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OUR FILE 16,755 RWH
YOUR FILE

Via Fax: 1(416)366-7994

January 26, 2000

Greenspan, Hencin and White
Barristers
144 King Street East
Toronto, Canada
M5C 4G8

ATTENTION: EDWARD L. GREENSPAN, Q.C.

Dear Sir:

Re: Karlheinz Schreiber

Further to your letter of January 10, 2000, to the best of my recollection:

October 17, 1997 - received telephone message to call Gerald Tremblay who advised that he needed a letter from Mr. Schreiber to keep on file and not to disseminate anyone in order to be able to send out a letter to CBC. The letter he would send to CBC, would in his opinion, shut down the airing of the CBC Fifth Estate story on the "AJRBUS" - October 20th?

October 17, 1999 - received a call from Mr. Mulroney who advised that he had instructed Mr. Tremblay to issue a letter to CBC's Fifth Estate indicating that if there was the slightest implication that Mr. Schreiber, Mr. Moores and Brian Mulroney were involved in any way (I assumed as alleged in Letter of Request) then there would be terrible consequences (I assumed that to mean a lawsuit). He would issue the letter but first wanted an assurance or comfort in writing from Mr. Schreiber saying that he would confirm what he had said publicly on many occasions, that at no time did Brian Mulroney solicit or receive compensation of any kind from Schreiber.

He also indicated that he would instruct McCarthy Térrault, in particular Mr. J. Jearsonne to assist by sending whatever documents we required from their files (this offer was given on a number of previous occasions).

He indicated that his letter to CBC could possibly or should stop the whole Fifth Estate program from being aired.


October 17, 1999 - another call from Mr. Mulroney at which time I indicated that I was not sure whether or not a letter would be forthcoming:

I hope this is of some assistance.

Yours truly,

HLADUN & COMPANY

Per:



ROBERT W. HLADUN, Q.C.

RWH/sj