |  |  |  |  |  |  |  | ** |  |  |  |  |  |  |  |  |  |  |
| Other | 13 | ${ }_{5}^{5}$ | $\frac{8}{2 \%}$ | 2\% | ${ }_{1 \%}^{2}$ | 1\% | $\stackrel{3}{1 \%}$ | 7 | 1\% | 3 $1 \%$ | 2\% | - | ${ }_{2 \%}$ | 1\% | $\stackrel{3}{1 \%}$ | 2\% | 1\% | 10 | $\stackrel{3}{1 \%}$ | 2\% | 1\% | 2\% |
|  |  |  |  |  |  |  |  | ${ }^{\text {H }}$ |  |  |  | ** |  |  |  | N |  |  |  |  |  |  |
| Would never consider/don't know anyone who would consider studying abroad | 56 | 28 | 28 | 26 | ${ }^{13}$ | 16 | 16 | 14 | 15 | 20 | 36 | 2 | 35 | 19 | 23 | 32 | 8 | 48 | 12 | ${ }^{43}$ | 31 | ${ }^{25}$ |
|  | 6\% | 6\% | 6\% | 5\% | 5\% | 9\% | 7\% | 5\% | 4\% | 4\% | 7\% | 10\% | 8\% | 3\% | 4\% | 7\% | 3\% | 6\% | 3\% | ${ }^{7 \%}$ | 4\% | 10\% |
|  | 1000 | 497 | 503 | 527 | 291 | 182 | ${ }_{2} 241$ | 270 | 413 | 481 | 519 | 22 | 413 | 566 | 559 | 441 | 247 | 753 | 394 | 606 | 747 | 247 |
| sigma | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |

Global @dvisor: Education Brand Refresh
Q2_1. [First choice country] If you/your child/a young person you know were considering studying in another country, which country(s) would you consider/do you think they woul
Proportions/Means: Overlap formulae used
Column Proportions:
Columns Tested (5\%): A/B
Minimum Base: $30\left({ }^{* *)}\right.$, Small Base: $100\left(^{*}\right)$
Column Means:
Columns Tested (5\%): A/B
Minimum Base: $30\left({ }^{* *}\right)$, Small Base: $100\left(^{*}\right)$

|  | Total | Mexico | India |
| :---: | :---: | :---: | :---: |
|  |  | A | B |
| Base: All Respondents (unwtd) | 1006 | 504 | 502 |
| Base: All Respondents (wtd) | 1000 | 500 | 500 |
| United States | 393 | 154 | 239 |
|  | 39\% | 31\% | 48\% |
|  |  |  | A |
| Canada | 98 | 67 | 31 |
|  | 10\% | 13\% | 6\% |
|  |  | B |  |
| United Kingdom | 95 | 38 | 57 |
|  | 10\% | 8\% | 11\% |
| Australia | 80 | 10 | 70 |
|  | 8\% | 2\% | 14\% |
|  |  |  | A |
| Spain | 73 | 71 | 2 |
|  | 7\% | 14\% | 0\% |
|  |  | B |  |
| Germany | 72 | 46 | 26 |
|  | 7\% | 9\% | 5\% |
|  |  | B |  |
| Japan | 43 | 32 | 10 |
|  | 4\% | 6\% | 2\% |
|  |  | B |  |
| France | 26 | 16 | 10 |
|  | 3\% | 3\% | 2\% |
| New Zealand | 25 | 6 | 19 |
|  | 2\% | 1\% | 4\% |
|  |  |  | A |
| Korea | 10 | 9 | 1 |
|  | 1\% | 2\% | 0\% |
|  |  | B |  |
| China | 9 | 6 | 3 |
|  | 1\% | 1\% | 1\% |
| Malaysia | 8 | - | 8 |
|  | 1\% | - | 2\% |
|  |  |  | A |
| Other | 13 | 8 | 6 |
|  | 1\% | 2\% | 1\% |
| Would never consider/don't know anyone who would consider studying abroad | 56 | 37 | 19 |
|  | 6\% | 7\% | 4\% |
|  |  | B |  |
| Sigma | 1000 | 500 | 500 |
|  | 100\% | 100\% | 100\% |
|  |  |  |  |

[^0]
## Global @dvisor: Education Brand Refresh

Q2_1. [First choice country] If you/your child/a young person you know were considering studying in another country, which country(s) would you consider/do you think they w
Proportions/Means: Overlap formulae used
Column Proportions:
Columns Tested (5\%): A/B/C/D/E/F/G
Minimum Base: $30\left({ }^{* *}\right)$, Small Base: $100\left({ }^{*}\right)$
Column Means:
Columns Tested (5\%): A/B/C/D/E/F/G
Minimum Base: $30\left({ }^{* *)}\right.$, Small Base: $100\left(^{*}\right)$

|  | Total | North America | LATAM | Europe | APAC | $\begin{gathered} \text { G-8 } \\ \text { Countries } \\ \hline \end{gathered}$ | BRIC | Middle East/Africa |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | A | B | C | D | E | F | G |
| Base: All Respondents (unwtd) | 1006 | - | 504 | - | 502 | - | 502 | - |
| Base: All Respondents (wtd) | 1000 | - | 500 | - | 500 | - | 500 | - |
| United States | 393 | - | 154 | - | 239 | - | 239 | - |
|  | 39\% | - | 31\% | - | 48\% | - | 48\% | - |
|  |  |  |  |  | B |  | B |  |
| Canada | 98 | - | 67 | - | 31 | - | 31 | - |
|  | 10\% | - | 13\% | - | 6\% | - | 6\% | - |
|  |  |  | DF |  |  |  |  |  |
| United Kingdom | 95 | - | 38 | - | 57 | - | 57 | - |
|  | 10\% | - | 8\% | - | 11\% | - | 11\% | - |
| Australia | 80 | - | 10 | - | 70 | - | 70 | - |
|  | 8\% | - | 2\% | - | 14\% | - | 14\% | - |
|  |  |  |  |  | B |  | B |  |
| Spain | 73 | - | 71 | - | 2 | - | 2 | - |
|  | 7\% | - | 14\% | - | 0\% | - | 0\% | - |
|  |  |  | DF |  |  |  |  |  |
| Germany | 72 | - | 46 | - | 26 | - | 26 | - |
|  | 7\% | - | 9\% | - | 5\% | - | 5\% | - |
|  |  |  | DF |  |  |  |  |  |
| Japan | 43 | - | 32 | - | 10 | - | 10 | - |
|  | 4\% | - | 6\% | - | 2\% | - | 2\% | - |
|  |  |  | DF |  |  |  |  |  |
| France | 26 | - | 16 | - | 10 | - | 10 | - |
|  | 3\% | - | 3\% | - | 2\% | - | 2\% | - |
| New Zealand | 25 | - | 6 | - | 19 | - | 19 | - |
|  | 2\% | - | 1\% | - | 4\% | - | 4\% | - |
|  |  |  |  |  | B |  | B |  |
| Korea | 10 | - | 9 | - | 1 | - | 1 | - |
|  | 1\% | - | 2\% | - | 0\% | - | 0\% | - |
|  |  |  | DF |  |  |  |  |  |
| China | 9 | - | 6 | - | 3 | - | 3 | - |
|  | 1\% | - | 1\% | - | 1\% | - | 1\% | - |
| Malaysia | 8 | - | - | - | 8 | - | 8 | - |
|  | 1\% | - | - | - | 2\% | - | 2\% | - |
|  |  |  |  |  | B |  | B |  |
| Other | 13 | - | 8 | - | 6 | - | 6 | - |
|  | 1\% | - | 2\% | - | 1\% | - | 1\% | - |
| Would never consider/don't know anyone who would consider studying abroad | 56 | - | 37 | - | 19 | - | 19 | - |
|  | 6\% | - | 7\% | - | 4\% | - | 4\% | - |
|  |  |  | DF |  |  |  |  |  |
| Sigma | 1000 | - | 500 | - | 500 | - | 500 | - |
|  | 100\% | - | 100\% | - | 100\% | - | 100\% | - |
|  |  |  |  |  |  |  |  |  |

Column Means:
Columns tested ( $5 \%$ ): $\mathrm{A} / \mathrm{B}, \mathrm{C} / \mathrm{D} / \mathrm{E}, \mathrm{F} / \mathrm{G} / \mathrm{H}, 1 / \mathrm{J}, \mathrm{K} / \mathrm{L} / \mathrm{M}, \mathrm{N} / \mathrm{O}, \mathrm{P} / \mathrm{Q}, \mathrm{R} / \mathrm{S}, \mathrm{T} / \mathrm{U}$
Minimum Base: 30 (**), Small Base: 100 (*)

|  | Mexico Total | Gender |  | Age |  |  | Household Income |  |  |  Mexico  <br> Marital Status Education  |  |  |  |  | Chief Income Earner |  | Business Owner |  | Senior Executive/Decision |  | Emplovment Status |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | Male | Female | Under 35 | 35 to 49 | 50 to 64 | Low |  | High | Married | Other | Low | Medium | High |  |  | Yes | No |  |  |  | Non Emploved |
|  |  | A | в | c | D | E | F | 6 | H | 1 | J | K | 1 | M | N | 0 | P | Q | R | 5 | T | u |
| Base: All Respondents (unwtd) | 504 | 263 | 241 | 283 | 130 | 91 | 155 | 183 | 95 | 178 | 326 | 17 | 259 | 228 | 284 | 220 | 106 | 398 | 132 | 372 | 344 | 160 |
| Base: All Respondents (wtd) | 500 | 240 | 260 | 260 | 152 | 88 | 166 | 184 | 74 | 174 | 326 | 22 | 360 | 118 | 271 | 229 | 100 | 400 | 114 | 386 | 327 | 173 |
| United States | 154 | 68 | 86 | 77 | 47 | 31 | 48 | 66 | 22 | 68 | 86 | 9 | 109 | 36 | 83 | 72 | 28 | 127 | 37 | 118 | 105 | 50 |
|  | 31\% | 28\% | 33\% | 30\% | 31\% | 34\% | 29\% | 36\% | 30\% | 39\% | 26\% | 43\% | 30\% | 30\% | 30\% | 31\% | 28\% | 32\% | 32\% | 30\% | 32\% | 29\% |
| Spain |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 71 | 37 | 34 | 45 | 15 | 11 | 25 | 24 | 11 | 13 | 58 | 5 | 48 | 18 | 36 | 35 | 14 | 57 | 13 | 58 | 41 | 30 |
|  | 14\% | 15\% | 13\% | 17\% | 10\% | 12\% | 15\% | 13\% | 14\% | 8\% | 18\% | 21\% | 13\% | 15\% | 13\% | 15\% | 14\% | 14\% | 11\% | 15\% | 12\% | 18\% |
|  |  |  |  |  |  |  |  |  |  |  | 12 |  |  |  |  |  |  |  |  |  |  |  |
| Canada | 67 | 27 | 40 | 26 | 30 | 12 | 25 | ${ }^{23}$ | 15 | 25 | 42 | - | 47 | 21 | 45 | 23 | 9 | 58 | 16 | 51 | 49 | 18 |
|  | 13\% | 11\% | 15\% | 10\% | 20\% | 13\% | 15\% | 12\% | 20\% | 15\% | 13\% | . | 13\% | 17\% | 17\% | 10\% | 9\% | 15\% | 14\% | 13\% | 15\% | 10\% |
|  |  |  |  |  | c |  |  |  |  |  |  | ** |  |  |  |  |  |  |  |  |  |  |
| Germany | ${ }^{46}$ | 24 | 22 | 30 | 10 | 7 | ${ }^{18}$ | 16 | 6 | 18 | 28 | - | 33 | 13 | 22 | 24 | 12 | 34 | 12 | 34 | ${ }^{27}$ | 19 |
|  | 9\% | 10\% | 8\% | 11\% | 6\% | $\stackrel{8 \%}{*}$ | 11\% | 9\% | $\stackrel{8 \%}{*}$ | 10\% | 9\% | ** | 9\% | 11\% | 8\% | 10\% | $\stackrel{12 \%}{*}$ | 9\% | 10\% | 9\% | 8\% | 11\% |
| United Kingdom | 38 | 22 | 16 | 13 | 18 | 7 | 5 | 18 | 5 | 16 | 22 | 3 | 25 | 10 | 23 | 15 | 6 | 32 | 6 | 32 | 29 | 9 |
|  | 8\% | 9\% | 6\% | 5\% | 12\% | 8\% | 3\% | 10\% | 7\% | 9\% | 7\% | 12\% | 7\% | 9\% | 9\% | 6\% | 6\% | 8\% | 5\% | 8\% | 9\% | 5\% |
|  |  |  |  |  | c |  |  | F |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Japan | 32 | 19 | 13 | 19 | 9 | 4 | 9 | 12 | 6 | 12 | 20 | 1 | 26 | 5 | 21 | 12 | 8 | 24 | 8 | 25 | 22 | 10 |
|  | 6\% | 8\% | 5\% | 7\% | 6\% | 5\% | 6\% | 6\% | $\stackrel{8 \%}{*}$ | 7\% | 6\% | ** | 7\% | 4\% | 8\% | 5\% | $\stackrel{8 \%}{*}$ | 6\% | 7\% | 6\% | 7\% | 6\% |
| France | 16 | 9 | 7 | 12 | 2 | 2 | 6 | 6 | 1 | 3 | 13 | ${ }^{* *}$ | 11 | 5 | 6 | 10 | 5 | 11 | 4 | 12 | 11 | 5 |
|  | 3\% | 4\% | 3\% | 5\% | 1\% | 3\% | 4\% | 3\% | 1\% | 2\% | 4\% | 5\% | 3\% | 4\% | 2\% | 4\% | 5\% | 3\% | 3\% | 3\% | 3\% | 3\% |
|  |  |  |  |  |  | * |  |  | * |  |  | ** |  |  |  |  | * |  |  |  |  |  |
| Australia | ${ }^{10}$ | ${ }^{2}$ | 8 | 4 | 4 | 3 | 6 | 3 | 1 | 3 | 7 | - | 8 | 2 | 7 | 3 | 1 | 9 | 1 | 9 | 5 | 5 |
|  | 2\% | 1\% | 3\% | 1\% | 2\% | 3\% | 4\% | 2\% | $\stackrel{1 \%}{*}$ | 1\% | 2\% | ** | 2\% | 1\% | 3\% | 1\% | $\stackrel{1 \%}{*}$ | 2\% | 1\% | 2\% | 2\% | 3\% |
| Korea | 9 | 2 | 7 | 6 | 3 | * | 8 | 1 | * | 3 | 6 | 1 | 6 | 1 | 1 | 8 | 3 | 6 | 3 | 6 | 4 | 5 |
|  | 2\% | 1\% | 3\% | 2\% | 2\% | - | 5\% | 0\% | 1\% | 2\% | 2\% | 5\% | 2\% | 1\% | 0\% | 4\% | 3\% | 1\% | $3 \%$ | 1\% | 1\% | 3\% |
|  |  |  |  |  |  | * | 6 |  | * |  |  | ** |  |  |  | N | * |  |  |  |  |  |
| China | 6 | 4 | 1 | 3 | 1 | 2 | 2 | * | 2 | 2 | 4 | - | 3 | 3 | 4 | 2 | 3 | 3 | 4 | 2 | 5 | * |
|  | 1\% | 2\% | 1\% | 1\% | 1\% | $\stackrel{2 \%}{*}$ | 1\% | 0\% | $\stackrel{2 \%}{*}$ | 1\% | 1\% | ** | 1\% | 2\% | 1\% | 1\% | $\stackrel{3 \%}{*}$ | 1\% | 3\% | 1\% | 2\% | 0\% |
| New Zealand | 6 | 2 | 4 | 4 | . | 2 | 1 | 1 | 2 | 2 | 4 | * | 5 | * | 3 | 3 | 3 | 3 | S | 4 | 5 | 1 |
|  | 1\% | 1\% | 1\% | 2\% | - | 2\% | 1\% | 1\% | 2\% | 1\% | 1\% | * | 1\% | 0\% | 1\% | 1\% | 3\% | 1\% | 2\% | 1\% | 1\% | 1\% |
|  |  |  |  |  |  |  |  |  |  |  |  | ** |  |  |  |  |  |  |  |  |  |  |
| Other | ${ }_{2}^{8}$ | 4 | 4 | 4 | ${ }_{1}^{2}$ | 1 | $\stackrel{2}{1 \%}$ | $\stackrel{3}{2 \%}$ | - |  | 8 |  | ${ }^{6}$ | 1 1 | $\stackrel{2}{1 \%}$ | ${ }^{6}$ | ${ }_{2}^{2 \%}$ | ${ }_{1}^{6}$ | ${ }_{2}^{2 \%}$ | ${ }^{6}$ | 4 | ${ }_{2}^{3 \%}$ |
|  | 2\% | 2\% | 2\% | 2\% | 1\% | $\stackrel{2 \%}{*}$ | 1\% | 2\% | * | - | 2\% | ** | 2\% | 1\% | 1\% | 3\% | $\stackrel{2 \%}{*}$ | 1\% | 2\% | 2\% | 1\% | 2\% |
| Would never consider/don't know anyone who would consider studying abroad | 37 | 19 | 17 | 18 | 11 | 8 | 11 | 11 | 4 | 9 | 28 | 2 | 31 | 3 | 19 | 18 | 8 | 29 | 7 | 30 | 19 | 17 |
|  | 7\% | 8\% | 7\% | 7\% | 7\% | $\stackrel{9 \%}{*}$ | 6\% | 6\% | $\stackrel{6 \%}{*}$ | 5\% | 9\% | $\stackrel{10 \%}{* *}$ | 9\% | 3\% | 7\% | 8\% | $\stackrel{8 \%}{*}$ | 7\% | 6\% | 8\% | 6\% | 10\% |
| Sigma | 500 | 240 | 260 | 260 | 152 | 88 | 166 | 184 | 74 | 174 | 326 | 22 | 360 | 118 | 271 | 229 | 100 | 400 | 114 | 386 | 327 | 173 |
|  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

Column Means:
Columns Tested ( $5 \%$ ): A/B, $\mathrm{C} / \mathrm{D} / \mathrm{F}, \mathrm{F} / \mathrm{G} / \mathrm{H}, / / / \mathrm{J} / \mathrm{K} / / / \mathrm{M}, \mathrm{N} / \mathrm{O}, \mathrm{P} / \mathrm{Q}, \mathrm{R} / \mathrm{S}, \mathrm{T} / \mathrm{U}$
Minimum Base: 30 (**), Small Base: 100 (*)

|  | India Total | Gender |  | Ase |  |  | Household Income |  |  | Marital Status |  | India |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Education | Chief Income Earner |  |  |  |  | Business Owner | Senior Executive/Decision |  | Employment Status |  |
|  |  | Male | Female |  |  |  | Under 35 | 35 to 49 | 50 to 64 |  |  | Low | Medium | High | Married | Other | Low | Medium | High | Yes | No | Yes | No |  | No | $\begin{array}{\|c} \hline \text { Total } \\ \text { Employed } \end{array}$ | $\begin{gathered} \text { Non } \\ \text { Employed } \\ \hline \end{gathered}$ |
|  |  | A | B | c | D | E | F | 6 | H | 1 | J | K | 1 | M | N | 0 | P | Q | R | 5 | T | U |
| Base: All Respondents ( unwtd) | 502 | 226 | 276 | 224 | 154 | 124 | 66 | 83 | 353 | 340 | 162 | . | 49 | 453 | 286 | 216 | 141 | 361 | 281 | 221 | 426 | 71 |
| Base: All Respondents (wtd) | 500 | 256 | 244 | 267 | 140 | ${ }_{93}$ | 75 | 86 | 339 | 306 | 194 | - | 53 | 447 | 288 | 212 | 146 | 354 | 280 | 220 | 420 | 74 |
| United States | 239 | 119 | 120 | 119 | 72 | 48 | 35 | 31 | 173 | 150 | 89 | . | 26 | 213 | 130 | 108 | 62 | 177 | 125 | 114 | 195 | 41 |
|  | 48\% | 46\% | 49\% | 45\% | 51\% | 51\% | 46\% | 36\% | 51\% | 49\% | 46\% | . | 49\% | 48\% | 45\% | 51\% | 42\% | 50\% | 45\% | 52\% | 46\% | 55\% |
|  |  |  |  |  |  |  |  |  | 6 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Australia | 70 | 39 | 30 | 41 | 22 | 6 | 7 | 20 | 42 | 46 | 24 | . | 6 | 63 | 49 | 20 | 29 | 40 | 47 | 22 | 59 | 10 |
|  | 14\% | 15\% | 13\% | 16\% | 16\% | 6\% | 9\% | 23\% | 13\% | 15\% | 12\% | . | 12\% | 14\% | 17\% | 10\% | 20\% | 11\% | 17\% | 10\% | 14\% | 14\% |
|  |  |  |  | E | E |  | * | FH* |  |  |  |  |  |  | 0 |  | Q |  | 5 |  |  |  |
| United Kingdom | 57 | 26 | 31 | 19 | 22 | 16 | 5 | 9 | 43 | 39 | 18 | . | 3 | 54 | 39 | 19 | 10 | 48 | 36 | 21 | 55 | 2 |
|  | 11\% | 10\% | 13\% | 7\% | 16\% | 18\% | 7\% | 10\% | 13\% | 13\% | 10\% | . | 5\% | 12\% | 13\% | 9\% | 7\% | 13\% | 13\% | 10\% | 13\% | 3\% |
|  |  |  |  |  | c | c |  |  |  |  |  |  |  |  |  |  |  | P |  |  | $\cup$ |  |
| Canada | 31 | 14 | 17 | 17 | 6 | 8 | 9 | 4 | 18 | 20 | 11 | . | 6 | 25 | 20 | 11 | 9 | 22 | 14 | 17 | 26 | 4 |
|  | 6\% | 5\% | 7\% | 6\% | 4\% | 9\% | 12\% | 5\% | 5\% | 6\% | 6\% | - | 11\% | 6\% | 7\% | 5\% | 6\% | 6\% | 5\% | 8\% | 6\% | 5\% |
| Germany | 26 | 17 | 8 | 17 | 8 | 1 | ${ }_{\text {H* }}{ }_{1}$ | 5 | 20 | 13 | 13 | . | 1 | 25 | 14 | 12 | 13 | 13 | 17 | 9 | 21 | 4 |
|  | 5\% | 7\% | 3\% | 6\% | 6\% | 1\% | 2\% | 6\% | 6\% | 4\% | 7\% | - | 2\% | 6\% | 5\% | 6\% | 9\% | 4\% | 6\% | 4\% | 5\% | 5\% |
|  |  |  |  | E | E |  |  |  |  |  |  |  |  |  |  |  | Q |  |  |  |  |  |
| New Zealand | 19 | 15 | 4 | 14 | 3 | 3 | 4 | 4 | 11 | 9 | 10 | . | 3 | 17 | 11 | 8 | 6 | 13 | 11 | 8 | 18 |  |
|  | 4\% | 6\% | 2\% | 5\% | 2\% | 3\% | 5\% | 5\% | 3\% | 3\% | 5\% | - | 5\% | 4\% | 4\% | 4\% | 4\% | 4\% | 4\% | 4\% | 4\% | 2\% |
|  |  | B |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Japan | ${ }^{10}$ | ${ }^{6}$ | 4 | 7 | ${ }^{2}$ | 1 | 2 | 5 | 4 | 4 | ${ }^{6}$ | - | 2 | 8 | ${ }^{6}$ | 4 | 1 | 9 | ${ }^{6}$ | 4 | ${ }^{8}$ |  |
|  | 2\% | 2\% | 2\% | 3\% | 1\% | 1\% | 2\% | ${ }_{\text {\% }}{ }^{\text {\% }}$ | 1\% | 1\% | 3\% | - | $\stackrel{3 \%}{*}$ | 2\% | 2\% | 2\% | 1\% | 3\% | 2\% | 2\% | 2\% | 3\% |
| France | 10 | 5 | 5 | 6 | 2 | 2 | 1 |  | 8 | 5 | 5 | - | 1 | 9 | 4 | 5 | 6 | 3 | 7 | 2 | 10 | - |
|  | 2\% | 2\% | 2\% | 2\% | 1\% | 2\% | 2\% | . | 2\% | 2\% | 3\% | - | 2\% | 2\% | 1\% | 3\% | 4\% | 1\% | 3\% | 1\% | 2\% |  |
|  |  |  |  |  |  |  |  | * |  |  |  |  |  |  |  |  | Q |  |  |  |  | * |
| Malaysia | 8 | 2 | 6 | 7 | - | 1 | 3 | . | 5 | 3 | 5 | . | 1 | 7 | 3 | 5 | 3 | 5 | 4 | 4 | 7 | 1 |
|  | 2\% | 1\% | 2\% | 3\% | - | 1\% | 5\% | * | 1\% | 1\% | 3\% | . | $\stackrel{2 \%}{*}$ | 2\% | 1\% | 2\% | 2\% | 1\% | 2\% | 2\% | 2\% | $\stackrel{1 \%}{*}$ |
| China | 3 | 1 | 1 | 1 | 1 | 1 | 1 | - | 1 | 1 | 1 | . | - | 3 | 2 | 1 | 2 | 1 | 2 | 1 | 2 | 1 |
|  | 1\% | 0\% | 1\% | 0\% | 1\% | 1\% | 2\% | : | 0\% | 0\% | 1\% | . | : | 1\% | 1\% | 0\% | 1\% | 0\% | 1\% | 0\% | 1\% | 1\% |
| Spain | 2 | - | 2 | 2 | . | . | . | . | 2 | 2 | . | . | - | 2 | 2 | . | 2 | . | 2 | . | 2 | * |
|  | 0\% | . | 1\% | 1\% | - | - | . | . | 1\% | 1\% | - | - |  | 0\% | 1\% | - | 1\% | - | 1\% | - | 1\% | - |
|  |  |  |  |  |  |  | * | * |  |  |  |  | * |  |  |  | a |  |  |  |  | * |
| Korea | 1 | 1 | - | 1 | - | - | . | 1 | - | 1 | - | . | - | 1 | 1 | . | 1 | - | 1 | - | 1 | - |
|  | 0\% | 0\% | - | 0\% | - | - | * | $\frac{1 \%}{H^{*}}$ | - | 0\% | - | - | * | 0\% | 0\% | - | 1\% | - | 0\% | - | 0\% | * |
| Other | 6 | 1 | 5 | 6 | . | . | 1 | 4 | 1 | 3 | 2 | . | 1 | 5 | 1 | 5 | 1 | 5 | 1 | 5 | 5 | 1 |
|  | 1\% | 0\% | 2\% | 2\% | - | - | 2\% | 4\% | 0\% | 1\% | 1\% | - | 2\% | 1\% | 0\% | 2\% | 1\% | 1\% | 0\% | 2\% | 1\% | 2\% |
|  |  |  |  |  |  |  |  | ${ }^{*}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Would never consider/don't know anyone who would consider studying abroad | 19 | 9 | 10 | 9 | 2 | 8 | 5 | 3 | 11 | 11 | 8 | . | 4 | 15 | 5 | 14 | - | 19 | 5 | 14 | 12 | 7 |
|  | 4\% | 3\% | 4\% | 3\% | 2\% | CD | $\stackrel{7 \%}{*}$ | $\stackrel{3 \%}{*}$ | 3\% | 4\% | 4\% | . | 7\% | 3\% | 2\% | $\stackrel{7 \%}{N}$ |  | 5\% | 2\% | $\frac{6 \%}{R}$ | 3\% | $\frac{10 \%}{\mathrm{~T}^{*}}$ |
| Sigma | 500 | 256 | 244 | 267 | 140 | ${ }_{93}$ | 75 | 86 | 339 | 306 | 194 | . | 53 | 447 | 288 | $\stackrel{N}{212}$ | 146 | $\stackrel{\mathrm{P}}{354}$ | 280 | ${ }_{220}$ | 420 | ${ }_{74}$ |
|  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | - | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

Table of Contents

$$
\begin{aligned}
& \text { Columns Tested ( } 5 \% \text { \%): A/B,C/D/E,F/F/G/H,//J,K/K/} \\
& \text { Minimum Base: } 30(* *) \text { Small Base: } 100\left({ }^{(*)}\right.
\end{aligned}
$$

Columnns Tested ( $5 \%$ ): $A / B, C / D / E, F / / / / H, / / / J /, K / / / M, N / O, P / Q, R / S, T / U$
Minimum Base: 30 (**), Small Base: 100 (*)

|  |  | Gender |  |  |  |  | Household Income |  |  | Marital Status |  | Education |  |  | Chief Income Earner |  | Business Owner |  | Senior Executive/Decision |  | Employment Status |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Male | Female | Under 35 | 35 to 49 | 50 to 64 | Low | Medium | High | Married | Other | Low | Medium | High | Yes | No | Yes | No | Yes | No |  |  |
|  |  | A | в | c | D | E | F | 6 | H | 1 | J | k | L | M | N | 0 | P | Q | R | 5 | T | u |
| Base: All Respondents (unwtd) | 1006 | 489 | 517 | 507 | 284 | 215 | 221 | 266 | 448 | 518 | 488 | 17 | 308 | 681 | 570 | 436 | 247 | 759 | 413 | 593 | 770 | 231 |
| Base: All Respondents (wtd) | 1000 | 497 | 503 | 527 | 291 | 182 | 241 | 270 | 413 | 481 | 519 | 22 | 413 | 566 | 559 | 441 | 247 | 753 | 394 | 606 | 747 | 247 |
| United Kingdom | 185 | 95 | 89 | 89 | 54 | 42 | 30 | 42 | 103 | 105 | 80 |  | 48 | 136 | 122 | 63 | 53 | 132 | 86 | 99 | 145 | 40 |
|  | 18\% | 19\% | 18\% | 17\% | 18\% | 23\% | 13\% | 15\% | 25\% | 22\% | 15\% | . | 12\% | 24\% | 22\% | 14\% | 21\% | 18\% | 22\% | 16\% | 19\% | 16\% |
|  |  |  |  |  |  |  |  |  | FG | , |  | ** |  |  | 0 |  |  |  | 5 |  |  |  |
| United States | 160 | 82 | 78 | 78 | 56 | 27 | 40 | 40 | 70 | 74 | 86 | 5 | 62 | 93 | 86 | 74 | 34 | 126 | 62 | 98 | 119 | 38 |
|  | 16\% | 17\% | 16\% | 15\% | 19\% | 15\% | 16\% | 15\% | 17\% | 15\% | 17\% | 23\% | 15\% | 16\% | 15\% | 17\% | 14\% | 17\% | 16\% | 16\% | 16\% | 15\% |
| Canada | 129 | 60 | 69 | 63 | 40 | 26 | 21 | 33 | 63 | 68 | 60 | 6 | 46 | 77 | 80 | 49 | 39 | 90 | 57 | 71 | 102 | 27 |
|  | 13\% | 12\% | 14\% | 12\% | 14\% | 15\% | 9\% | 12\% | 15\% | 14\% | 12\% | 26\% | 11\% | 14\% | 14\% | 11\% | 16\% | 12\% | 15\% | 12\% | 14\% | 11\% |
|  |  |  |  |  |  |  |  |  | F |  |  | ** |  |  |  |  |  |  |  |  |  |  |
| Australia | 98 | 44 | 54 | 45 | 32 | 21 | 14 | 13 | 71 | 65 | 33 | - | 16 | 83 | 60 | 39 | 23 | 75 | 50 | 48 | 86 | 11 |
|  | 10\% | 9\% | 11\% | 9\% | 11\% | 12\% | 6\% | 5\% | 17\% | 13\% | 6\% | - | 4\% | 15\% | 11\% | 9\% | 10\% | 10\% | 13\% | 8\% | 12\% | 4\% |
|  |  |  |  |  |  |  |  |  | $\stackrel{F}{\text { FG }}$ | 1 |  | ** |  | L |  |  |  |  | s |  | U |  |
| Spain | 88 | 42 | 45 | 59 | 21 | 7 | 33 | 32 | 12 | 35 | 53 | 2 | 62 | 24 | 44 | ${ }^{43}$ | 16 | 71 | 19 | 68 | 63 | ${ }^{24}$ |
|  | 9\% | 9\% | 9\% | 11\% | 7\% | 4\% | 14\% | 12\% | 3\% | 7\% | 10\% | 10\% | 15\% | 4\% | 8\% | 10\% | 7\% | 9\% | 5\% | 11\% | 8\% | 10\% |
|  |  |  |  |  |  |  | H | H |  |  |  | ** | M |  |  |  |  |  |  |  |  |  |
| Germany | 87 | 46 | 41 | 49 | 27 | 12 | 25 | 29 | 28 | 38 | 49 | 2 | 39 | 47 | 45 | 42 | ${ }^{21}$ | 67 | 34 | 53 | 67 | 20 |
|  | 9\% | 9\% | 8\% | 9\% | 9\% | 7\% | 10\% | 11\% | 7\% | 8\% | 9\% | 8\% | 9\% | 8\% | 8\% | 10\% | 8\% | 9\% | 9\% | 9\% | 9\% | 8\% |
| France | 68 | 28 | 40 | 36 | 23 |  | 22 | 24 | 15 | 18 | 50 | ${ }^{* *}$ | 43 | 24 | 36 | 32 | 17 | 51 | 24 | 44 | 44 | 23 |
|  | 7\% | 6\% | 8\% | 7\% | 8\% | 5\% | 9\% | 9\% | 4\% | 4\% | 10\% | 5\% | 10\% | 4\% | 6\% | 7\% | 7\% | 7\% | 6\% | 7\% | 6\% | 9\% |
|  |  |  |  |  |  |  | H | H |  |  | 1 | ** | M |  |  |  |  |  |  |  |  |  |
| Japan | 60 | 36 | 24 | 38 | 14 | 7 | 19 | 19 | 15 | 25 | 35 | 3 | 30 | 28 | 29 | 31 | 19 | 42 | 25 | 35 | 40 | 20 |
|  | 6\% | 7\% | 5\% | 7\% | 5\% | 4\% | 8\% | 7\% | 4\% | 5\% | 7\% | 12\% | 7\% | 5\% | 5\% | 7\% | 8\% | 6\% | 6\% | 6\% | 5\% | 8\% |
|  |  |  |  |  |  |  | H |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| China | 19 | 6 | 12 | 8 | 5 | 5 | 8 | 7 | 3 | 7 | 11 | 1 | 12 | 5 | 11 | 8 | 2 | 17 | 4 | 15 | 12 | 6 |
|  | 2\% | 1\% | 2\% | 2\% | 2\% | 3\% | 3\% | 2\% | 1\% | 1\% | 2\% | $\stackrel{6 \%}{* *}$ | 3\% | 1\% | 2\% | 2\% | 1\% | 2\% | 1\% | 2\% | 2\% | 2\% |
| New Zealand | 17 | 11 | 6 | 10 | 5 | 2 | ${ }_{3}$ | 5 | 9 | 13 | 4 | ** | M | 16 | 12 | 5 | 5 | 12 | 8 | 9 | 16 |  |
|  | 2\% | 2\% | 1\% | 2\% | 2\% | 1\% | 1\% | 2\% | 2\% | 3\% | 1\% | - | 0\% | 3\% | 2\% | 1\% | 2\% | 2\% | 2\% | 1\% | 2\% | 0\% |
|  |  |  |  |  |  |  |  |  |  |  |  | ** |  | L |  |  |  |  |  |  |  |  |
| Malaysia | 8 | 5 | 3 | 5 | 1 | ${ }^{2}$ | 1 | ${ }^{2}$ | 5 | 4 | 4 | - | . | \% | 3 | 5 | 4 | 4 | ${ }^{6}$ | 2 | 6 | 2 |
|  | 1\% | 1\% | 1\% | 1\% | 0\% | 1\% | 0\% | 1\% | 1\% | 1\% | 1\% | ** | . | 1\% | 0\% | 1\% | 2\% | 1\% | 1\% | 0\% | 1\% | 1\% |
| Korea | 6 | 3 | 3 | 6 | . | . | 2 | 3 | 1 | 3 | 3 | - | 5 | 2 | 3 | 3 | 3 | 3 | 2 | 4 | 4 | 2 |
|  | 1\% | 1\% | 1\% | 1\% | - | - | 1\% | 1\% | 0\% | 1\% | 1\% | : | 1\% | 0\% | 1\% | 1\% | 1\% | 0\% | 1\% | 1\% | 1\% | 1\% |
| Other | 20 | 9 | 10 | 13 | 1 | 6 | 7 | 8 | 4 | 6 | 14 | ** | 14 | 6 | 6 | 14 | 3 | 17 | 3 | 17 | 11 | 8 |
|  | 2\% | 2\% | 2\% | 3\% | 0\% | 3\% | 3\% | 3\% | 1\% | 1\% | 3\% | - | 3\% | 1\% | 1\% | 3\% | 1\% | 2\% | 1\% | 3\% | 2\% | 3\% |
|  |  |  |  | D |  | D |  |  |  |  |  | ** | M |  |  | ${ }^{\mathrm{N}}$ |  |  |  | R |  |  |
| Would never consider/don't know anyone who would consider studying abroad | 56 | 28 | 28 | 26 | $\frac{13}{5 \%}$ | ${ }_{9 \%}^{16}$ | 16 $7 \%$ | $\frac{14}{5 \%}$ | 15 | 20 | 36 | $\stackrel{2}{10 \%}$ | 35 | $\frac{19}{3 \%}$ | 23 | 32 $7 \%$ | ${ }_{3}^{8}$ | $\frac{48}{6 \%}$ | $\frac{12}{3 \%}$ | 73 | 41 | $\stackrel{25}{10 \%}$ |
|  | 6\% | 6\% | 6\% | 5\% | 5\% | 9\% | 7\% | 5\% | 4\% | 4\% | 7\% | $\stackrel{10 \%}{* *}$ | 8\% | 3\% | 4\% | $\stackrel{7 \%}{N}$ | 3\% | 6\% | 3\% | 7\% | 4\% |  |
| Sigma | 1000 | 497 | 503 | 527 | 291 | 182 | 241 | 270 | 413 | 481 | 519 | 22 | 413 | 566 | 559 | 441 | 247 | 753 | 394 | 606 | 747 | 247 |
|  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |

Global @dvisor: Education Brand Refresh
Q2_2. [Second choice country] If you/your child/a young person you know were considering studying in another country, which country(s) would you consider/do you think they w
Proportions/Means: Overlap formulae used
Column Proportions:
Columns Tested (5\%): A/B
Minimum Base: $30\left({ }^{* *)}\right.$, Small Base: $100\left(^{*}\right.$
Column Means:
Columns Tested (5\%): A/B
Minimum Base: $30\left({ }^{* *}\right)$, Small Base: $100\left(^{*}\right)$

|  | Total | Mexico | India |
| :---: | :---: | :---: | :---: |
|  |  | A | B |
| Base: All Respondents (unwtd) | 1006 | 504 | 502 |
| Base: All Respondents (wtd) | 1000 | 500 | 500 |
| United Kingdom | 185 | 46 | 139 |
|  | 18\% | 9\% | 28\% |
|  |  |  | A |
| United States | 160 | 81 | 79 |
|  | 16\% | 16\% | 16\% |
| Canada | 129 | 66 | 62 |
|  | 13\% | 13\% | 12\% |
| Australia | 98 | 9 | 89 |
|  | 10\% | 2\% | 18\% |
|  |  |  | A |
| Spain | 88 | 83 | 4 |
|  | 9\% | 17\% | 1\% |
|  |  | B |  |
| Germany | 87 | 47 | 40 |
|  | 9\% | 9\% | 8\% |
| France | 68 | 57 | 11 |
|  | 7\% | 11\% | 2\% |
|  |  | B |  |
| Japan | 60 | 37 | 24 |
|  | 6\% | 7\% | 5\% |
| China | 19 | 15 | 3 |
|  | 2\% | 3\% | 1\% |
|  |  | B |  |
| New Zealand | 17 | 4 | 13 |
|  | 2\% | 1\% | 3\% |
|  |  |  | A |
| Malaysia | 8 | - | 8 |
|  | 1\% | - | 2\% |
|  |  |  | A |
| Korea | 6 | 5 | 1 |
|  | 1\% | 1\% | 0\% |
| Other | 20 | 12 | 8 |
|  | 2\% | 2\% | 2\% |
| Would never consider/don't know anyone who would consider studying abroad | 56 | 37 | 19 |
|  | 6\% | 7\% | 4\% |
|  |  | B |  |
| Sigma | 1000 | 500 | 500 |
|  | 100\% | 100\% | 100\% |
|  |  |  |  |

[^1]
## Global @dvisor: Education Brand Refresh

Q2_2. [Second choice country] If you/your child/a young person you know were considering studying in another country, which country(s) would you consider/do you think the
Proportions/Means: Overlap formulae used
Column Proportions:
Columns Tested (5\%): A/B/C/D/E/F/G
Minimum Base: $30\left({ }^{* *}\right)$, Small Base: $100\left({ }^{*}\right)$
Column Means:
Columns Tested (5\%): A/B/C/D/E/F/G
Minimum Base: $30\left({ }^{* *)}\right.$, Small Base: $100\left(^{*}\right)$

|  | Total | North America | LATAM | Europe | APAC | $\begin{gathered} \text { G-8 } \\ \text { Countries } \\ \hline \end{gathered}$ | BRIC | Middle East/Africa |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | A | B | C | D | E | F | G |
| Base: All Respondents (unwtd) | 1006 | - | 504 | - | 502 | - | 502 | - |
| Base: All Respondents (wtd) | 1000 | - | 500 | - | 500 | - | 500 | - |
| United Kingdom | 185 | - | 46 | - | 139 | - | 139 | - |
|  | 18\% | - | 9\% | - | 28\% | - | 28\% | - |
|  |  |  |  |  | B |  | B |  |
| United States | 160 | - | 81 | - | 79 | - | 79 | - |
|  | 16\% | - | 16\% | - | 16\% | - | 16\% | - |
| Canada | 129 | - | 66 | - | 62 | - | 62 | - |
|  | 13\% | - | 13\% | - | 12\% | - | 12\% | - |
| Australia | 98 | - | 9 | - | 89 | - | 89 | - |
|  | 10\% | - | 2\% | - | 18\% | - | 18\% | - |
|  |  |  |  |  | B |  | B |  |
| Spain | 88 | - | 83 | - | 4 | - | 4 | - |
|  | 9\% | - | 17\% | - | 1\% | - | 1\% | - |
|  |  |  | DF |  |  |  |  |  |
| Germany | 87 | - | 47 | - | 40 | - | 40 | - |
|  | 9\% | - | 9\% | - | 8\% | - | 8\% | - |
| France | 68 | - | 57 | - | 11 | - | 11 | - |
|  | 7\% | - | 11\% | - | 2\% | - | 2\% | - |
|  |  |  | DF |  |  |  |  |  |
| Japan | 60 | - | 37 | - | 24 | - | 24 | - |
|  | 6\% | - | 7\% | - | 5\% | - | 5\% | - |
| China | 19 | - | 15 | - | 3 | - | 3 | - |
|  | 2\% | - | 3\% | - | 1\% | - | 1\% | - |
|  |  |  | DF |  |  |  |  |  |
| New Zealand | 17 | - | 4 | - | 13 | - | 13 | - |
|  | 2\% | - | 1\% | - | 3\% | - | 3\% | - |
|  |  |  |  |  | B |  | B |  |
| Malaysia | 8 | - | - | - | 8 | - | 8 | - |
|  | 1\% | - | - | - | 2\% | - | 2\% | - |
|  |  |  |  |  | B |  | B |  |
| Korea | 6 | - | 5 | - | 1 | - | 1 | - |
|  | 1\% | - | 1\% | - | 0\% | - | 0\% | - |
| Other | 20 |  |  |  |  |  |  |  |
|  | 2\% | - | 2\% | - | 2\% | $-$ | 2\% | - |
|  |  |  |  |  |  |  |  |  |
| Would never consider/don't know anyone who would consider studying abroad | 56 | - | 37 | - | 19 | - | 19 | - |
|  | 6\% | - | 7\% | - | 4\% | - | 4\% | - |
|  |  |  | DF |  |  |  |  |  |
| Sigma | 1000 | - | 500 | - | 500 | - | 500 | - |
|  | 100\% | - | 100\% | - | 100\% | - | 100\% | - |
|  |  |  |  |  |  |  |  |  |

Column Means
Columns Tested (5\%): A/B,C/D/E,F//G/H, $/ / /, \mathrm{K} / \mathrm{K} / / \mathrm{M}, \mathrm{N} / 0, \mathrm{P} / \mathrm{Q}, \mathrm{R} / \mathrm{S}, \mathrm{T} / \mathrm{U}$
Minimum Base: 30 (**), Small Base: 100 (*)


Column Means:
Columns tested ( $5 \%$ ): $\mathrm{A} / \mathrm{B}, \mathrm{C} / \mathrm{D} / \mathrm{E}, \mathrm{F} / \mathrm{G} / \mathrm{H}, 1 / \mathrm{J}, \mathrm{K} / \mathrm{L} / \mathrm{M}, \mathrm{N} / \mathrm{O}, \mathrm{P} / \mathrm{Q}, \mathrm{R} / \mathrm{S}, \mathrm{T} / \mathrm{U}$
Minimum Base: 30 (**), Small Base: 100 (*)

|  | India Total | Gender |  | Ase |  |  | Household Income |  |  | Madia   <br> Marita Status   <br> India   <br> Education   |  |  |  |  | Chief Income Eamer |  | Business Owner |  | Senior Executive/Decision |  | Employment Status |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | Male | Female | Under 35 | 35 to 49 | 50 to 64 | Low | Medium | High | Married | Other | Low | Medium | High | Yes | No | Yes | No |  | No |  | ent Status |
|  |  | A | в | c | D | E | F | 6 | H | 1 | J | K | 1 | M | N | 0 | P | Q | R | 5 | T | U |
| Base: All Respondents ( unwtd) | 502 | 226 | 276 | 224 | 154 | 124 | 66 | 83 | 353 | 340 | 162 | . | 49 | 453 | 286 | 216 | 141 | 361 | 281 | 221 | 426 | 71 |
| Base: All Respondents (wtd) | 500 | 256 | 244 | 267 | 140 | ${ }_{93}$ | 75 | 86 | 339 | 306 | 194 | - | 53 | 447 | 288 | 212 | 146 | 354 | 280 | 220 | 420 | 74 |
| United Kingdom | 139 | 70 | 69 | 72 | 38 | 29 | 22 | 20 | 96 | 88 | 51 | . | 17 | 122 | 90 | 49 | 45 | 94 | 78 | 61 | 113 | 25 |
|  | 28\% | 27\% | 28\% | 27\% | 27\% | 31\% | 30\% | 24\% | 28\% | 29\% | 26\% | . | 32\% | 27\% | 31\% | 23\% | 31\% | 26\% | 28\% | 28\% | 27\% | 33\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | 0 |  |  |  |  |  |  |  |
| Australia | 89 | 41 | 48 | 41 | 30 | 18 | 9 | 13 | 67 | 63 | 26 | . | 9 | 80 | 54 | 35 | 23 | 66 | 48 | 41 | 79 | 9 |
|  | 18\% | 16\% | 20\% | 15\% | 22\% | 20\% | 12\% | 15\% | 20\% | 21\% | 14\% | . | 17\% | 18\% | 19\% | 16\% | 16\% | 19\% | 17\% | 19\% | 19\% | 12\% |
| United States |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 79 | 44 | 35 | 38 | 28 | 14 | 10 | 14 | 55 | 47 | 32 | . | 6 | 73 | 43 | 36 | 19 | 60 | 49 | 30 | 68 | 8 |
|  | 16\% | 17\% | 14\% | 14\% | 20\% | 15\% | 13\% | 16\% | 16\% | 15\% | 16\% | . | 11\% | 16\% | 15\% | 17\% | 13\% | 17\% | 17\% | 14\% | 16\% | 10\% |
| Canada | 62 | 29 | 33 | 35 | 17 | 10 | 4 | 9 | 49 | 40 | 22 | . | 4 | 59 | 40 | 22 | 21 | 41 | 36 | 26 | 56 | 6 |
|  | 12\% | 11\% | 14\% | 13\% | 12\% | 11\% | 6\% | 11\% | 15\% | 13\% | 12\% | . | 7\% | 13\% | 14\% | 11\% | 14\% | 12\% | 13\% | 12\% | 13\% | 9\% |
| Germany |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 40 | 24 | 16 | 23 | 11 | 6 | 7 | 11 | 22 | 20 | 20 | - | 6 | 34 | 20 | 20 | 10 | 30 | 22 | 18 | 36 | 4 |
|  | 8\% | 9\% | 6\% | 9\% | 8\% | 6\% | 10\% | 13\% | 6\% | 7\% | 10\% | . | 11\% | 8\% | 7\% | 10\% | 7\% | 9\% | 8\% | 8\% | 9\% | 6\% |
| Japan | 24 | 16 | 7 | 18 | 3 | 3 | 7 | 4 | 12 | 10 | 14 | . | 3 | 20 | 13 | 11 | 10 | 13 | 15 | 9 | 16 | 7 |
|  | 5\% | 6\% | 3\% | 7\% | 2\% | 3\% | 9\% | 5\% | 4\% | 3\% | 7\% | . | 6\% | 5\% | 4\% | 5\% | 7\% | 4\% | 5\% | 4\% | 4\% | 10\% |
|  |  |  |  | D |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | $\mathrm{T}^{*}$ |
| New Zealand | 13 | 8 | 5 | 7 | 5 | 2 | 1 | 3 | 9 | 11 | 3 | - |  | 13 | 9 | 4 | 4 | 9 | 7 | 6 | 13 |  |
|  | 3\% | 3\% | 2\% | 2\% | 4\% | 2\% | $\stackrel{1 \%}{*}$ | 4\% | 3\% | 3\% | 1\% | . | * | 3\% | 3\% | 2\% | 3\% | 3\% | 3\% | 3\% | 3\% | * |
| France | 11 | 6 | 5 | 6 | 4 | 1 | 1 | 1 | 8 | 5 | 6 | . | - | 11 | 9 | 2 | 5 | 6 | 8 | 3 | 10 | - |
|  | 2\% | 2\% | 2\% | 2\% | 3\% | 1\% | $\stackrel{2 \%}{*}$ | $\stackrel{1 \%}{*}$ | 3\% | 2\% | 3\% | . | * | 2\% | 3\% | 1\% | 3\% | 2\% | 3\% | 1\% | 2\% | * |
| Malaysia | 8 | 5 | 3 | 5 | 1 | 2 | 1 | 2 | 5 | 4 | 4 | . |  | 8 | 3 | 5 | 4 | 4 | 6 | 2 | 6 | 2 |
|  | 2\% | 2\% | 1\% | 2\% | 0\% | 2\% | $\stackrel{1 \%}{*}$ | $\stackrel{3 \%}{*}$ | 1\% | 1\% | 2\% | . | * | 2\% | 1\% | 3\% | 3\% | 1\% | 2\% | 1\% | 1\% | 3\% |
| Spain | 4 | . | 4 | 3 | 1 | . | 2 | - | 2 | 1 | 3 | . | 2 | 2 | 1 | 3 | 2 | 2 | 2 | 2 | 3 | 1 |
|  | 1\% | - | 2\% | 1\% | 1\% | - | 3\% | - | 1\% | 0\% | 2\% | - | 5\% | 0\% | 0\% | 2\% | 1\% | 1\% | 1\% | 1\% | 1\% | 2\% |
|  |  |  | A |  |  |  | * | * |  |  |  |  | $\mathrm{M}^{*}$ |  |  |  |  |  |  |  |  | * |
| China | 3 | 1 | 2 | 3 | . | . | - | 2 | 1 | 2 | 1 | . |  | 3 | 1 | 2 | 1 | 2 | 2 | 1 | 3 | . |
|  | 1\% | 0\% | 1\% | 1\% | - | . | * | $\stackrel{3 \%}{H^{*}}$ | 0\% | 1\% | 0\% | . | * | 1\% | 0\% | 1\% | 1\% | 1\% | 1\% | 1\% | 1\% | * |
| Korea | 1 | . | 1 | 1 | - | . | 1 | - | - | . | 1 | . | - | 1 | . | 1 | . | 1 | - | 1 | . | 1 |
|  | 0\% | - | 0\% | 0\% | - | - | 2\% | - | - | - | 1\% | - | - | 0\% | - | 1\% | - | 0\% | - | 1\% | - | 2\% |
|  |  |  |  |  |  |  | ${ }^{*}$ | * |  |  |  |  | * |  |  |  |  |  |  |  |  | $\mathrm{T}^{*}$ |
| Other | 8 | 3 | 5 | 6 | 1 | 1 | 4 | 2 | 2 | 4 | 3 | . | 3 | 5 | 1 | 6 | 2 | 6 | 2 | 6 | 5 | 3 |
|  | 2\% | 1\% | 2\% | 2\% | 1\% | 1\% | ${ }_{\text {5\% }}{ }_{\text {H*}}$ | 3\% | 0\% | 1\% | 2\% | - | $\frac{5 \%}{\mathrm{M}^{*}}$ | 1\% | 0\% | $\stackrel{3 \%}{N}$ | 1\% | 2\% | 1\% | 3\% | 1\% | 4\% |
|  | 19 | 9 | 10 | 9 | 2 | 8 | ${ }_{5}$ | 3 | 11 | 11 | 8 | - | $\mathrm{M}^{+}$ | 15 | 5 | 14 | . | 19 | 5 | 14 | 12 | 7 |
| Would never consider/don't know anyone who would consider studying abroad | 4\% | 3\% | 4\% | 3\% | 2\% | 9\% | 7\% | 3\% | 3\% | 4\% | 4\% | . | 7\% | 3\% | 2\% | 7\% | . | 5\% | 2\% | 6\% | 3\% | 10\% |
|  |  |  |  |  |  | CD |  | * |  |  |  |  |  |  |  | N |  | P |  | R |  |  |
| sigma | $\begin{array}{r}500 \\ \hline 100\end{array}$ | $\begin{array}{r}256 \\ \hline 100 \%\end{array}$ | $\stackrel{244}{100 \%}$ | 267 | 140 | ${ }^{93}$ | $\begin{array}{r}75 \\ \hline 100\end{array}$ | 86 | 339 | $\stackrel{306}{100 \%}$ | $\begin{array}{r}194 \\ \hline 100\end{array}$ | . | ${ }^{53}$ | ${ }^{447}$ | ${ }^{288}$ | ${ }^{212}$ | ${ }^{146}$ | ${ }^{354}$ | 280 | ${ }^{220}$ | 420 | 74 |
|  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | . | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |

Table of Contents

Minimum Base: 30 (**), Small Base: 100 (*)

|  |  | Gender |  | Age |  |  | Household Income |  |  | Marital Status |  | Education |  |  | Chief Income Eamer |  | Business Owner |  | Senior Executive/Decision |  | Employment Status |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Male | Female | Under 35 | 35 to 49 | 50 to 64 | Low | Medium | High | Married | Other | Low | Medium | High | Yes | No | Yes | No | Yes | No |  |  |
|  |  | A | в | c | D | E | F | 6 | H | 1 | J | k | L | M | N | 0 | P | Q | R | 5 | T | u |
| Base: All Respondents (unwtd) | 1006 | 489 | 517 | 507 | 284 | 215 | 221 | 266 | 448 | 518 | 488 | 17 | 308 | 681 | 570 | 436 | 247 | 759 | 413 | 593 | 770 | 231 |
| Base: All Respondents (wtd) | 1000 | 497 | 503 | 527 | 291 | 182 | 241 | 270 | 413 | 481 | 519 | 22 | 413 | 566 | 559 | 441 | 247 | 753 | 394 | 606 | 747 | 247 |
| Germany | 124 | 67 | 57 | 58 | 39 | 27 | 25 | 40 | 49 | 65 | 59 | 1 | 55 | 68 | 72 | 51 | 24 | 99 | 41 | 83 | 91 | 32 |
|  | 12\% | 13\% | 11\% | 11\% | 13\% | 15\% | 11\% | 15\% | 12\% | 13\% | 11\% | 5\% | 13\% | 12\% | 13\% | 12\% | 10\% | 13\% | 10\% | 14\% | 12\% | 13\% |
| United States | 122 | 66 | 56 | 69 | 29 | 23 | 24 | 41 | 48 | 53 | 69 | ${ }^{* *}$ | 51 | 68 | 78 | 44 | 36 | 86 | 45 | 77 | 96 | 26 |
|  | 12\% | 13\% | 11\% | 13\% | 10\% | 13\% | 10\% | 15\% | 12\% | 11\% | 13\% | 12\% | 12\% | 12\% | 14\% | 10\% | 14\% | 11\% | 11\% | 13\% | 13\% | 11\% |
| Canada |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 116 | 55 | 61 | 62 | 37 | 18 | 29 | 36 | 44 | 52 | ${ }^{64}$ | 1 | 48 | 67 | ${ }^{68}$ | ${ }_{18}^{48}$ | ${ }^{26}$ | ${ }_{12}$ | ${ }^{44}$ | 72 | ${ }_{12}$ | ${ }^{25}$ |
|  | 12\% | 11\% | 12\% | 12\% | 13\% | 10\% | 12\% | 13\% | 11\% | 11\% | 12\% | 5\% | 12\% | 12\% | 12\% | 11\% | 11\% | 12\% | 11\% | 12\% | 12\% | 10\% |
| Australia | 114 | 52 | 62 | 54 | 35 | 25 | 23 | 14 | 73 | 68 | 46 | 2 | 17 | 96 | 60 | 54 | 39 | 75 | 69 | 44 | 95 | 16 |
|  | 11\% | 10\% | 12\% | 10\% | 12\% | 14\% | 10\% | 5\% | 18\% | 14\% | 9\% | 8\% | 4\% | 17\% | 11\% | 12\% | 16\% | 10\% | 18\% | 7\% | 13\% | 7\% |
|  |  |  |  |  |  |  |  |  | FG | J |  | ${ }_{* *}$ |  | L |  |  | Q |  | 5 |  | U |  |
| United Kingdom | 112 | 52 | 60 | 50 | 39 | 22 | 16 | 24 | 68 | 69 | 43 | 2 | 31 | 79 | 65 | 47 | 27 | 84 | 54 | 57 | 92 | 19 |
|  | 11\% | 10\% | 12\% | 10\% | 13\% | 12\% | 7\% | 9\% | 16\% | 14\% | 8\% | 8\% | 7\% | 14\% | 12\% | 11\% | 11\% | 11\% | 14\% | 9\% | 12\% | 8\% |
|  |  |  |  |  |  |  |  |  | FG | 1 |  | ** |  | L |  |  |  |  | 5 |  |  |  |
| France | 85 | 37 | 48 | 50 | ${ }_{7}^{21}$ | ${ }_{84}^{14}$ | 29 | ${ }^{23}$ | 27 | ${ }^{43}$ | ${ }_{82}$ | 7 | 44 | 34 | ${ }_{84}^{44}$ | ${ }_{91}^{41}$ | ${ }_{5}^{13}$ | 72 | ${ }^{25}$ | 61 | ${ }^{55}$ | 30 |
|  | 9\% | 7\% | 10\% | 10\% | 7\% | 8\% | 12\% | 9\% | 7\% | 9\% | 8\% | 31\% | 11\% | 6\% | 8\% | 9\% | 5\% | 10\% | 6\% | 10\% | 7\% | 12\% |
| Spain |  |  |  |  |  |  | H |  |  |  |  |  | M |  |  |  |  | P |  |  |  | T |
|  | 67 | 31 | 36 | 39 | 14 | 14 | 29 | 11 | 15 | 21 | 46 | 4 | 41 | 22 | 35 | 32 | 10 | 57 | 17 | 50 | 49 | 17 |
|  | 7\% | 6\% | 7\% | 7\% | 5\% | 8\% | 12\% | 4\% | 4\% | 4\% | 9\% | 18\% | 10\% | 4\% | 6\% | 7\% | 4\% | 8\% | 4\% | 8\% | 7\% | 7\% |
|  |  |  |  |  |  |  | GH |  |  |  | 1 | ** | M |  |  |  |  |  |  | R |  |  |
| Japan | 64 | 34 | 30 | 35 | 25 | 4 | 16 | 27 | 14 | 27 | 37 | 1 | 33 | 30 | 32 | 32 | 18 | 45 | 17 | 46 | 41 | 22 |
|  | 6\% | 7\% | 6\% | 7\% | 8\% | 2\% | 7\% | 10\% | 3\% | 6\% | 7\% | 4\% | 8\% | 5\% | 6\% | 7\% | 7\% | 6\% | 4\% | 8\% | 6\% | 9\% |
|  |  |  |  | E | E |  |  | H |  |  |  | ** |  |  |  |  |  |  |  |  |  |  |
| New Zealand | 50 | 32 | 17 | 25 | 19 | 5 | 7 | 12 | 31 | 27 | 23 | . | 10 | 39 | 35 | 14 | 17 | 33 | 30 | 20 | 44 | 6 |
|  | 5\% | 7\% | 3\% | 5\% | 7\% | 3\% | 3\% | 4\% | 8\% | 6\% | 4\% | ** | 2\% | 7\% | 6\% | 3\% | 7\% | 4\% | 8\% | 3\% | 6\% | 2\% |
| China | 18 | B |  | 8 |  |  | 7 | 5 | F | 6 | 12 | ** |  | ${ }_{7}$ | ${ }_{13}$ | 6 | 7 | 12 | ${ }_{9}$ | 9 | ${ }_{15}$ |  |
|  | 2\% | 1\% | 2\% | 1\% | 2\% | 3\% | 3\% | 2\% | 1\% | 1\% | 2\% | - | 3\% | 1\% | 2\% | 1\% | 3\% | 2\% | 2\% | 1\% | 2\% | 1\% |
| Malaysia | 16 | 5 | 10 | 12 | 2 | 2 | 2 | 7 | 6 | 11 | 4 | ** | . | 16 | 9 | 6 | 8 | 8 | 10 | 5 | 13 | 2 |
|  | 2\% | 1\% | 2\% | 2\% | 1\% | 1\% | 1\% | 3\% | 1\% | 2\% | 1\% | - | - | 3\% | 2\% | 1\% | 3\% | 1\% | 3\% | 1\% | 2\% | 1\% |
|  |  |  |  |  |  |  |  |  |  |  |  | ** |  |  |  |  | a |  | 5 |  |  |  |
| Korea | 8 | 4 | 4 | 8 | . | 1 | 3 | 3 | 2 | 1 | 8 | - | 3 | 5 | 3 | 5 | 2 | 6 | 4 | 5 | 6 | 3 |
|  | 1\% | 1\% | 1\% | 1\% | - | 0\% | 1\% | 1\% | 1\% | 0\% | 1\% | ** | 1\% | 1\% | 1\% | 1\% | 1\% | 1\% | 1\% | 1\% | 1\% | 1\% |
| Other |  |  | 22 | 31 | 13 | 5 | 15 | 11 | 16 | 20 | 1 | ** | 33 | 16 | 20 | 29 | 12 | 37 | 16 | 34 | 29 | 20 |
|  | 5\% | 5\% | 4\% | 6\% | 4\% | 3\% | 6\% | 4\% | 4\% | 4\% | 6\% | - | 8\% | 3\% | 4\% | 7\% | 5\% | 5\% | 4\% | 6\% | 4\% | 20 |
|  |  |  |  |  |  |  |  |  |  |  |  | ** | M |  |  | N |  |  |  |  |  | T |
| Would never consider/don't know anyone who would consider studying abroad | 56 | 28 | 28 | 26 | 13 | 16 | 16 | 14 | 15 | 20 | 36 | 2 | 35 | 19 | ${ }^{23}$ | 32 | 8 | 48 | 12 | 43 | 31 |  |
|  | 6\% | 6\% | 6\% | 5\% | 5\% | 9\% | 7\% | 5\% | 4\% | 4\% | 7\% | $\stackrel{10 \%}{* *}$ | $\frac{8 \%}{M}$ | 3\% | 4\% | $\stackrel{7 \%}{N}$ | 3\% | 6\% | 3\% | 7\% | 4\% | 10\% |
| Sigma | 1000 | 497 | 503 | 527 | 291 | 182 | 241 | 270 | 413 | 481 | 519 | 22 | 413 | 566 | 559 | 441 | 247 | 753 | 394 | 606 | 747 | 247 |
|  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |

Global @dvisor: Education Brand Refresh
Q2_3. [Third choice country] If you/your child/a young person you know were considering studying in another country, which country(s) would you consider/do you think they wol
Proportions/Means: Overlap formulae used
Column Proportions:
Columns Tested (5\%): A/B
Minimum Base: $30\left({ }^{* *}\right)$, Small Base: $100\left({ }^{(*)}\right.$
Column Means:
Columns Tested (5\%): A/B
Minimum Base: $30\left({ }^{* *}\right)$, Small Base: $100\left(^{*}\right)$

|  | Total | Mexico | India |
| :---: | :---: | :---: | :---: |
|  |  | A | B |
|  <br> Base: All Respondents (unwtd) | 1006 | 504 | 502 |
| Base: All Respondents (wtd) | 1000 | 500 | 500 |
| Germany | 124 | 66 | 58 |
|  | 12\% | 13\% | 12\% |
| United States | 122 | 72 | 50 |
|  | 12\% | 14\% | 10\% |
| Canada | 116 | 65 | 51 |
|  | 12\% | 13\% | 10\% |
| Australia | 114 | 15 | 99 |
|  | 11\% | 3\% | 20\% |
|  |  |  | A |
| United Kingdom | 112 | 36 | 76 |
|  | 11\% | 7\% | 15\% |
|  |  |  | A |
| France | 85 | 56 | 29 |
|  | 9\% | 11\% | 6\% |
|  |  | B |  |
| Spain | 67 | 56 | 11 |
|  | 7\% | 11\% | 2\% |
|  |  | B |  |
| Japan | 64 | 41 | 23 |
|  | 6\% | 8\% | 5\% |
|  |  | B |  |
| New Zealand | 50 | 9 | 40 |
|  | 5\% | 2\% | 8\% |
|  |  |  | A |
| China | 18 | 14 | 5 |
|  | 2\% | 3\% | 1\% |
|  |  | B |  |
| Malaysia | 16 | - | 16 |
|  | 2\% | - | 3\% |
|  |  |  | A |
| Korea | 8 | 4 | 4 |
|  | 1\% | 1\% | 1\% |
| Other | 49 | 29 | 20 |
|  | 5\% | 6\% | 4\% |
| Would never consider/don't know anyone who would consider studying abroad | 56 | 37 | 19 |
|  | 6\% | 7\% | 4\% |
|  |  | B |  |
| Sigma | 1000 | 500 | 500 |
|  | 100\% | 100\% | 100\% |
|  |  |  |  |

[^2]
## Global @dvisor: Education Brand Refresh

Q2_3. [Third choice country] If you/your child/a young person you know were considering studying in another country, which country(s) would you consider/do you think they v
Proportions/Means: Overlap formulae used
Column Proportions:
Columns Tested (5\%): A/B/C/D/E/F/G
Minimum Base: $30\left({ }^{* *}\right)$, Small Base: $100\left({ }^{*}\right)$
Column Means:
Columns Tested (5\%): A/B/C/D/E/F/G
Minimum Base: $30\left({ }^{* *)}\right.$, Small Base: $100\left(^{*}\right)$

|  | Total | North America | LATAM | Europe | APAC | $\begin{gathered} \text { G-8 } \\ \text { Countries } \\ \hline \end{gathered}$ | BRIC | Middle East/Africa |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | A | B | C | D | E | F | G |
| Base: All Respondents (unwtd) | 1006 | - | 504 | - | 502 | - | 502 | - |
| Base: All Respondents (wtd) | 1000 | - | 500 | - | 500 | - | 500 | - |
| Germany | 124 | - | 66 | - | 58 | - | 58 | - |
|  | 12\% | - | 13\% | - | 12\% | - | 12\% | - |
| United States | 122 | - | 72 | - | 50 | - | 50 | - |
|  | 12\% | - | 14\% | - | 10\% | - | 10\% | - |
| Canada | 116 | - | 65 | - | 51 | - | 51 | - |
|  | 12\% | - | 13\% | - | 10\% | - | 10\% | - |
| Australia | 114 | - | 15 | - | 99 | - | 99 | - |
|  | 11\% | - | 3\% | - | 20\% | - | 20\% | - |
|  |  |  |  |  | B |  | B |  |
| United Kingdom | 112 | - | 36 | - | 76 | - | 76 | - |
|  | 11\% | - | 7\% | - | 15\% | - | 15\% | - |
|  |  |  |  |  | B |  | B |  |
| France | 85 | - | 56 | - | 29 | - | 29 | - |
|  | 9\% | - | 11\% | - | 6\% | - | 6\% | - |
|  |  |  | DF |  |  |  |  |  |
| Spain | 67 | - | 56 | - | 11 | - | 11 | - |
|  | 7\% | - | 11\% | - | 2\% | - | 2\% | - |
|  |  |  | DF |  |  |  |  |  |
| Japan | 64 | - | 41 | - | 23 | - | 23 | - |
|  | 6\% | - | 8\% | - | 5\% | - | 5\% | - |
|  |  |  | DF |  |  |  |  |  |
| New Zealand | 50 | - | 9 | - | 40 | - | 40 | - |
|  | 5\% | - | 2\% | - | 8\% | - | 8\% | - |
|  |  |  |  |  | B |  | B |  |
| China | 18 | - | 14 | - | 5 | - | 5 | - |
|  | 2\% | - | 3\% | - | 1\% | - | 1\% | - |
|  |  |  | DF |  |  |  |  |  |
| Malaysia | 16 | - | - | - | 16 | - | 16 | - |
|  | 2\% | - | - | - | 3\% | - | 3\% | - |
|  |  |  |  |  | B |  | B |  |
| Korea | 8 | - | 4 | - | 4 | - | 4 | - |
|  | 1\% | - | 1\% | - | 1\% | - | 1\% | - |
| Other | 49 |  |  |  |  |  |  |  |
|  | 5\% | - | 29 | $-$ | 20 | $-$ | 20 | - |
|  |  |  |  |  |  |  |  |  |
| Would never consider/don't know anyone who would consider studying abroad | 56 | - | 37 | - | 19 | - | 19 | - |
|  | 6\% | - | 7\% | - | 4\% | - | 4\% | - |
|  |  |  | DF |  |  |  |  |  |
| Sigma | 1000 | - | 500 | - | 500 | - | 500 | - |
|  | 100\% | - | 100\% | - | 100\% | - | 100\% | - |
|  |  |  |  |  |  |  |  |  |

Column Means
Columns Tested (5\%): A/B,C/D/E,F//G/H, $/ / /, \mathrm{K} / \mathrm{K} / / \mathrm{M}, \mathrm{N} / 0, \mathrm{P} / \mathrm{Q}, \mathrm{R} / \mathrm{S}, \mathrm{T} / \mathrm{U}$
Minimum Base: 30 (**), Small Base: 100 (*)

|  | Mexico Total | Gender |  | Age |  |  | Household Income |  |  |  Mexico  <br> Marital Status Education  |  |  |  |  | Chief Income Earner |  | Business Owner |  | Senior Executive/Decision |  | Emplovment Status |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | Male | Female | Under 35 | 35 to 49 | 50 to 64 | Low |  | High | Married | Other | Low | Medium | High |  |  | Yes | No |  |  | Total Emploved | Non Emploved |
|  |  | A | в | c | D | E | F | 6 | H | 1 | J | K | 1 | M | N | 0 | P | Q | R | 5 | T | u |
| Base: All Respondents (unwtd) | 504 | 263 | 241 | 283 | 130 | 91 | 155 | 183 | 95 | 178 | 326 | 17 | 259 | 228 | 284 | 220 | 106 | 398 | 132 | 372 | 344 | 160 |
| Base: All Respondents (wtd) | 500 | 240 | 260 | 260 | 152 | 88 | 166 | 184 | 74 | 174 | 326 | 22 | 360 | 118 | 271 | 229 | 100 | 400 | 114 | 386 | 327 | 173 |
| United States | 72 | 42 | 30 | 41 | 17 | 13 | 22 | 27 | 13 | 21 | 51 | 3 | 49 | 20 | 43 | 29 | 21 | 50 | 19 | 52 | 50 | 22 |
|  | 72 | 17\% | 11\% | 16\% | 11\% | 15\% | 14\% | 15\% | 18\% | 12\% | 16\% | 12\% | 14\% | 17\% | 16\% | 13\% | 21\% | 13\% | 17\% | 14\% | 15\% | 12\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | $\mathrm{Q}^{*}$ |  |  |  |  |  |
| Germany | 66 | 35 | 31 | 27 | 22 | 16 | 18 | 28 | 10 | 26 | 40 | 1 | 50 | 15 | 39 | 28 | 9 | 57 | 12 | 54 | 44 | 22 |
|  | 13\% | 15\% | 12\% | 11\% | 15\% | 18\% | 11\% | 15\% | 13\% | 15\% | 12\% | 5\% | 14\% | 13\% | 14\% | 12\% | 9\% | 14\% | 11\% | 14\% | 14\% | 12\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Canada | 65 | 26 | 39 | 37 | 22 | 6 | ${ }^{22}$ | ${ }_{1} 28$ | 8 | ${ }^{23}$ | 42 | 1 | 44 | 20 | 32 | 33 | 11 | 54 | 16 | 49 | 46 | 19 |
|  | 13\% | 11\% | 15\% | 14\% | 15\% | 7\% | 13\% | 15\% | 10\% | 13\% | 13\% | 5\% | 12\% | 17\% | 12\% | 14\% | 11\% | 13\% | 14\% | 13\% | 14\% | 11\% |
| Spain | 56 | 27 | 30 | 32 | 12 | 13 | 28 | 10 | 8 | 17 | 39 | 4 | 39 | 13 | 31 | 26 | 7 | 49 | 10 | 46 | 40 | 16 |
|  | 11\% | 11\% | 11\% | 12\% | 8\% | 14\% | 17\% | 5\% | 11\% | 10\% | 12\% | 18\% | 11\% | 11\% | 11\% | 11\% | 7\% | 12\% | 9\% | 12\% | 12\% | 9\% |
|  |  |  |  |  |  |  | 6 |  |  |  |  | ** |  |  |  |  |  |  |  |  |  |  |
| France | 56 | 21 | 35 | 33 | 13 | 9 | 20 | 21 | 9 | 29 | 27 | 7 | 36 | 13 | 31 | 25 | 7 | 49 | 11 | 44 | 34 | 22 |
|  | 11\% | 9\% | 13\% | 13\% | 9\% | 10\% | 12\% | 11\% | 11\% | 16\% | 8\% | 31\% | 10\% | 11\% | 11\% | 11\% | 7\% | 12\% | 10\% | 12\% | 10\% | 13\% |
|  |  |  |  |  | 19 | 3 | 11 | 21 | 1 | 17 | 23 | ${ }^{* *}$ | 30 | 9 | 21 | 20 | 9 | 31 | 7 | 34 |  |  |
| Japan | ${ }_{8 \%}^{41}$ | ${ }_{9 \%}{ }^{21}$ | 7\% | 7\% | 12\% | 4\% | 7\% | 12\% | 2\% | 10\% | 7\% | 4\% | 8\% | 8\% | 8\% | 9\% | 9\% | 8\% | 6\% | ${ }_{9 \%}$ | 7\% | 118 |
|  |  |  |  |  |  | \% |  | ${ }^{\text {H }}$ | 2\% |  |  | ** |  |  |  |  | * |  |  |  |  |  |
| United Kingdom | 36 | 11 | 25 | 14 | 13 | 9 | 11 | 12 | 9 | 13 | 23 | 2 | 23 | 11 | 16 | 19 | 9 | 26 | 11 | 24 | 25 | 10 |
|  | 7\% | 5\% | 9\% | 5\% | 8\% | 10\% | 7\% | 6\% | 13\% | 8\% | 7\% | 8\% | 7\% | 9\% | 6\% | 8\% | 9\% | 7\% | 10\% | 6\% | 8\% | 6\% |
| Australia | 15 | 8 | 7 | 5 | 6 | 4 | 2 | 7 | 3 | 3 | 12 | 2 | 9 | 4 | 11 | 4 | 7 | 9 | 7 | 8 | 11 | 4 |
|  | 3\% | 4\% | 3\% | 2\% | 4\% | 5\% | 1\% | 4\% | 4\% | 2\% | 4\% | 8\% | 3\% | 4\% | 4\% | 2\% | 7\% | 2\% | 6\% | 2\% | 3\% | 2\% |
|  |  |  | 8 | 5 | 5 | * | 4 | 5 | $\stackrel{*}{2}$ | 3 | 10 | ** | 11 | 2 | 9 | 5 | $\mathrm{Q}^{*}$ | 10 | 5 | 8 | 10 | 4 |
| China | 3\% | 2\% | 3\% | 2\% | 3\% | 5\% | 3\% | 3\% | 3\% | 2\% | 3\% | - | 3\% | 2\% | 3\% | 2\% | 3\% | 3\% | 5\% | 2\% | 3\% | 2\% |
|  |  |  |  |  |  | * |  |  | * |  |  | ** |  |  |  |  | * |  |  |  |  |  |
| New Zealand | 9 | 7 | 3 | ${ }^{6}$ | 3 | . | ${ }_{2}$ | 3 | 3 | 4 | 5 | . | 7 | 3 | ${ }^{6}$ | 3 | 1 | 8 | 1 | 8 | 8 | ${ }_{1}{ }^{26}$ |
|  | 2\% | 3\% | 1\% | 2\% | 2\% | * | 2\% | 2\% | 3\% | 3\% | 2\% | ** | 2\% | 2\% | 2\% | 1\% | $\stackrel{1 \%}{*}$ | 2\% | 1\% | 2\% | 2\% | 1\% |
| Korea | 4 | 1 | 3 | 4 | . | . | 1 | 3 | - | . | 4 | - | 3 | 1 | 2 | 2 | - | 4 | - | 4 | 2 | 2 |
|  | 1\% | 1\% | 1\% | 2\% |  | * | 1\% | 2\% | * |  | 1\% | ** | 1\% | 1\% | 1\% | 1\% | * | 1\% | - | 1\% | 1\% | 1\% |
| Other | 29 | 15 | 14 | 19 | 8 | 2 | 10 | 8 | 4 | 8 | 21 | - | 26 | 3 | 11 | 18 | 7 | 22 | 5 | 24 | 15 | 15 |
|  | 6\% | 6\% | 6\% | 7\% | 6\% | 2\% | 6\% | 4\% | 5\% | 5\% | 6\% | $\therefore$ | 7\% | 3\% | 4\% | 8\% | 7\% | 5\% | 5\% | 6\% | 4\% | 8\% |
|  |  |  |  |  |  |  |  |  | * |  |  | ** | M |  |  |  | * |  |  |  |  |  |
| Would never consider/don't know anyone who would consider studying abroad | 37 | 19 | 17 | 18 | 11 | 8 | 11 | 11 | 4 | 9 | 28 | 2 | 31 | 3 | 19 | 18 | 8 | 29 | 7 | 30 | 19 | 17 |
|  | 7\% | 8\% | 7\% | 7\% | 7\% | $\stackrel{9 \%}{*}$ | 6\% | 6\% | $\stackrel{6 \%}{*}$ | 5\% | 9\% | $\stackrel{10 \%}{* *}$ | 9\% | 3\% | 7\% | 8\% | $\stackrel{8 \%}{*}$ | 7\% | 6\% | 8\% | 6\% | 10\% |
| Sigma | 500 | 240 | 260 | 260 | 152 | 88 | 166 | 184 | 74 | 174 | 326 | 22 | 360 | 118 | 271 | 229 | 100 | 400 | 114 | 386 | 327 | 173 |
|  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

Column Means:
Columns tested ( $5 \%$ ): $\mathrm{A} / \mathrm{B}, \mathrm{C} / \mathrm{D} / \mathrm{E}, \mathrm{F} / \mathrm{G} / \mathrm{H}, 1 / \mathrm{J}, \mathrm{K} / \mathrm{L} / \mathrm{M}, \mathrm{N} / \mathrm{O}, \mathrm{P} / \mathrm{Q}, \mathrm{R} / \mathrm{S}, \mathrm{T} / \mathrm{U}$
Minimum Base: 30 (**), Small Base: 100 (*)

|  | India Total | Gender |  | Age |  |  | Household Income |  |  | Marital Status |  | India <br> Education |  |  | Chief Income Eamer |  | Business Owner |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Senior Executive/Decision | Employment Status |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | Male | Female |  |  |  | Under 35 | 35 to 49 | 50 to 64 | Low | Medium | High | Married | Other | Low | Medium | High | Yes | No | Yes | No |  | No |  | (ent Status |
|  |  | A | в | c | D | E | F | 6 | H | 1 | J | K | 1 | M | N | 0 | P | Q | R | 5 | T | U |
| Base: All Respondents ( unwtd) | 502 | 226 | 276 | 224 | 154 | 124 | 66 | 83 | 353 | 340 | 162 | . | 49 | 453 | 286 | 216 | 141 | 361 | 281 | 221 | 426 | 71 |
| Base: All Respondents (wtd) | 500 | ${ }_{2} 25$ | 244 | 267 | 140 | 93 | 75 | 86 | 339 | 306 | 194 | - | 53 | 447 | 288 | 212 | 146 | 354 | 280 | 220 | 420 | 74 |
| Australia | 99 | 43 | 55 | 49 | 28 | 21 | 21 | 8 | 69 | 65 | 34 | . | 8 | 91 | 48 | 50 | 32 | 66 | 62 | 36 | 84 | 12 |
|  | 99 | 17\% | 23\% | 18\% | 20\% | 22\% | 28\% | 9\% | 21\% | 21\% | 18\% | . | 14\% | 20\% | 17\% | 24\% | 22\% | 19\% | 22\% | 17\% | 20\% | 16\% |
|  |  |  |  |  |  |  | $6^{*}$ |  | 6 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| United Kingdom | 76 | 41 | 35 | 36 | 27 | 13 | 5 | 13 | 58 | 56 | 20 | . | 7 | 69 | 49 | 27 | 18 | 58 | 43 | 33 | 66 | 9 |
|  | 15\% | 16\% | 15\% | 14\% | 19\% | 14\% | 7\% | 15\% | 17\% | 18\% | 10\% | . | 14\% | 15\% | 17\% | 13\% | 12\% | 16\% | 15\% | 15\% | 16\% | 12\% |
|  |  |  |  |  |  |  |  |  | F | J |  |  |  |  |  |  |  |  |  |  |  |  |
| Germany | 58 | 32 | 26 | 31 | 17 | 11 | 7 | 12 | 39 | 38 | 19 | . | 5 | 52 | 34 | 24 | 15 | 42 | 29 | 29 | 47 | 11 |
|  | 12\% | 12\% | 11\% | 11\% | 12\% | 11\% | 9\% | 14\% | 12\% | 13\% | 10\% | . | 10\% | 12\% | 12\% | 11\% | 10\% | 12\% | 10\% | 13\% | 11\% | 14\% |
| Canada | 51 | 29 | 22 | 25 | 15 | 11 | 7 | 7 | 37 | 28 | 23 | . | 4 | 46 | 36 | 15 | 15 | 36 | 27 | 23 | 44 | 6 |
|  | 10\% | 11\% | 9\% | 9\% | 11\% | 12\% | 9\% | 9\% | 11\% | 9\% | 12\% | . | 8\% | 10\% | 13\% | 7\% | 10\% | 10\% | 10\% | 11\% | 10\% | 7\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | 0 |  |  |  |  |  |  |  |
| United States | 50 | 24 | 26 | 28 | 12 | 10 | 1 | 14 | 35 | 32 | 18 | - | 2 | 48 | 35 | 15 | 14 | 36 | 26 | 24 | 46 | 5 |
|  | 10\% | 9\% | 11\% | 10\% | 9\% | 11\% | 2\% | 17\% | 10\% | 11\% | $9 \%$ | - | 4\% | 11\% | 12\% | 7\% | 10\% | 10\% | 9\% | 11\% | 11\% | 6\% |
|  |  |  |  |  |  |  |  | $\mathrm{F}^{*}$ | F |  |  |  |  |  |  |  |  |  |  |  |  |  |
| New Zealand | 40 | 26 | 15 | 18 | 17 | 5 | 3 | 9 | 29 | 22 | 18 | . | 4 | 37 | 29 | 11 | 16 | 25 | 29 | 11 | 36 | 4 |
|  | 8\% | 10\% | 6\% | 7\% | 12\% | 6\% | 4\% | 10\% | 8\% | 7\% | 9\% | . | 7\% | 8\% | 10\% | 5\% | 11\% | 7\% | 10\% | 5\% | 9\% | 5\% |
| France | 29 | 16 | 14 | 17 | 8 | 5 | 8 | $\stackrel{*}{2}$ | 19 | 15 | 15 | . | $\stackrel{*}{ }$ | 21 | 14 | 16 | 6 | 23 | ${ }_{13}$ | 16 | 21 | 8 |
|  | 6\% | 6\% | 6\% | 6\% | 5\% | 5\% | 11\% | 2\% | 6\% | 5\% | 8\% | - | 16\% | 5\% | 5\% | 7\% | 4\% | 7\% | 5\% | 7\% | 5\% | 11\% |
|  |  |  |  |  |  |  | $6^{*}$ | * |  |  |  |  | $\mathrm{M}^{*}$ |  |  |  |  |  |  |  |  |  |
| Japan | $\frac{23}{5 \%}$ | 5\% | $\frac{11}{4 \%}$ | $\frac{16}{6 \%}$ | ${ }_{4}^{6}$ | $\frac{1}{1 \%}$ | $\frac{4}{6 \%}$ | ${ }_{7}^{6}$ | $\frac{12}{4 \%}$ | 3\% | ${ }_{7 \%}^{13}$ | - | 2 | 21 | $\frac{11}{4 \%}$ | 12 | 9 | $\frac{14}{4 \%}$ | $\frac{10}{4 \%}$ | ${ }_{6}^{12}$ | $\frac{19}{4 \%}$ | 4 |
|  | 5\% | 5\% |  | 6\% | 4\% | 1\% | 6\% | 7\% | 4\% | 3\% | 7\% | . | $\stackrel{4 \%}{*}$ | 5\% | 4\% | 6\% | 6\% | 4\% | 4\% | 6\% | 4\% | $\stackrel{5 \%}{*}$ |
| Malaysia | 16 | 5 | 10 | 12 | 2 | 2 | 2 | 7 | 6 | 11 | 4 | . |  | 16 | 9 | 6 | 8 | 8 | 10 | 5 | 13 | 2 |
|  | 3\% | 2\% | 4\% | 4\% | 2\% | 2\% | 3\% | 8\% | 2\% | 4\% | 2\% | . | * | 3\% | 3\% | 3\% | 5\% | 2\% | 4\% | 2\% | 3\% | 3\% |
| Spain | 11 | 4 | 7 | 7 | 2 | 2 | 1 | 2 | 8 | 4 | 5 | . | 2 | 9 | 5 | 6 | 3 | 8 | 7 | 4 | 9 | 1 |
|  | 2\% | 2\% | 3\% | 3\% | 1\% | 2\% | 2\% | 2\% | 2\% | 1\% | 3\% | - | 3\% | 2\% | 2\% | 3\% | 2\% | 2\% | 2\% | 2\% | 2\% | 2\% |
|  |  |  |  |  |  |  | * | * |  |  |  |  | * |  |  |  |  |  |  |  |  | * |
| China | 5 | 1 | 4 | 3 | 1 | 1 | 2 | - | 2 | 2 | 2 | - | - | 5 | 4 | 1 | 3 | 2 | 4 | 1 | 5 | - |
|  | 1\% | 0\% | 2\% | 1\% | 1\% | 1\% | 3\% |  | 1\% | 1\% | 1\% | . | * | 1\% | 1\% | 0\% | 2\% | 0\% | 1\% | 0\% | 1\% | * |
| Korea | 4 | 2 | 2 | 4 | - | 1 | 2 | - | 2 | 1 | 4 | . | - | 4 | 1 | 3 | 2 | 2 | 4 | 1 | 4 | 1 |
|  | 1\% | 1\% | 1\% | 1\% | - | 1\% | 2\% | - | 1\% | 0\% | 2\% | - | , | 1\% | 0\% | 1\% | 2\% | 1\% | 1\% | 0\% | 1\% | 1\% |
|  |  |  |  |  |  |  | * | * |  |  |  |  | 7 |  |  |  |  |  |  |  |  |  |
| Other | 20 | 12 | 8 | 12 | 4 | 3 | 5 | 3 | 12 | 12 | 8 | . | 7 | 13 | 9 | 11 | 4 | 16 | 10 | 10 | 15 | 5 |
|  | 4\% | 5\% | 3\% | 5\% | 3\% | 4\% | ${ }_{\text {7 }}^{*}$ | 4\% | 3\% | 4\% | 4\% | - | $\frac{14 \%}{M^{*}}$ | 3\% | 3\% | 5\% | 3\% | 4\% | 4\% | 5\% | 4\% | \% |
|  | 19 | 9 | 10 | 9 | 2 | 8 | 5 | 3 | 11 | 11 | 8 | . | M | 15 | 5 | 14 | . | 19 | 5 | 14 | 12 | 7 |
| Would never consider/don't know anyone who would consider studying abroad | 4\% | 3\% | 4\% | 3\% | 2\% | 9\% | 7\% | 3\% | 3\% | 4\% | 4\% | . | 7\% | 3\% | 2\% | 7\% | . | 5\% | 2\% | 6\% | 3\% | 10\% |
|  |  |  |  |  |  | CD |  | * |  |  |  |  |  |  |  | N |  | P |  | R |  |  |
| sigma | $\begin{array}{r}500 \\ \hline 100\end{array}$ | $\begin{array}{r}256 \\ \hline 100 \%\end{array}$ | 244 | 267 | 140 | ${ }^{93}$ | $\begin{array}{r}75 \\ \hline 100\end{array}$ | 86 | 339 | ${ }^{306}$ | $\begin{array}{r}194 \\ \hline 100 \%\end{array}$ | - | ${ }^{53}$ | ${ }^{447}$ | ${ }^{288}$ | ${ }^{212}$ | ${ }_{146}^{140}$ | ${ }^{354}$ | 280 | ${ }^{220}$ | 420 | 74 |
|  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | . | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |

Table of Contents

Columnns Tested ( $5 \%$ ): $A / B, C / D / E, F / / / / H, / / / J /, K / / / M, N / O, P / Q, R / S, T / U$
Minimum Base: 30 (**), Small Base: 100 (*)

|  |  | Gender |  |  |  |  | Household lincome |  |  | Marital Status |  | Education |  |  | Chief Income Earner |  | Business Owner |  | Senior Executive/Decision |  | Emplovment Status |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Male | Female | Under 35 | 35 to 49 | 50 to 64 | ${ }^{\text {Low }}$ | Medium | High | Married | Other | Low | Medium | High | Yes | No | Yes | No | Yes | No |  |  |
|  |  | A | в | c | D | E | F | 6 | H | 1 | J | k | L | M | N | 0 | P | Q | R | 5 | T | u |
| Base: All Respondents (unwtd) | 1006 | 489 | 517 | 507 | 284 | 215 | 221 | 266 | 448 | 518 | 488 | 17 | 308 | 681 | 570 | 436 | 247 | 759 | 413 | 593 | 770 | 231 |
| Base: All Respondents (wtd) | 1000 | 497 | 503 | 527 | 291 | 182 | 241 | 270 | 413 | 481 | 519 | 22 | 413 | 566 | 559 | 441 | 247 | 753 | 394 | 606 | 747 | 247 |
| United States | 675 | 335 | 340 | 343 | 204 | 128 | 146 | 178 | 313 | 345 | 330 | 17 | 248 | 410 | 377 | 298 | 159 | 516 | 269 | 406 | 514 | 155 |
|  | 68\% | 67\% | 68\% | 65\% | 70\% | 71\% | 61\% | 66\% | 76\% | 72\% | 64\% | 78\% | 60\% | 72\% | 67\% | 68\% | 65\% | 68\% | 68\% | 67\% | 69\% | 63\% |
|  |  |  |  |  |  |  |  |  | FG | , |  |  |  | L |  |  |  |  |  |  |  |  |
| United Kingdom | 392 | 195 | 196 | 170 | 134 | 88 | 57 | 93 | 219 | 229 | 163 | 4 | 107 | 280 | 249 | 143 | 95 | 296 | 182 | 209 | 320 | 70 |
|  | 39\% | 39\% | 39\% | 32\% | 46\% | 48\% | 24\% | 34\% | 53\% | 48\% | 31\% | 19\% | 26\% | 50\% | 45\% | 32\% | 39\% | 39\% | 46\% | 35\% | 43\% | 28\% |
| Canada |  |  |  |  | c | c |  | F | FG | 1 |  | ** |  | $\stackrel{1}{1}$ | 0 |  |  |  | 5 |  | U |  |
|  | 343 | 156 | 186 | 168 | 111 | 64 | 84 | 96 | 140 | 165 | 178 | 7 | 146 | 190 | 213 | 130 | 83 | 260 | 131 | 211 | 267 | 73 |
|  | 34\% | 32\% | 37\% | 32\% | 38\% | 35\% | 35\% | 35\% | 34\% | 34\% | 34\% | 31\% | 35\% | 34\% | $38 \%$ | 30\% | 34\% | 34\% | 33\% | 35\% | 36\% | 29\% |
| Australia | 292 | 138 | 154 | 144 | 93 | 54 | 50 | 51 | 186 | 181 | 111 | ** | 47 | 243 | $\stackrel{0}{176}$ | 115 | 93 | 199 | 168 | 124 | 246 | 42 |
|  | 29\% | 28\% | 31\% | 27\% | 32\% | 30\% | 21\% | 19\% | 45\% | 38\% | 21\% | 8\% | 11\% | 43\% | 32\% | 26\% | 38\% | 26\% | 43\% | 20\% | 33\% | 17\% |
|  |  |  |  |  |  |  |  |  | FG | 1 |  | ** |  | L |  |  | Q |  | 5 |  | U |  |
| Germany | 283 | 154 | 128 | 153 | 83 | 46 | 69 | 90 | 102 | 134 | 149 | 3 | 128 | 152 | 154 | 129 | 70 | 213 | 104 | 179 | 206 | 75 |
|  | 28\% | 31\% | 26\% | 29\% | 29\% | 25\% | 29\% | 33\% | 25\% | 28\% | 29\% | 13\% | 31\% | 27\% | 28\% | 29\% | 28\% | 28\% | 26\% | 30\% | 28\% | 30\% |
|  |  |  |  |  |  |  |  | H |  |  |  | ** |  |  |  |  |  |  |  |  |  |  |
| Spain | ${ }^{228}$ | ${ }^{110}$ | 118 | 146 | 50 | 32 | 87 | ${ }^{68}$ | 41 | 71 | ${ }^{156}$ | 11 | ${ }^{151}$ | ${ }^{66}$ | ${ }_{118}^{118}$ | 110 | 42 | ${ }^{186}$ | 51 | 177 | ${ }^{155}$ | 72 |
|  | 23\% | 22\% | 23\% | 28\% | 17\% | 17\% | 36\% | 25\% | 10\% | 15\% | 30\% | 49\% | 37\% | 12\% | 21\% | 25\% | 17\% | 25\% | 13\% | 29\% | 21\% | 29\% |
|  |  |  |  | DE |  |  | GH | H |  |  | 1 | ** | M |  |  |  |  | P |  | R |  | T |
| France | 179 | 79 | 100 | 105 | 48 | 27 | 58 | 53 | 52 | 69 | 110 | 9 | 99 | 71 | 91 | 88 | 41 | 138 | 60 | 119 | 120 | 58 |
|  | 18\% | 16\% | 20\% | 20\% | 16\% | 15\% | 24\% | 20\% | 13\% | 14\% | 21\% | 41\% | 24\% | 13\% | 16\% | 20\% | 17\% | 18\% | 15\% | 20\% | 16\% | 24\% |
|  |  |  |  |  |  |  | H | H |  |  | 1 | ** | M |  |  |  |  |  |  |  |  | T |
| Japan | 166 | 96 | 70 | 100 | 50 | 16 | 46 | 63 | 38 | 68 | 98 | 4 | 90 | 71 | 87 | 79 | 46 | 120 | 56 | 110 | 111 | 55 |
|  | 17\% | 19\% | 14\% | 19\% | 17\% | 9\% | 19\% | 23\% | 9\% | 14\% | 19\% | 20\% | 22\% | 13\% | 16\% | 18\% | 19\% | 16\% | 14\% | 18\% | 15\% | 22\% |
|  |  | B |  | E | E |  | H | H |  |  |  | ** | M |  |  |  |  |  |  |  |  | T |
| New Zealand | 92 | 60 | 32 | 53 | 28 | 11 | 15 | 22 | 53 | 50 | 41 | - | 19 | 72 | 61 | 30 | 30 | 62 | 51 | 40 | 82 | 9 |
|  | 9\% | 12\% | 6\% | 10\% | 9\% | 6\% | 6\% | 8\% | 13\% | 10\% | 8\% | - | 5\% | 13\% | 11\% | 7\% | 12\% | 8\% | 13\% | 7\% | 11\% | 4\% |
|  |  | в |  |  |  |  |  |  | F |  |  | ** |  | L | 0 |  |  |  | 5 |  | U |  |
| China | 45 | 18 | ${ }_{5}^{27}$ | 20 | 13 | ${ }_{7}^{13}$ | 18 | 12 | 11 | 16 | 29 | 1 | 27 | ${ }^{17}$ | 29 | 16 | ${ }_{5}^{13}$ | 32 | 19 | 27 | 35 | 11 |
|  | 5\% | 4\% | 5\% | 4\% | 4\% | 7\% | 7\% | 4\% | 3\% | 3\% | 6\% | $\stackrel{6 \%}{* *}$ | 7\% | 3\% | 5\% | 4\% | 5\% | 4\% | 5\% | 4\% | 5\% | 4\% |
| Malaysia | 32 | 13 | 19 | 24 | 3 | 5 | 6 | 10 | 15 | 18 | 14 | . | 1 | 30 | 15 | 16 | 15 | 16 | 20 | 11 | 27 | 5 |
|  | 3\% | 3\% | 4\% | 5\% | 1\% | 2\% | 3\% | 4\% | 4\% | 4\% | 3\% | - | 0\% | 5\% | 3\% | 4\% | 6\% | 2\% | 5\% | 2\% | 4\% | 2\% |
|  |  |  |  | D |  |  |  |  |  |  |  | ** |  | 1 |  |  | a |  | 5 |  |  |  |
| Korea | 25 | 10 | 15 | 21 | 3 | 1 | 13 | 8 | 4 | 7 | 17 | 1 | 14 | 9 | 8 | 17 | 10 | 14 | 10 | 14 | 15 | 10 |
|  | 2\% | 2\% | 3\% | 4\% | 1\% | 0\% | 5\% | 3\% | 1\% | 2\% | 3\% | 5\% | 3\% | 2\% | 1\% | 4\% | 4\% | 2\% | 3\% | 2\% | 2\% | 4\% |
|  |  |  |  | DE |  |  | H |  |  |  |  | ** |  |  |  | N |  |  |  |  |  |  |
| Other | ${ }_{7}^{68}$ | 34 $7 \%$ | 34 $7 \%$ | - ${ }^{43}$ | 15 | 5\% | 18 | 20 | 18 | 23 5 | 45 | $\cdots$ | 47 | ${ }_{4}^{21}$ | 24 | $\frac{44}{10 \%}$ | 13 5 | $\begin{array}{r}55 \\ 78 \\ \hline\end{array}$ | 16 | 51 | 39 | $\frac{28}{12 \%}$ |
|  | 7\% | 7\% | 7\% | 8\% | 5\% | 5\% | 8\% | 7\% | 4\% |  | 9\% | ** | 11\% | 4\% | 4\% | $\frac{10 \%}{N}$ |  | 7\% | 4\% | ${ }_{\text {8\% }}^{8}$ | 5\% | $\stackrel{12 \%}{\text { T }}$ |
| Would never consider/don't know anyone who would consider studying abroad | 56 | 28 | 28 | 26 | 13 | 16 | 16 | 14 | 15 | 20 | 36 | 2 | 35 | 19 | 23 | 32 | 8 | 48 | 12 | 43 | 31 | 25 |
|  | 6\% | 6\% | 6\% | 5\% | 5\% | 9\% | 7\% | 5\% | 4\% | 4\% | 7\% | 10\% | 8\% | 3\% | 4\% | 7\% | 3\% | 6\% | 3\% | 7\% | 4\% | 10\% |
| Sigma | 2874 | 1427 | 1447 | 1517 | 847 | 510 | 684 | 777 | 1207 | 1396 | 1478 | ${ }^{* *}$ | $\frac{\mathrm{M}}{1160}$ | 1653 | 1625 | $\stackrel{N}{1249}$ | 720 | 2154 | 1151 | $\stackrel{\mathrm{R}}{1723}$ | 2168 | ${ }_{688}$ |
|  | 287\% | 287\% | 287\% | 288\% | 291\% | 281\% | 284\% | 288\% | 292\% | 290\% | 285\% | 281\% | 281\% | 292\% | 291\% | 283\% | 292\% | 286\% | 292\% | 284\% | 290\% | 278\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

Proportions/Means: Overlap formulae used
Column Proportions:
Columns Tested (5\%): A/B
Minimum Base: $30\left({ }^{* *)}\right.$, Small Base: $100\left(^{*}\right)$
Column Means:
Columns Tested (5\%): A/B
Minimum Base: $30\left({ }^{* *}\right)$, Small Base: $100\left({ }^{*}\right)$

|  | Total | Mexico | India |
| :---: | :---: | :---: | :---: |
|  |  | A | B |
| Base: All Respondents (unwtd) | 1006 | 504 | 502 |
| Base: All Respondents (wtd) | 1000 | 500 | 500 |
| United States | 675 | 307 | 368 |
|  | 68\% | 61\% | 74\% |
|  |  |  | A |
| United Kingdom | 392 | 120 | 272 |
|  | 39\% | 24\% | 54\% |
|  |  |  | A |
| Canada | 343 | 199 | 144 |
|  | 34\% | 40\% | 29\% |
|  |  | B |  |
| Australia | 292 | 34 | 257 |
|  | 29\% | 7\% | 51\% |
|  |  |  | A |
| Germany | 283 | 159 | 124 |
|  | 28\% | 32\% | 25\% |
|  |  | B |  |
| Spain | 228 | 211 | 17 |
|  | 23\% | 42\% | 3\% |
|  |  | B |  |
| France | 179 | 129 | 50 |
|  | 18\% | 26\% | 10\% |
|  |  | B |  |
| Japan | 166 | 110 | 57 |
|  | 17\% | 22\% | 11\% |
|  |  | B |  |
| New Zealand | 92 | 19 | 73 |
|  | 9\% | 4\% | 15\% |
|  |  |  | A |
| China | 45 | 35 | 11 |
|  | 5\% | 7\% | 2\% |
|  |  | B |  |
| Malaysia | 32 | - | 32 |
|  | 3\% | - | 6\% |
|  |  |  | A |
| Korea | 25 | 18 | 7 |
|  | 2\% | 4\% | 1\% |
|  |  | B |  |
| Other | 68 | 44 | 24 |
|  | 7\% | 9\% | 5\% |
|  |  | B |  |
| Would never consider/don't know anyone who would consider studying abroad | 56 | 37 | 19 |
|  | 6\% | 7\% | 4\% |
|  |  | B |  |
| Sigma | 2874 | 1421 | 1453 |
|  | 287\% | 284\% | 291\% |
|  |  |  |  |

[^3]
## Global @dvisor: Education Brand Refresh

Q2_4. [Total Mentions] If you/your child/a young person you know were considering studying in another country, which country(s) would you consider/do you think they would
Proportions/Means: Overlap formulae used

- Column Proportions:

Columns Tested (5\%): A/B/C/D/E/F/G
Minimum Base: $30\left({ }^{* *}\right)$, Small Base: $100\left(^{*}\right)$
Column Means:
Columns Tested (5\%): A/B/C/D/E/F/G
Minimum Base: $30\left({ }^{* *)}\right.$, Small Base: $100\left({ }^{*}\right)$

|  | Total | North America | LATAM | Europe | APAC | G-8 Countries | BRIC | Middle East/Africa |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | A | B | C | D | E | F | G |
| Base: All Respondents (unwtd) | 1006 | - | 504 | - | 502 | - | 502 | - |
| Base: All Respondents (wtd) | 1000 | - | 500 | - | 500 | - | 500 | - |
| United States | 675 | - | 307 | - | 368 | - | 368 | - |
|  | 68\% | - | 61\% | - | 74\% | - | 74\% | - |
|  |  |  |  |  | B |  | B |  |
| United Kingdom | 392 | - | 120 | - | 272 | - | 272 | - |
|  | 39\% | - | 24\% | - | 54\% | - | 54\% | - |
|  |  |  |  |  | B |  | B |  |
| Canada | 343 | - | 199 | - | 144 | - | 144 | - |
|  | 34\% | - | 40\% | - | 29\% | - | 29\% | - |
|  |  |  | DF |  |  |  |  |  |
| Australia | 292 | - | 34 | - | 257 | - | 257 | - |
|  | 29\% | - | 7\% | - | 51\% | - | 51\% | - |
|  |  |  |  |  | B |  | B |  |
| Germany | 283 | - | 159 | - | 124 | - | 124 | - |
|  | 28\% | - | 32\% | - | 25\% | - | 25\% | - |
|  |  |  | DF |  |  |  |  |  |
| Spain | 228 | - | 211 | - | 17 | - | 17 | - |
|  | 23\% | - | 42\% | - | 3\% | - | 3\% | - |
|  |  |  | DF |  |  |  |  |  |
| France | 179 | - | 129 | - | 50 | - | 50 | - |
|  | 18\% | - | 26\% | - | 10\% | - | 10\% | - |
|  |  |  | DF |  |  |  |  |  |
| Japan | 166 | - | 110 | - | 57 | - | 57 | - |
|  | 17\% | - | 22\% | - | 11\% | - | 11\% | - |
|  |  |  | DF |  |  |  |  |  |
| New Zealand | 92 | - | 19 | - | 73 | - | 73 | - |
|  | 9\% | - | 4\% | - | 15\% | - | 15\% | - |
|  |  |  |  |  | B |  | B |  |
| China | 45 | - | 35 | - | 11 | - | 11 | - |
|  | 5\% | - | 7\% | - | 2\% | - | 2\% | - |
|  |  |  | DF |  |  |  |  |  |
| Malaysia | 32 | - | - | - | 32 | - | 32 | - |
|  | 3\% | - | - | - | 6\% | - | 6\% | - |
|  |  |  |  |  | B |  | B |  |
| Korea | 25 | - | 18 | - | 7 | - | 7 | - |
|  | 2\% | - | 4\% | - | 1\% | - | 1\% | - |
|  |  |  | DF |  |  |  |  |  |
| Other | 68 | - | 44 | - | 24 | - | 24 | - |
|  | 7\% | - | 9\% | - | 5\% | - | 5\% | - |
|  |  |  | DF |  |  |  |  |  |
| Would never consider/don't know anyone who would consider studying abroad | 56 | - | 37 | - | 19 | - | 19 | - |
|  | 6\% | - | 7\% | - | 4\% | - | 4\% | - |
|  |  |  | DF |  |  |  |  |  |
| Sigma | 2874 | - | 1421 | - | 1453 | - | 1453 | - |
|  | 287\% | - | 284\% | - | 291\% | - | 291\% | - |
|  |  |  |  |  |  |  |  |  |

Column Means
Columns Tested (5\%): A/B,C/D/E,F//G/H, $/ / /, \mathrm{K} / \mathrm{K} / / \mathrm{M}, \mathrm{N} / 0, \mathrm{P} / \mathrm{Q}, \mathrm{R} / \mathrm{S}, \mathrm{T} / \mathrm{U}$
Minimum Base: 30 (**), Small Base: 100 (*)

|  | Mexico Total | Gender |  | Age |  |  | Household Income |  |  |  |  | Mexico |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Marital Status | Chief Income Earner |  |  |  |  | Business Owner |  |  |  |  | Senior Executive/Decision |  | Employment Status |  |
|  |  | Male | Female |  |  |  | Under 35 | 35 to 49 | 50 to 64 | Low | Medium | High | Married | Other | Low | Medium | High | Yes | No | Yes | No |  | No | $\begin{array}{\|c} \hline \text { Total } \\ \text { Employed } \end{array}$ | $\begin{gathered} \text { Non } \\ \text { Employed } \\ \hline \end{gathered}$ |
|  |  | A | B | c | D | E | F | 6 | H | 1 | J | k | L | M | N | 0 | P | Q | R | 5 | T | U |
| Base: All Respondents ( unwtd) | 504 | 263 | 241 | 283 | 130 | 91 | 155 | 183 | 95 | 178 | 326 | 17 | 259 | 228 | 284 | 220 | 106 | 398 | 132 | 372 | 344 | 160 |
| Base: All Respondents (wtd) | 500 | 240 | 260 | 260 | 152 | 88 | 166 | 184 | 74 | 174 | 326 | 22 | 360 | 118 | 271 | 229 | 100 | 400 | 114 | 386 | 327 | 173 |
| United States | 307 | 147 | 160 | 158 | 92 | 57 | 100 | 119 | 50 | 115 | 192 | 17 | 215 | 75 | 168 | 139 | 64 | 243 | 69 | 238 | 205 | 102 |
|  | 61\% | 61\% | 61\% | 61\% | 60\% | 65\% | 60\% | 65\% | 68\% | 66\% | 59\% | 78\% | 60\% | 64\% | 62\% | 61\% | 64\% | 61\% | 61\% | 62\% | 63\% | 59\% |
| Spain | 211 | 106 | 105 | 133 | 48 | 30 | 84 | 66 | 29 | 64 | 147 | 11 | 147 | 53 | 110 | 101 | 35 | 176 | 40 | 171 | 141 | 70 |
|  | 42\% | 44\% | 40\% | 51\% | 31\% | 34\% | 51\% | 36\% | 39\% | 37\% | 45\% | 49\% | 41\% | 45\% | 41\% | 44\% | 35\% | 44\% | 35\% | 44\% | 43\% | 40\% |
|  |  |  |  | DE |  |  | 6 |  | * |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Canada | 199 | 84 | 114 | 90 | 74 | 34 | 64 | 75 | 37 | 77 | 121 | 7 | 132 | 60 | 116 | 82 | 38 | 160 | 54 | 145 | 141 | 57 |
|  | 40\% | 35\% | 44\% | 35\% | 49\% | 38\% | 39\% | 41\% | 49\% | 44\% | 37\% | 31\% | 37\% | 50\% | 43\% | 36\% | 38\% | 40\% | 47\% | 37\% | 43\% | 33\% |
|  |  |  |  |  | c |  |  |  |  |  |  |  |  | L |  |  |  |  |  |  | U |  |
| Germany | 159 | 81 | 78 | 83 | 47 | 29 | 54 | 62 | 22 | 62 | 97 | 3 | 116 | 41 | 86 | 73 | 32 | 127 | 36 | 123 | 103 | 56 |
|  | 32\% | 34\% | 30\% | 32\% | 31\% | 33\% | 33\% | 34\% | 29\% | 36\% | 30\% | 13\% | 32\% | 34\% | 32\% | 32\% | 32\% | 32\% | 31\% | 32\% | 31\% | 33\% |
| France | 129 | 53 | 77 | 75 | 35 | 19 | 47 | 50 | 16 | 45 | 85 | 9 | 90 | 31 | 64 | 65 | 24 | 105 | 32 | 97 | 79 | 50 |
|  | 26\% | 22\% | 30\% | 29\% | 23\% | 22\% | 28\% | 27\% | 22\% | 26\% | 26\% | 41\% | 25\% | 26\% | 24\% | 28\% | 24\% | 26\% | 28\% | 25\% | 24\% | 29\% |
| United Kingdom | 120 | 58 | 62 | 44 | 47 | 29 | 25 | 51 | 21 | 47 | 73 | 4 | 80 | 36 | 72 | 48 | 22 | 97 | 25 | 94 | 85 |  |
|  | 24\% | 24\% | 24\% | 17\% | 31\% | 33\% | 15\% | 28\% | 29\% | 27\% | 22\% | 19\% | 22\% | 30\% | 26\% | 21\% | 22\% | 24\% | 22\% | 24\% | 26\% | 20\% |
|  |  |  |  |  | c | ${ }^{*}$ |  | F | ${ }^{\text {F* }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Japan | 110 | 61 | 49 | 58 | 40 | 12 | 33 | 47 | 10 | 45 | 65 | 4 | 84 | 22 | 58 | 52 | 26 | 84 | 25 | 84 | 68 | 42 |
|  | 22\% | 25\% | 19\% | 22\% | 26\% | 14\% | 20\% | 26\% | 13\% | 26\% | 20\% | 20\% | 23\% | 18\% | 21\% | 23\% | 25\% | 21\% | 22\% | 22\% | 21\% | 24\% |
| China |  | 15 | 20 | 12 | 11 | 12 | 14 | ${ }_{1}{ }_{10}$ | 6 | 10 | 25 | 1 | 27 | 6 | 22 | 13 | 7 | 28 | 11 | 24 | 25 |  |
|  | $\frac{35}{7 \%}$ | 6\% | 8\% | 5\% | 7\% | 13\% | 9\% | 5\% | 8\% | 6\% | 8\% | 6\% | 7\% | 5\% | 8\% | 6\% | 7\% | 7\% | 10\% | 6\% | 8\% | 6\% |
|  |  |  |  |  |  | ${ }^{\text {c }}$ |  |  | * |  |  | ** |  |  |  |  | * |  |  |  |  |  |
| Australia | 34 | 14 | 20 | 13 | 12 | 9 | 12 | 10 | 7 | 7 | 27 | 2 | 24 | 8 | 24 | 10 | 8 | 26 | 10 | 25 | 23 | 11 |
|  | 7\% | 6\% | 8\% | 5\% | 8\% | 11\% | 8\% | 5\% | 10\% | 4\% | 8\% | $\stackrel{8 \%}{* *}$ | 7\% | 7\% | 9\% | 4\% | $\stackrel{8 \%}{*}$ | 7\% | 8\% | 6\% | 7\% | 6\% |
| New Zealand | 19 | 11 | 7 | 14 | 3 | 2 | 7 | 5 | 4 | 9 | 10 | - | 13 | 6 | 12 | 6 | 4 | 15 | 4 | 15 | 15 | 4 |
|  | 4\% | 5\% | 3\% | 5\% | 2\% | 2\% | 4\% | 3\% | 6\% | 5\% | 3\% | * | 4\% | 5\% | 5\% | 3\% | 4\% | 4\% | 3\% | 4\% | 5\% | 2\% |
| Korea | 18 | 6 | 12 | 15 | 3 | - | 10 | 7 | 1 | 6 | 12 | 1 | 14 | 3 | 6 | 13 | 7 | 11 | 6 | 13 | 10 | 8 |
|  | 4\% | 3\% | 5\% | 6\% | 2\% | * | 6\% | 4\% | $\stackrel{2 \%}{*}$ | 3\% | 4\% | 5\% | 4\% | 2\% | 2\% | 5\% | $\stackrel{7 \%}{*}$ | 3\% | 5\% | 3\% | 3\% | 4\% |
| Other | 44 | 22 | 22 | ${ }^{\text {E }}$ | 10 | 5 | 12 | 15 | 6 | 10 | 34 | - | 38 | 6 | 15 | 29 | 8 | 36 | 6 | 38 | 21 | 23 |
|  | 9\% | 9\% | 8\% | 11\% | 7\% | 6\% | 7\% | 8\% | 8\% | 6\% | 10\% | - | 11\% | 5\% | 6\% | 13\% | 8\% | 9\% | 5\% | 10\% | 6\% | 13\% |
|  |  |  |  |  |  |  |  |  | * |  |  | ** | M |  |  | N | * |  |  |  |  | T |
| Would never consider/don't know anyone who would consider studying abroad | 37 | 19 | 17 | 18 | 11 | 8 | 11 | 11 | 4 | 9 | 28 | 2 | 31 | 3 | 19 | 18 | 8 | 29 | 7 | 30 | 19 | 17 |
|  | 7\% | 8\% | 7\% | 7\% | 7\% | \% | 6\% | 6\% | 6\% | 5\% | 9\% | $\stackrel{10 \%}{* *}$ | 9\% | 3\% | 7\% | 8\% | 8\% | 7\% | 6\% | 8\% | 6\% | 10\% |
| Sigma | 1421 | 679 | 743 | 743 | 432 | 247 | 473 | 527 | 215 | 505 | 916 | 61 | 1011 | 349 | 772 | 649 | 283 | 1138 | 324 | 1097 | 936 | 485 |
|  | 284\% | 283\% | 286\% | 286\% | 285\% | 279\% | 286\% | 287\% | 289\% | 290\% | 281\% | 281\% | 281\% | 294\% | 285\% | 283\% | 282\% | 285\% | 285\% | 284\% | 287\% | 280\% |

Column Means:
Columns tested ( $5 \%$ ): $\mathrm{A} / \mathrm{B}, \mathrm{C} / \mathrm{D} / \mathrm{E}, \mathrm{F} / \mathrm{G} / \mathrm{H}, 1 / \mathrm{J}, \mathrm{K} / \mathrm{L} / \mathrm{M}, \mathrm{N} / \mathrm{O}, \mathrm{P} / \mathrm{Q}, \mathrm{R} / \mathrm{S}, \mathrm{T} / \mathrm{U}$
Minimum Base: 30 (**), Small Base: 100 (*)

|  | India Total | Gender |  | Age |  |  | Household lincome |  |  | Marital Status India  <br> Education   |  |  |  |  | Chief Income Earner |  | Business Owner |  |  |  | Emplovment Status |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Senior Executive/Decision |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | Male | Female |  |  |  | Under 35 | 35 to 49 | 50 to 64 | Low |  | High | Married | Other | Low |  | High |  | No | Yes | No |  |  | Total <br> Emoloved Non <br> Emoloved |  |
|  |  | A | B | c | D | E | F | 6 | H | 1 | J | K | L | M | N | 0 | P | Q | R | 5 | T | u |
| Base: All Respoondents (unwtd) | 502 | 226 | 276 | 224 | 154 | 124 | 66 | 83 | 353 | 340 | 162 | . | 49 | 453 | 286 | 216 | 141 | 361 | 281 | 221 | 426 | 71 |
| Base: All Respondents (wtd) | 500 | 256 | 244 | 267 | 140 | 93 | 75 | 86 | 339 | 306 | 194 | - | 53 | 447 | 288 | 212 | 146 | 354 | 280 | 220 | 420 | 74 |
| United States | 368 | 188 | 180 | 185 | 112 | 71 | 46 | 60 | 263 | 230 | 138 | - | 34 | 334 | 208 | 160 | 95 | 273 | 200 | 168 | 309 | 53 |
|  | 74\% | 73\% | 74\% | 69\% | 80\% | 76\% | 61\% | 69\% | 78\% | 75\% | 71\% | . | 64\% | 75\% | 72\% | 75\% | 65\% | 77\% | 71\% | 77\% | 74\% | 72\% |
|  |  |  |  |  | c |  |  |  | F |  |  |  |  |  |  |  |  | P |  |  |  |  |
| United Kingdom | 272 | 137 | 135 | 127 | 87 | 59 | 33 | 42 | 197 | 182 | 90 | - | 27 | 245 | 177 | 95 | 73 | 199 | 157 | 115 | 235 | 35 |
|  | 54\% | 54\% | 55\% | 47\% | 62\% | 63\% | 43\% | 49\% | 58\% | 60\% | 46\% | . | 51\% | 55\% | 62\% | 45\% | 50\% | 56\% | 56\% | 52\% | 56\% | 48\% |
|  |  |  |  |  | c | c |  |  | F | 1 |  |  |  |  | 0 |  |  |  |  |  |  |  |
| Australia | 257 | 123 | 134 | 131 | 81 | 45 | 37 | 41 | 179 | 173 | 84 | - | 23 | 235 | 152 | 105 | 85 | 173 | 158 | 99 | 223 | 31 |
|  | 51\% | 48\% | 55\% | 49\% | 58\% | 48\% | 50\% | 48\% | 53\% | 57\% | 43\% | . | 43\% | 53\% | 53\% | 50\% | 58\% | 49\% | 56\% | 45\% | 53\% | 42\% |
| Canada | 144 | 72 | 72 | 77 | 37 | 30 | 20 | 20 | 103 | 88 | 56 | - | 14 | 130 | 96 | 48 | 44 | 100 | 78 | 67 | 125 | 16 |
|  | 29\% | 28\% | 30\% | 29\% | 27\% | 32\% | 27\% | 24\% | 31\% | 29\% | 29\% | - | 26\% | 29\% | 33\% | 23\% | 30\% | 28\% | 28\% | 30\% | 30\% | 21\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | 0 |  |  |  |  |  |  |  |
| Germany | 124 | 73 | 50 | 71 | 36 | 17 | 15 | 28 | 80 | 72 | 52 | - | 12 | 112 | 67 | 56 | 38 | 86 | 68 | 55 | 103 | 19 |
|  | 25\% | 29\% | 21\% | 26\% | 26\% | 18\% | 21\% | 32\% | 24\% | 23\% | 27\% | - | 23\% | 25\% | 23\% | 26\% | 26\% | 24\% | 24\% | 25\% | 25\% | 25\% |
|  |  | B |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| New Zealand | $\begin{array}{r}73 \\ \hline 15\end{array}$ | - 48 | ${ }^{24}$ | $\stackrel{38}{10}$ | ${ }^{25}$ | ${ }^{9}$ | 8 | ${ }^{16}$ | $\stackrel{49}{10 \%}$ | ${ }_{12}^{42}$ | 31 | - | ${ }^{6}$ | 67 | 49 | ${ }^{24}$ | 26 | 47 | 47 | ${ }^{25}$ | 67 | ${ }_{8}^{6 \%}$ |
|  | 15\% | 19\% | 10\% | 14\% | 18\% | 10\% | 10\% | $\stackrel{19 \%}{*}$ | 14\% | 14\% | 16\% | - | $\stackrel{11 \%}{*}$ | 15\% | 17\% | 11\% | 18\% | 13\% | 17\% | 12\% | 16\% | $\stackrel{8 \%}{*}$ |
| Japan | 57 | 35 | 21 | 42 | 10 | 4 | 13 | 15 | 28 | 23 | 33 | . | 7 | 50 | 29 | 27 | 20 | 36 | 31 | 26 | 43 | 13 |
|  | 11\% | 14\% | 9\% | 16\% | 7\% | 5\% | 17\% | 18\% | 8\% | 8\% | 17\% | - | 13\% | 11\% | 10\% | 13\% | 14\% | 10\% | 11\% | 12\% | 10\% | 18\% |
|  |  |  |  | DE |  |  | ${ }_{\text {H }}{ }^{\text {H }}$ | ${ }^{\text {H*}}$ |  |  | 1 |  |  |  |  |  |  |  |  |  |  |  |
| France | $\frac{50}{10 \%}$ | 10\% | 10\% | 11\% | 9\% | 8\% | 14\% | 3\% | 36 | ${ }^{24}$ | 25\% | - | 18\% | 9\% | ${ }_{9 \%}^{27}$ | 23 | $\frac{17}{12 \%}$ | 32 | 28\% | $\stackrel{21}{10 \%}$ | ${ }_{10 \%}^{41}$ | 11\% |
|  |  |  |  |  |  |  | $\mathrm{G}^{*}$ | * | 6 |  |  |  | * |  |  |  |  |  |  |  |  |  |
| Malaysia | 32 | 13 | 19 | 24 | 3 | 5 | 6 | 10 | 15 | 18 | 14 | - | 1 | 30 | 15 | 16 | 15 | 16 | 20 | 11 | 27 | 5 |
|  | 6\% | 5\% | 8\% | 9\% | 2\% | 5\% | $\stackrel{\text { 9\% }}{*}$ | ${ }^{11 \%}$ | 5\% | 6\% | 7\% | - | $\stackrel{2 \%}{*}$ | 7\% | 5\% | 8\% | 11\% | 5\% | 7\% | 5\% | 6\% | 7\% |
| Spain | 17 | 4 | 13 | ${ }_{13}$ | 3 | 2 | 4 | $\stackrel{\mathrm{H}^{*}}{2}$ | 11 | 7 | 10 | . | 4 | 13 | 8 | 9 | $\stackrel{0}{7}$ | 10 | 11 | 6 | 14 | 2 |
|  | 3\% | 2\% | 5\% | 5\% | 2\% | 2\% | 5\% | 2\% | 3\% | 2\% | 5\% | - | 7\% | 3\% | 3\% | 4\% | 5\% | 3\% | 4\% | 3\% | 3\% | 3\% |
|  |  |  | A |  |  |  |  | * |  |  |  |  | * |  |  |  |  |  |  |  |  |  |
| China | 11 | 3 | 7 | 8 | 2 | 1 | 3 | 2 | 5 | 6 | 4 | - | . | 11 | 7 | 3 | 6 | 4 | 8 | 3 | 10 | 1 |
|  | 2\% | 1\% | 3\% | 3\% | 1\% | 1\% | 4\% | 3\% | 1\% | 2\% | 2\% | . | * | 2\% | 3\% | 2\% | 4\% | 1\% | 3\% | 1\% | 2\% | \% |
| Korea | 7 | 4 | 3 | 6 | . | 1 | 3 | 1 | 2 | 2 | 5 | . | - | 7 | 2 | 4 | 4 | 3 | 5 | 2 | 5 | 2 |
|  | 1\% | 1\% | 1\% | 2\% | - | 1\% | 4\% | 1\% | 1\% | 1\% | 3\% | . | , | 2\% | 1\% | 2\% | 3\% | 1\% | 2\% | 1\% | 1\% | 2\% |
|  |  |  |  |  |  |  | $\mathrm{H}^{*}$ | * |  |  |  |  | * |  |  |  |  |  |  |  |  |  |
| Other | 24 | 12 | 12 | 15 | 5 | 4 | 6 | 6 | 12 | 13 | 11 | - | 9 | 15 | 9 | 15 | 5 | 19 | 11 | 13 | 19 | 5 |
|  | 5\% | 5\% | 5\% | 6\% | 4\% | 4\% | $\stackrel{8 \%}{*}$ | $\stackrel{6 \%}{*}$ | 4\% | 4\% | 6\% | - | $\frac{16 \%}{\mathrm{M}^{*}}$ | 3\% | 3\% | $\stackrel{\text { 7\% }}{\text { N }}$ | 4\% | 5\% | 4\% | 6\% | 4\% | 7\% |
| Would never consider/don't know anyone who would consider studying abroad | 19 | 9 | 10 | 9 | 2 | 8 | 5 | 3 | 11 | 11 | 8 | . | , | 15 | 5 | 14 | . | 19 | 5 | 14 | 12 | 7 |
|  | 4\% | 3\% | 4\% | 3\% | 2\% | 9\% | 7\% | 3\% | 3\% | 4\% | 4\% | - | 7\% | 3\% | 2\% | 7\% | - | 5\% | 2\% | 6\% | 3\% | 10\% |
|  |  |  |  |  |  | CD |  | * |  |  |  |  |  |  |  | N |  | p |  | R |  | $\mathrm{T}^{*}$ |
| sigma | 1453 $291 \%$ | 748 <br> 2929 | 705 <br> 289 | 774 $290 \%$ | 415 | $\stackrel{263}{2829}$ | 211 | 250 | -992 | ${ }^{891}$ | 562 | - | 149 | 1304 | 853 | 600 | ${ }^{436}$ | ${ }^{1016}$ | ${ }^{827}$ | ${ }^{626}$ | 1232 | 203 |
|  | 291\% | 292\% | 289\% | 290\% | 297\% | 282\% | 281\% | 289\% | 293\% | 291\% | 290\% | - | 281\% | 292\% | 296\% | 283\% | 298\% | 287\% | 295\% | 284\% | 293\% | 275\% |

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[^0]:    Table of Contents

[^1]:    $\underline{\text { Table of Contents }}$

[^2]:    Table of Contents

[^3]:    Table of Contents

